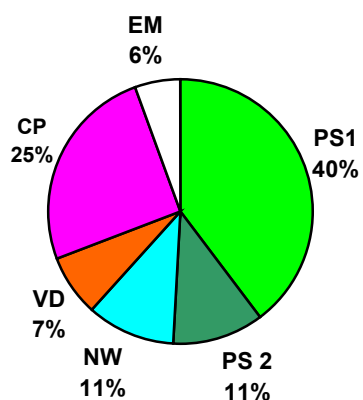


Consolidated results

NT\$ million	1Q04	2004F
Sales	11,108	54,815
Gross profit	2,479	11,967
Gross margin	22.3%	21.8%
SG&A expense	801 (7.2%)	3,500 (6.4%)
R&D expense	731 (6.6%)	3,301 (6.0%)
Operating profit	947 (8.5%)	5,167 (9.4%)
Pre-tax income	1,411 (12.7%)	6,114 (11.2%)
Net income	1,863 (16.8%)	6,369 (11.6%)
EPS*	1.26	4.30

* Using current shares outstanding of 1,480 million shares

1Q04 Product Mix



2004F Product Mix

