



台達電子

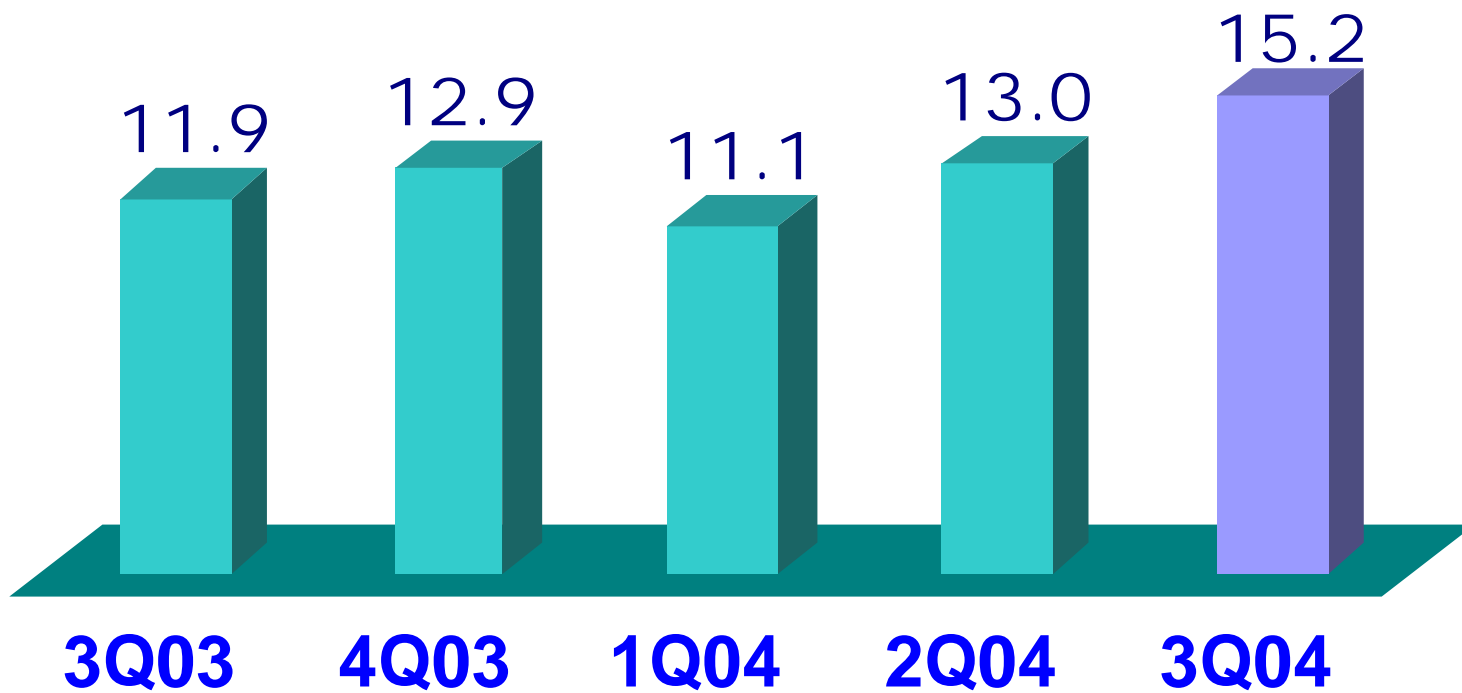


- Consolidated financials include:
DEI + DIH + DNI – Inter-company
- Interim consolidated numbers are reviewed
by CPA

2004 Third Quarter Results

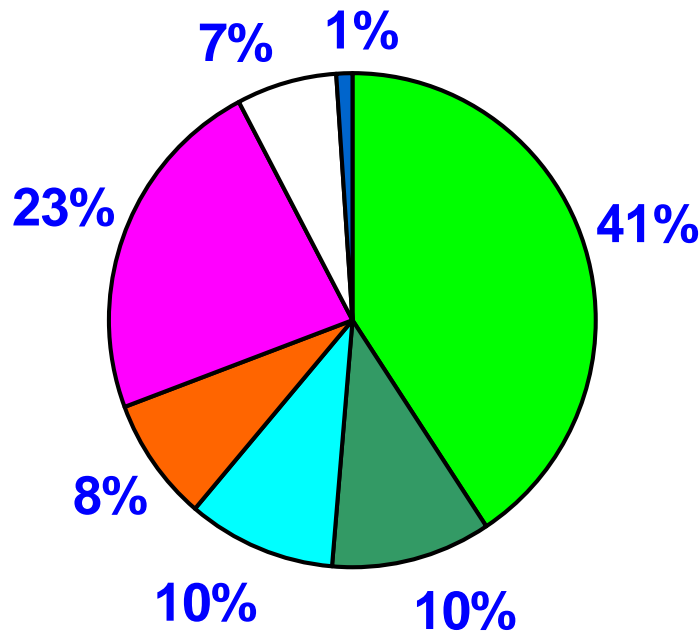
Revenues

Unit: NT\$ billion

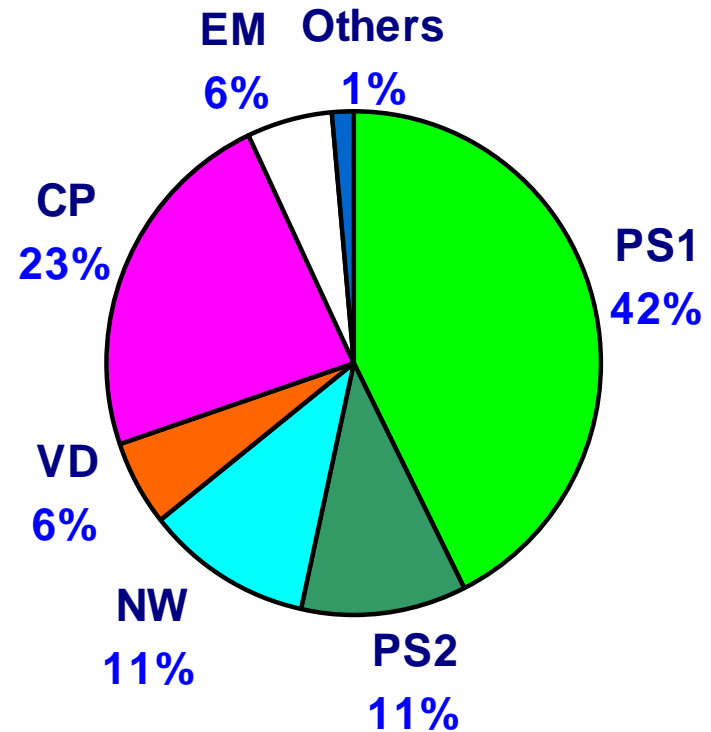


Revenues by Product

2Q04

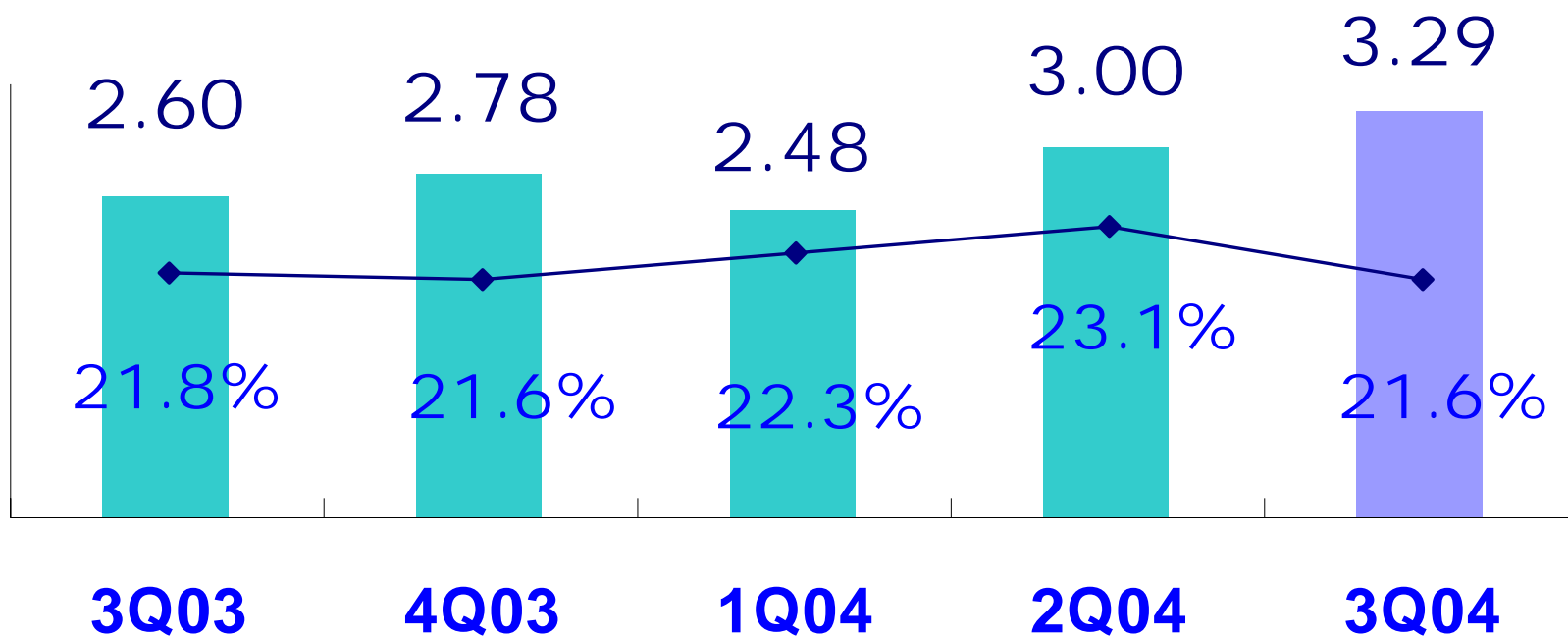


3Q04



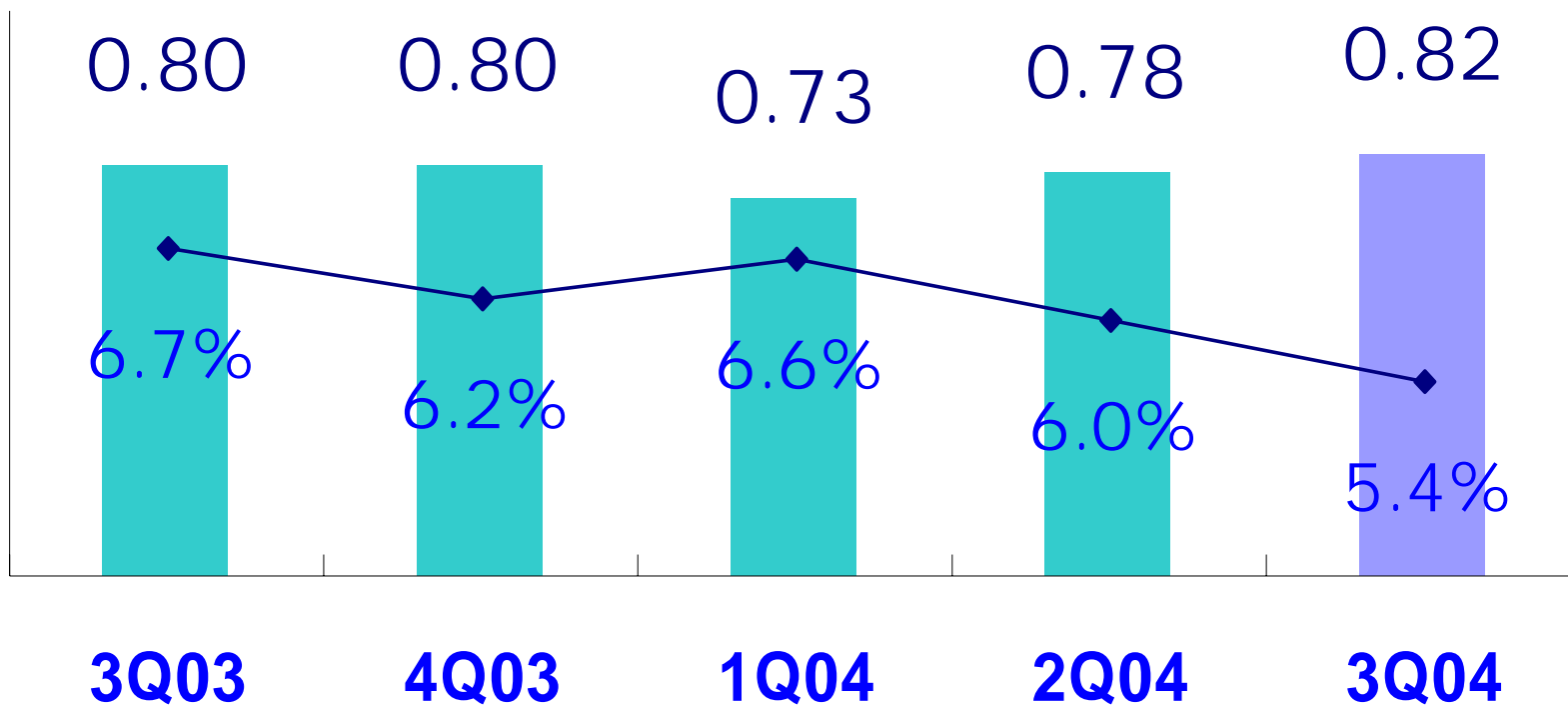
Gross Profit

Unit: NT\$ billion & % of sales



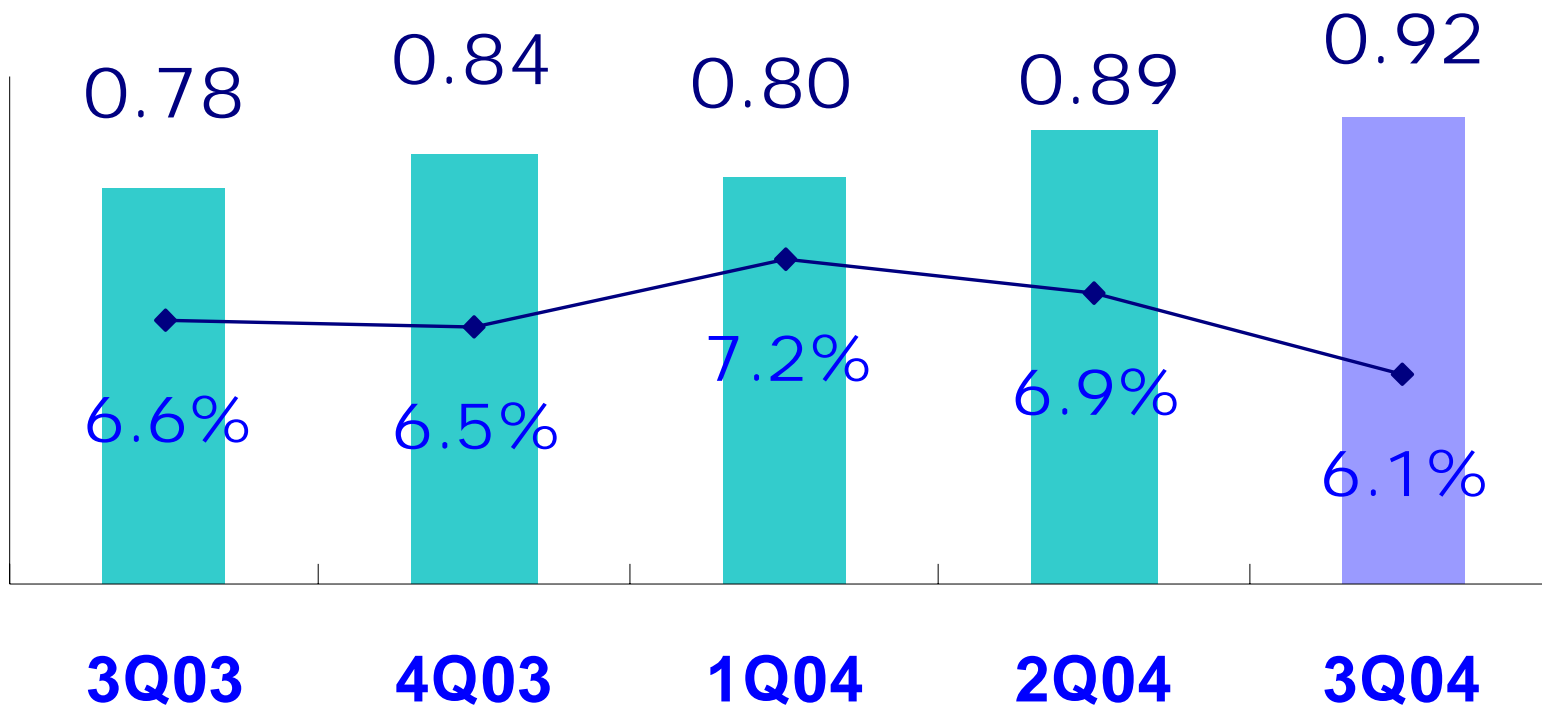
R&D Expense

Unit: NT\$ billion & % of sales



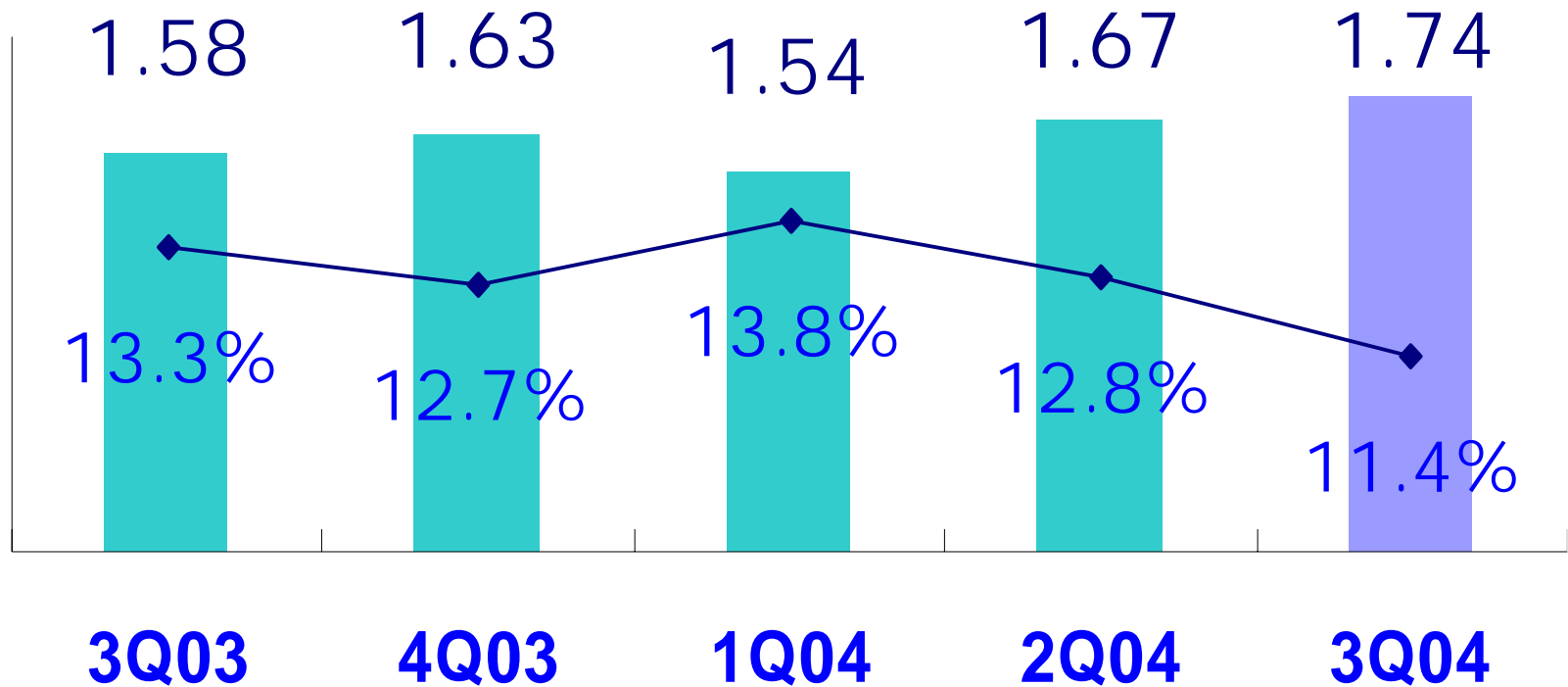
SG&A Expense

Unit: NT\$ billion & % of sales



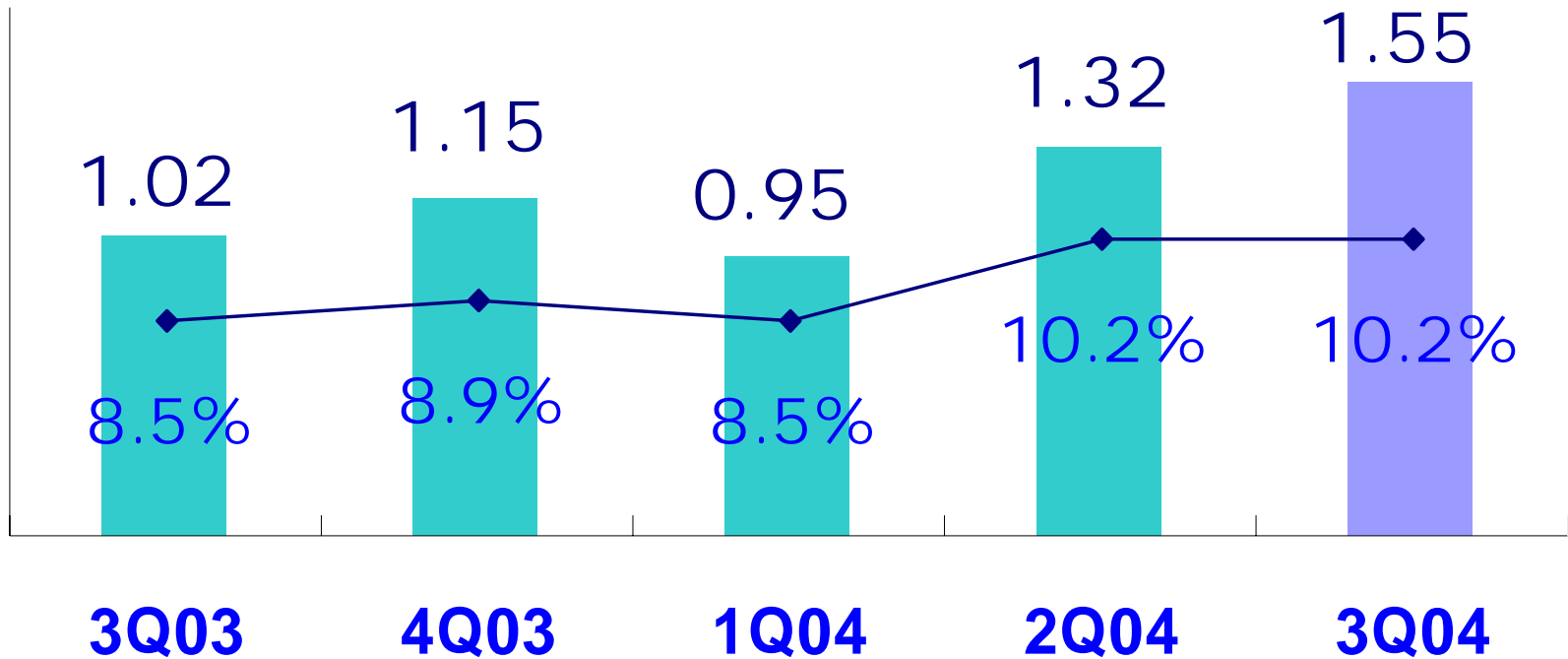
Operating Expense

Unit: NT\$ billion & % of sales



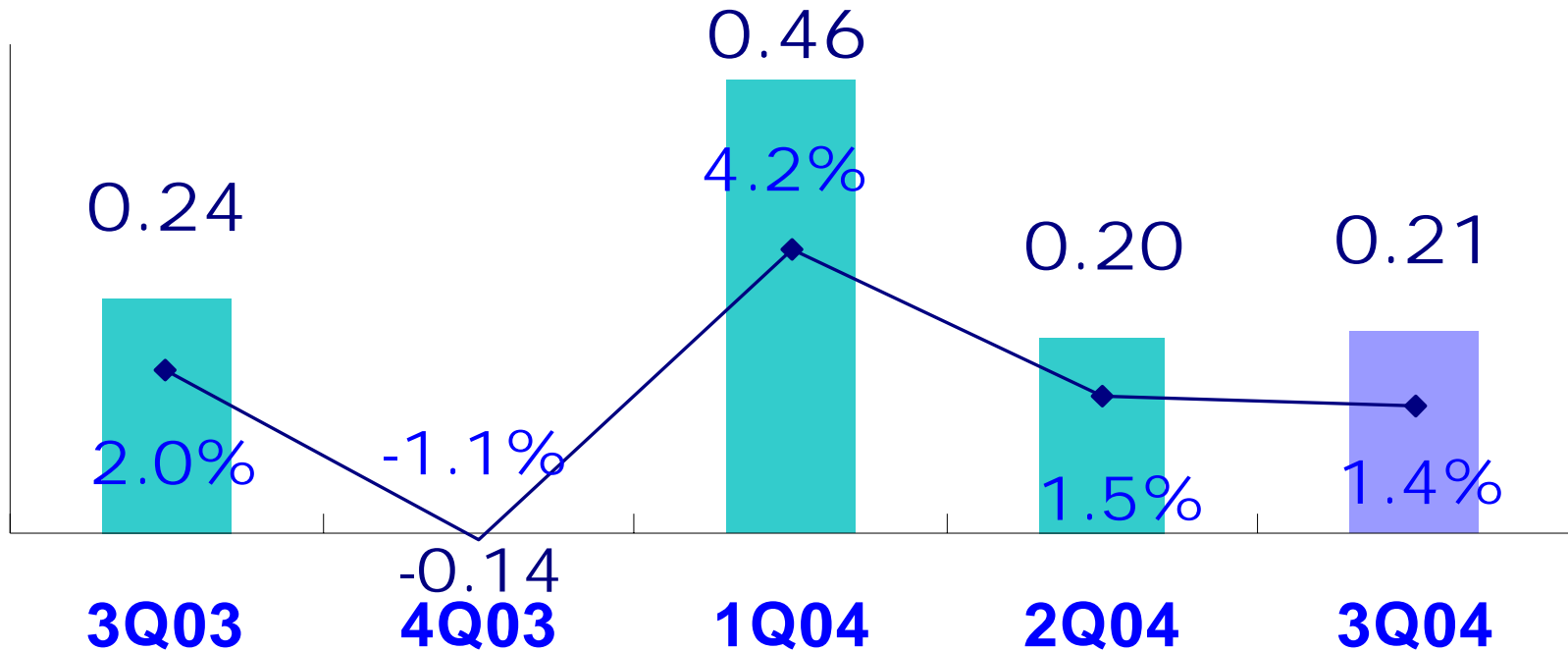
Operating Profit

Unit: NT\$ billion & % of sales



Non-Operating Profit

Unit: NT\$ billion & % of sales





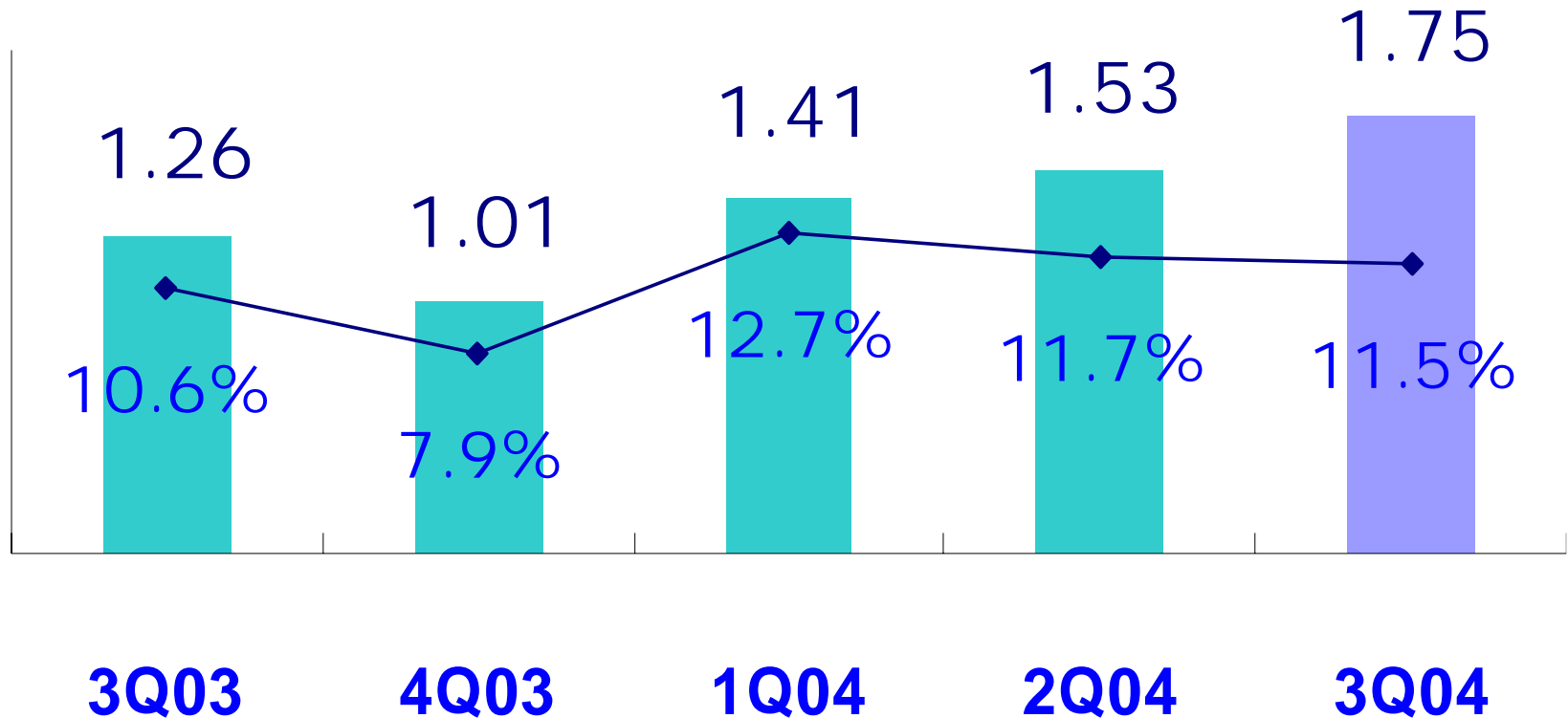
Non-Operating Income Breakdown

Unit: NT\$ million

	3Q04
Investment disposal	(7)
Investment income	(29)
Interest income	74
Cash Dividend	34
F/X	92
Others	44
Total	208

Net Income Before Tax

Unit: NT\$ billion & % of sales



Tax Benefit & Minority Interest

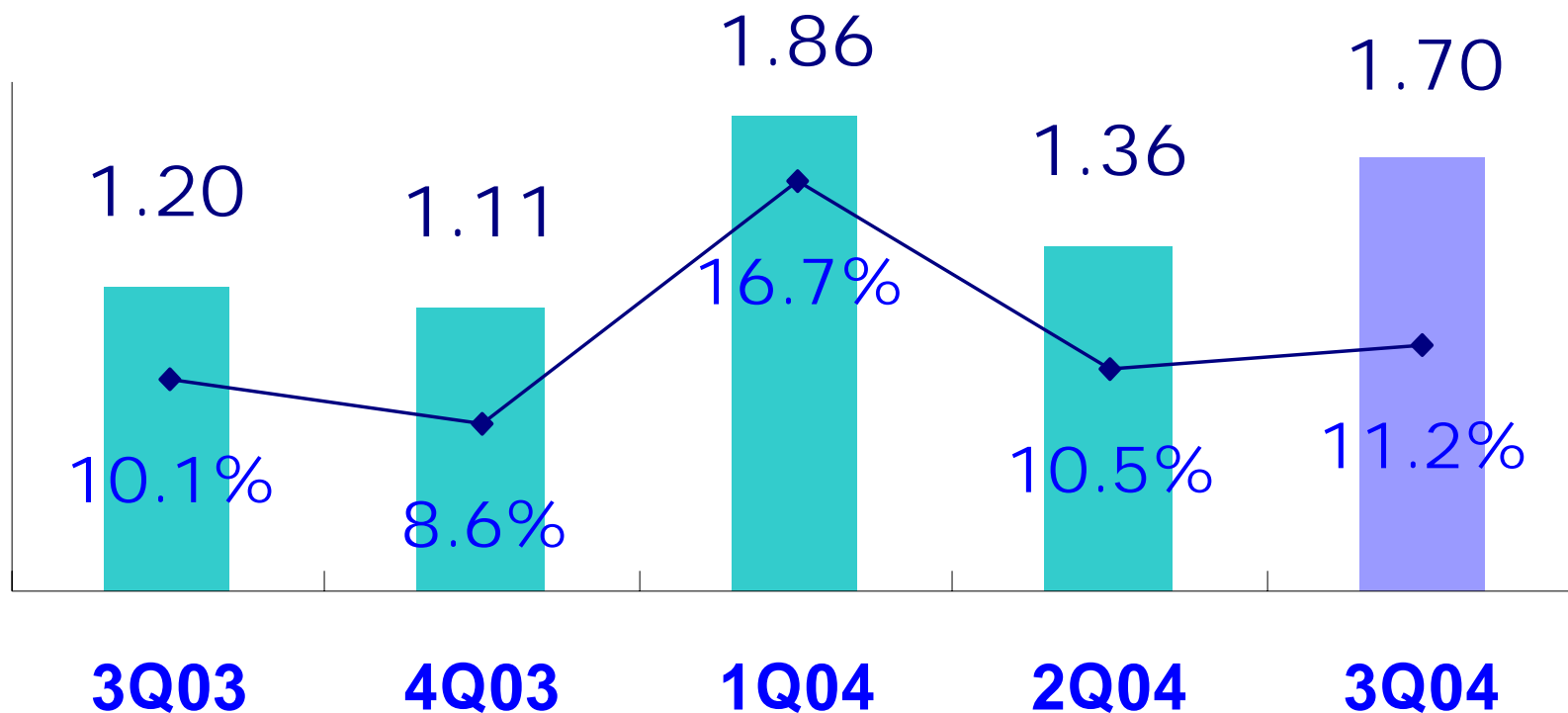
Unit: NT\$ million

	2Q04	3Q04
Net income before tax	1,526	1,742
Tax benefit	16	28
Minority interest	(182)	(71)
Net income after tax	1,360	1,700

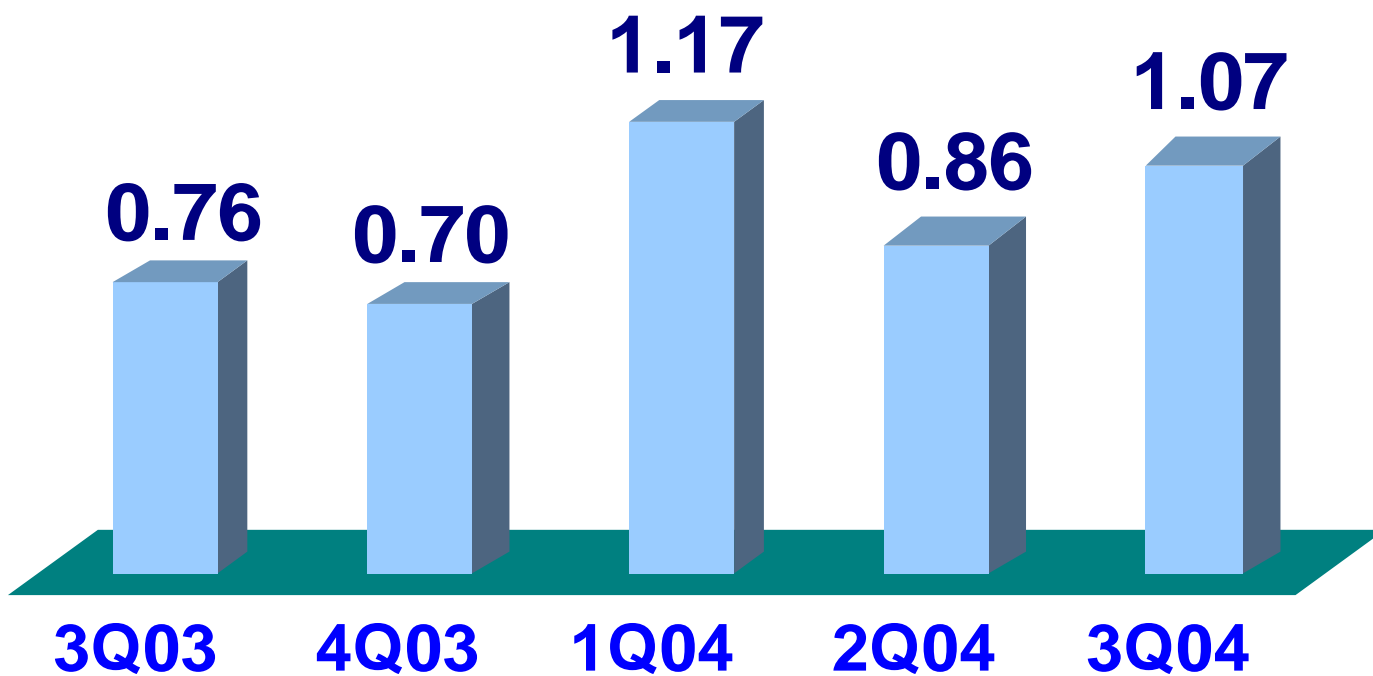


Net Income After Tax

Unit: NT\$ billion & % of sales



EPS (unit: NT\$)

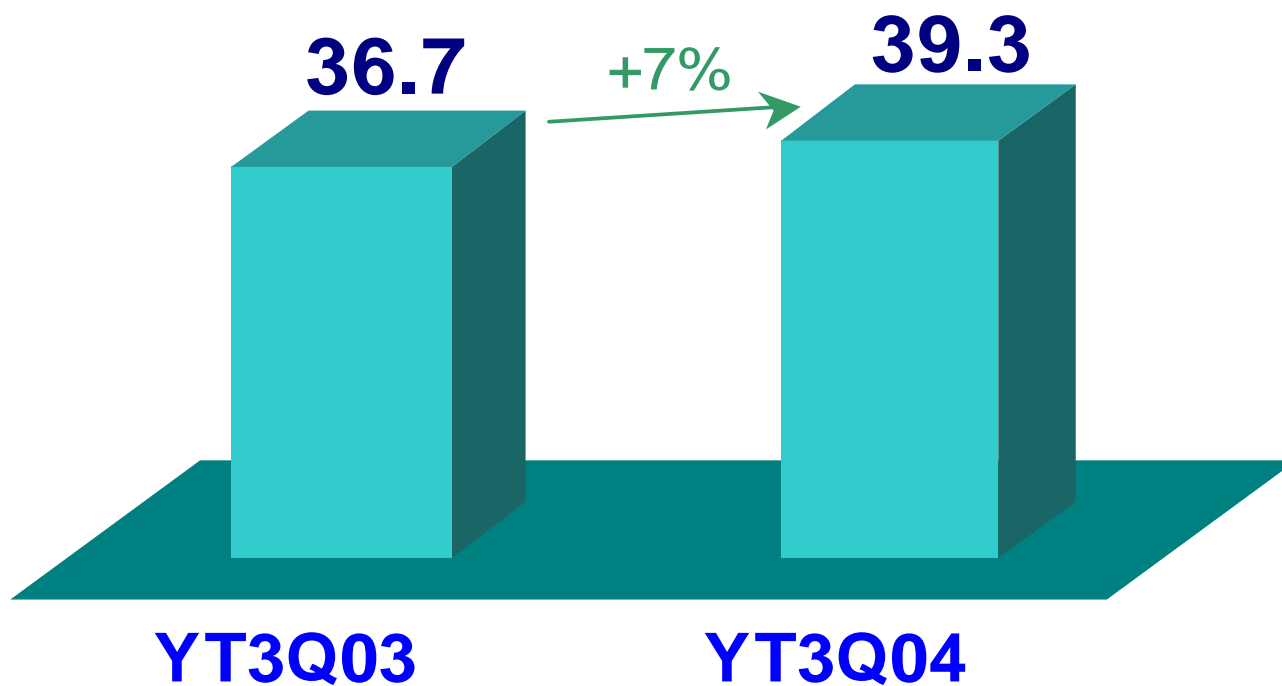


2004 1~3Q

Accumulated Results

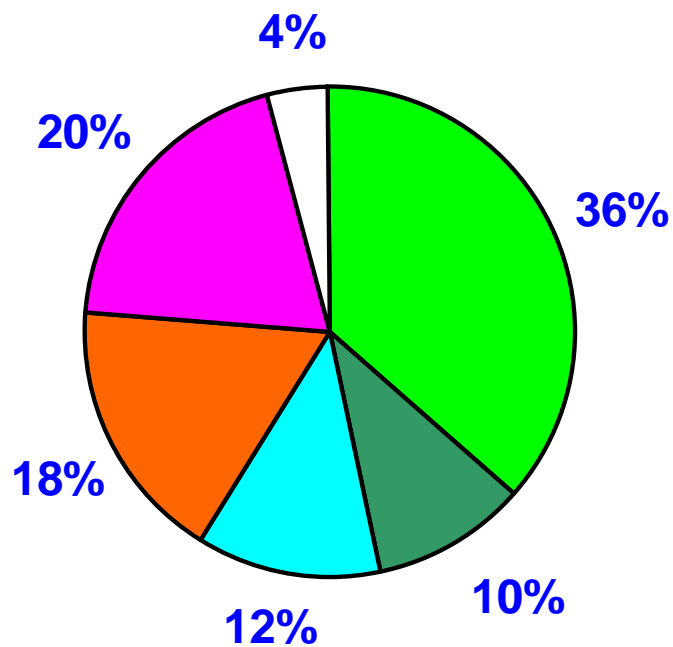
Revenues

Unit: NT\$ billion

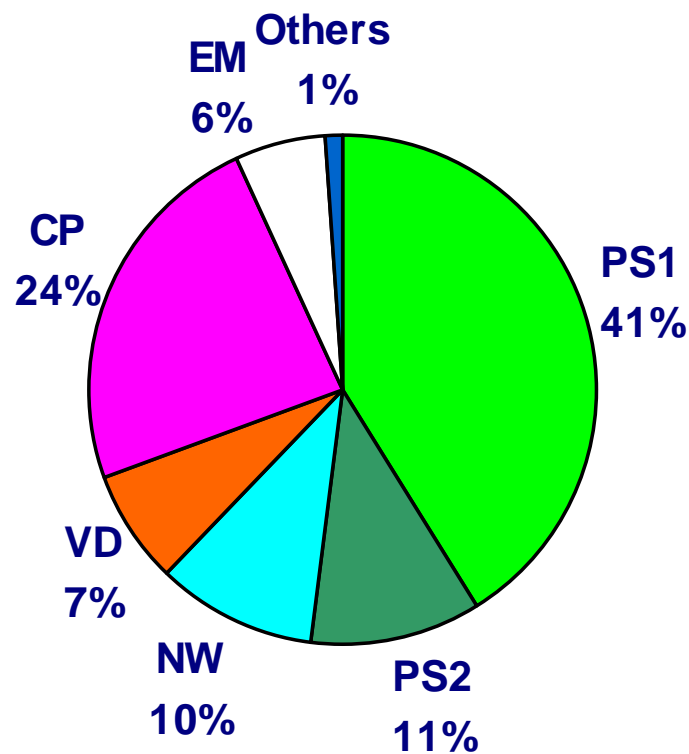


Revenues by Product

YT3Q03

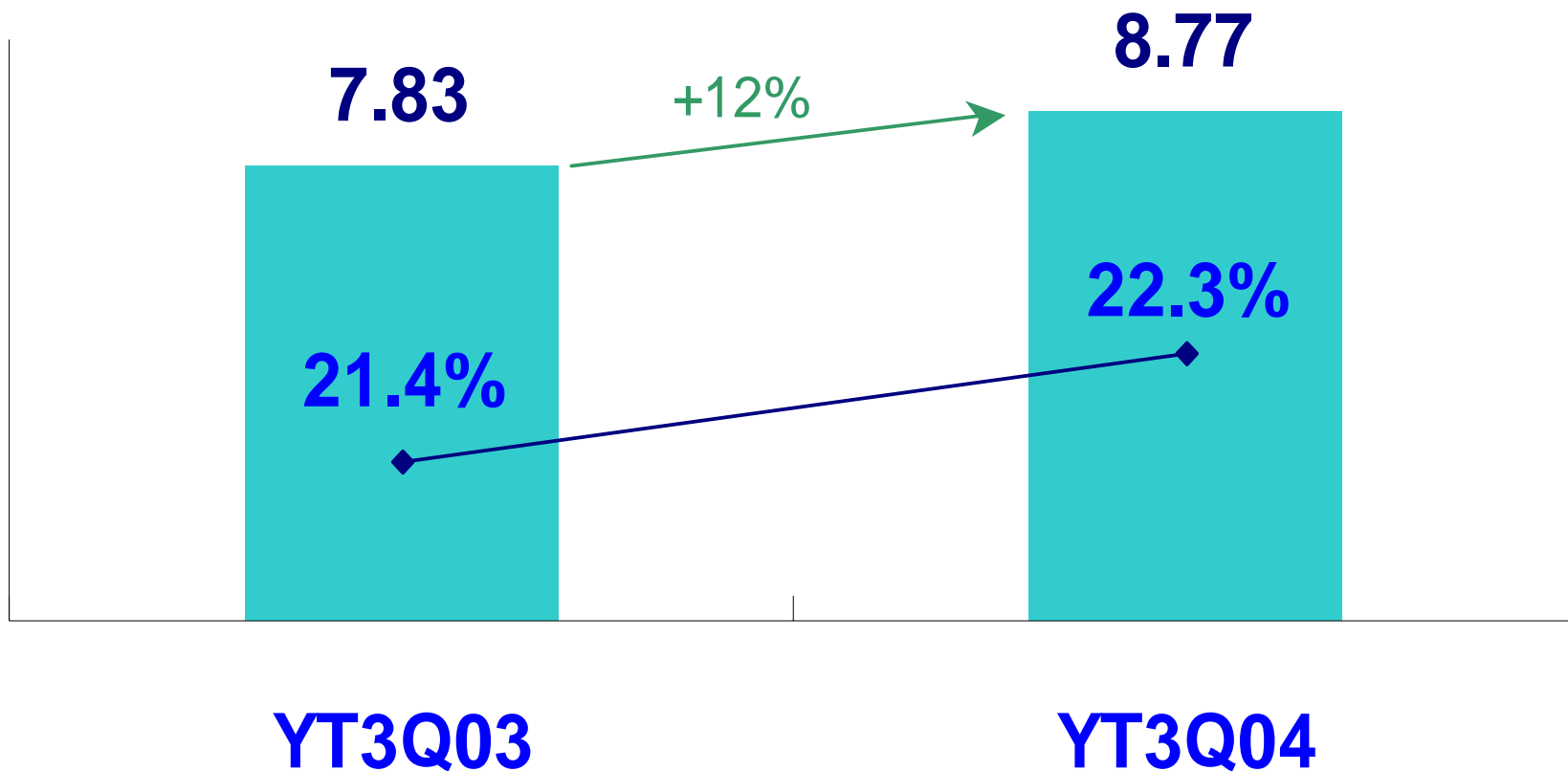


YT3Q04



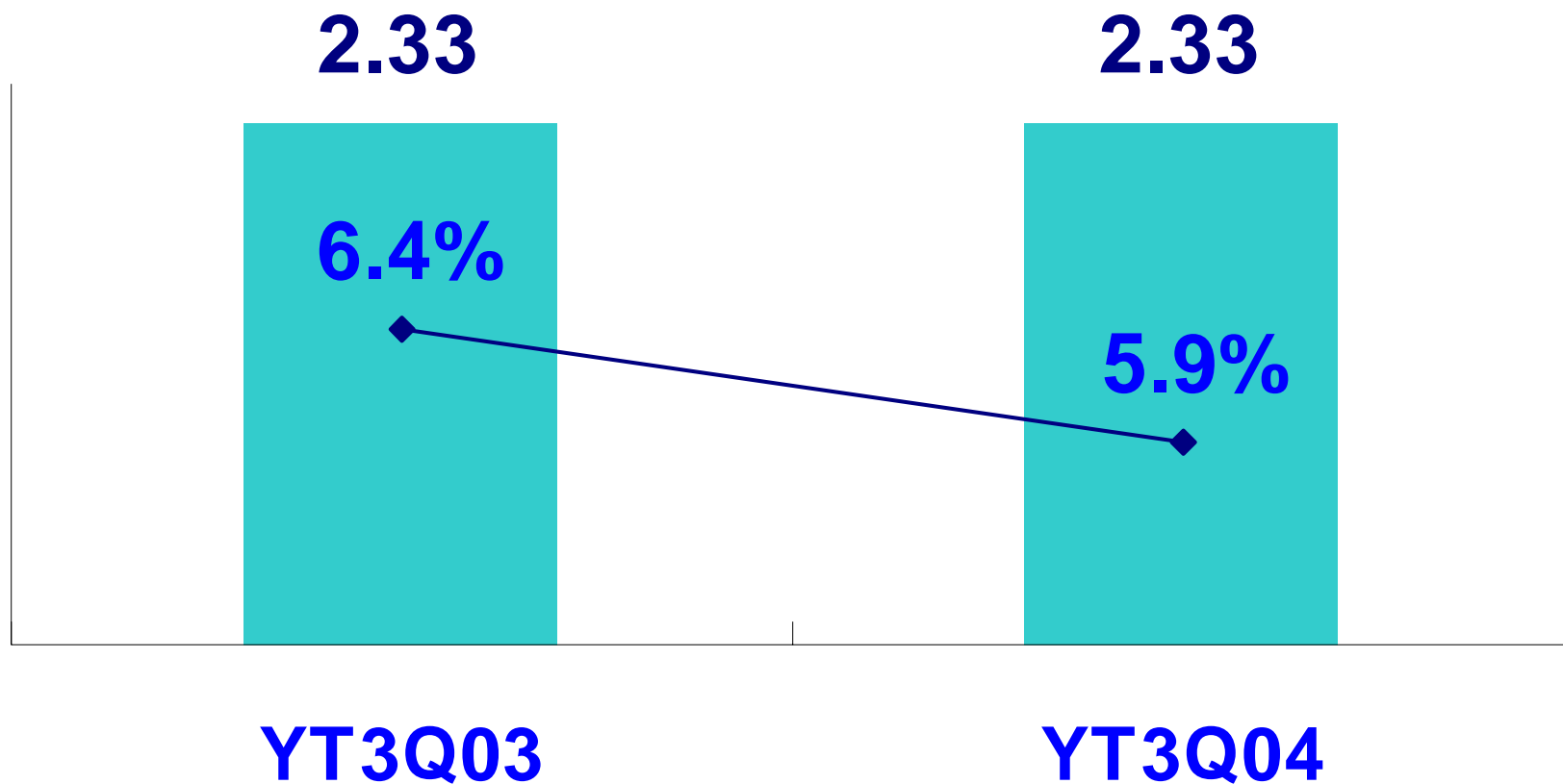
Gross Profit

Unit: NT\$ billion & % of sales



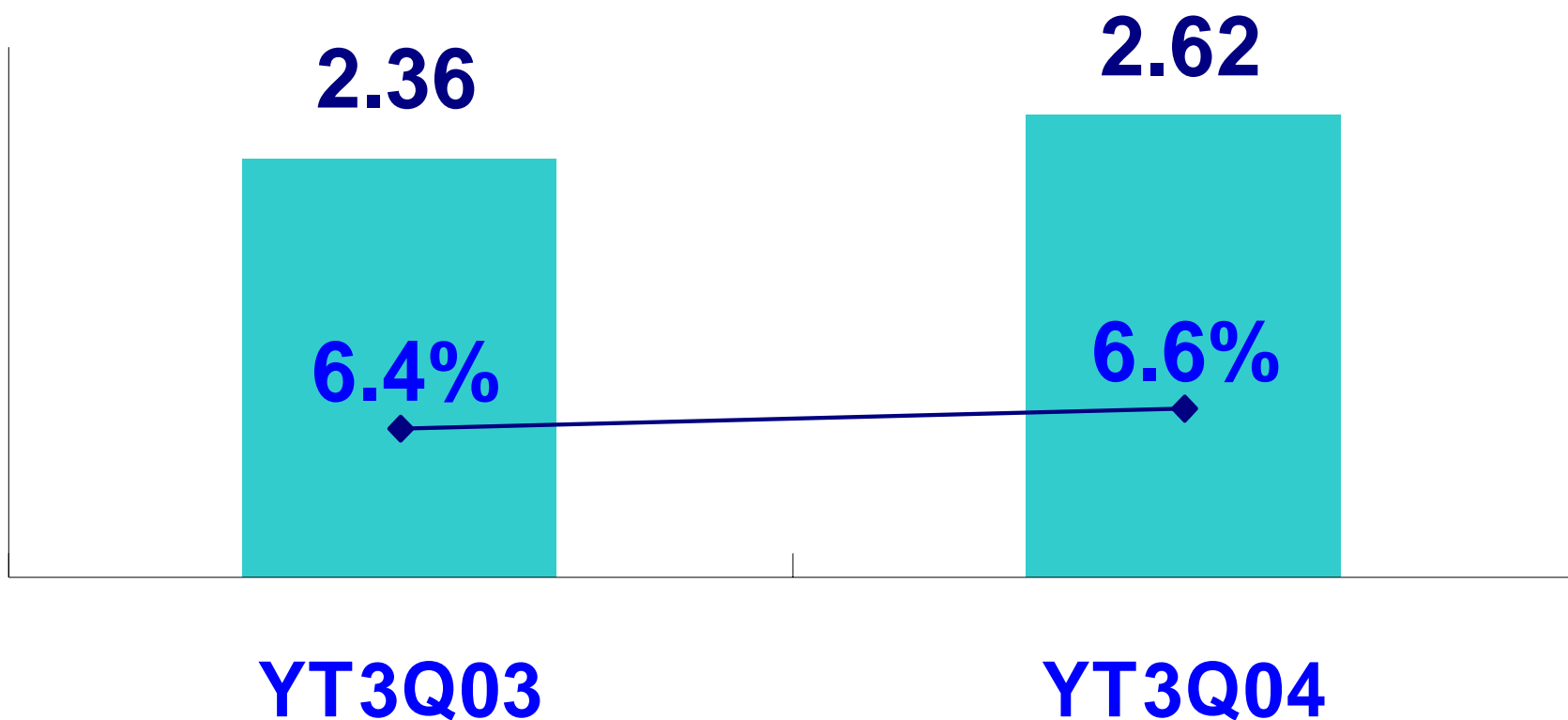
R&D Expense

Unit: NT\$ billion & % of sales



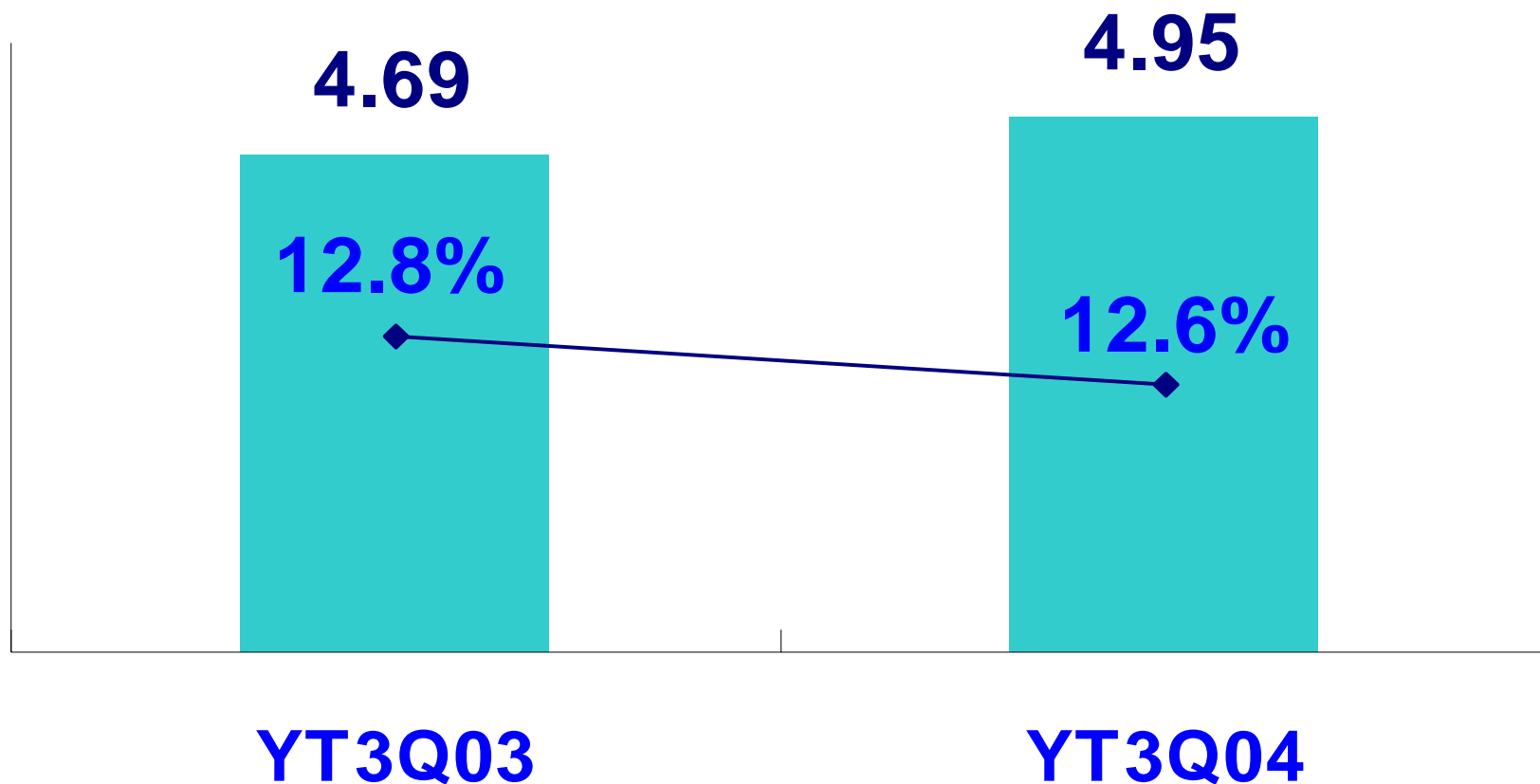
SG&A Expense

Unit: NT\$ billion & % of sales



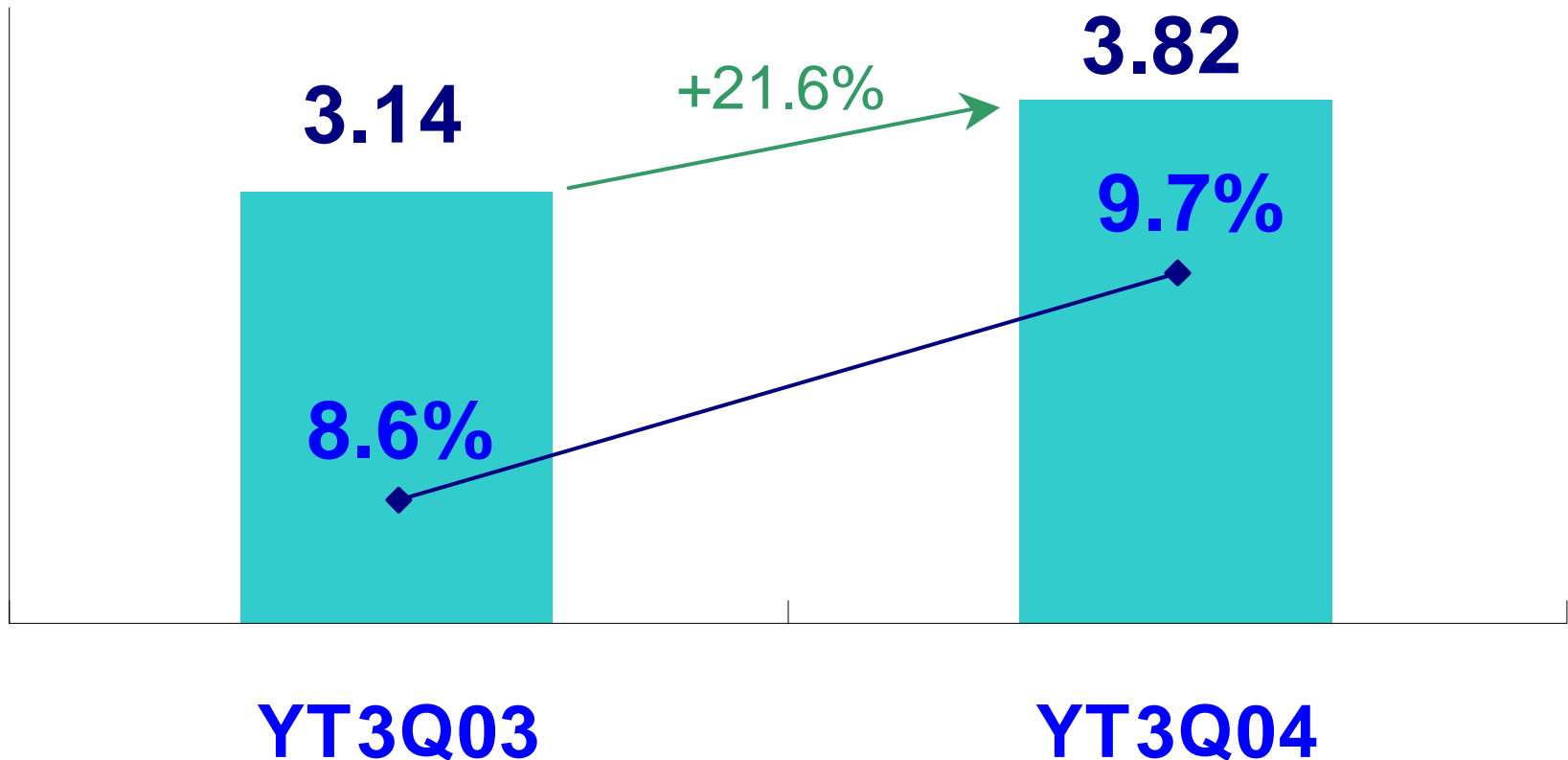
Operating Expense

Unit: NT\$ billion & % of sales



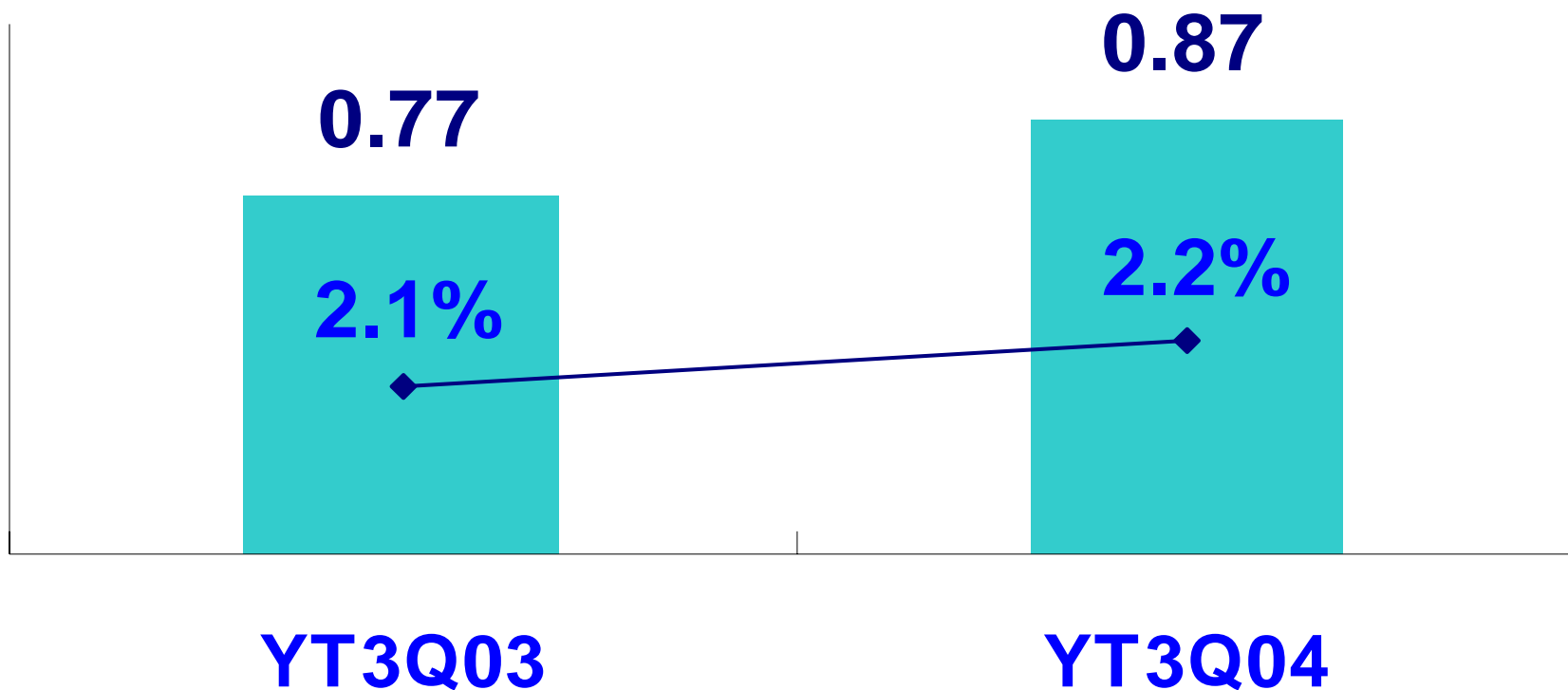
Operating Profit

Unit: NT\$ billion & % of sales



Non-Operating Profit

Unit: NT\$ billion & % of sales





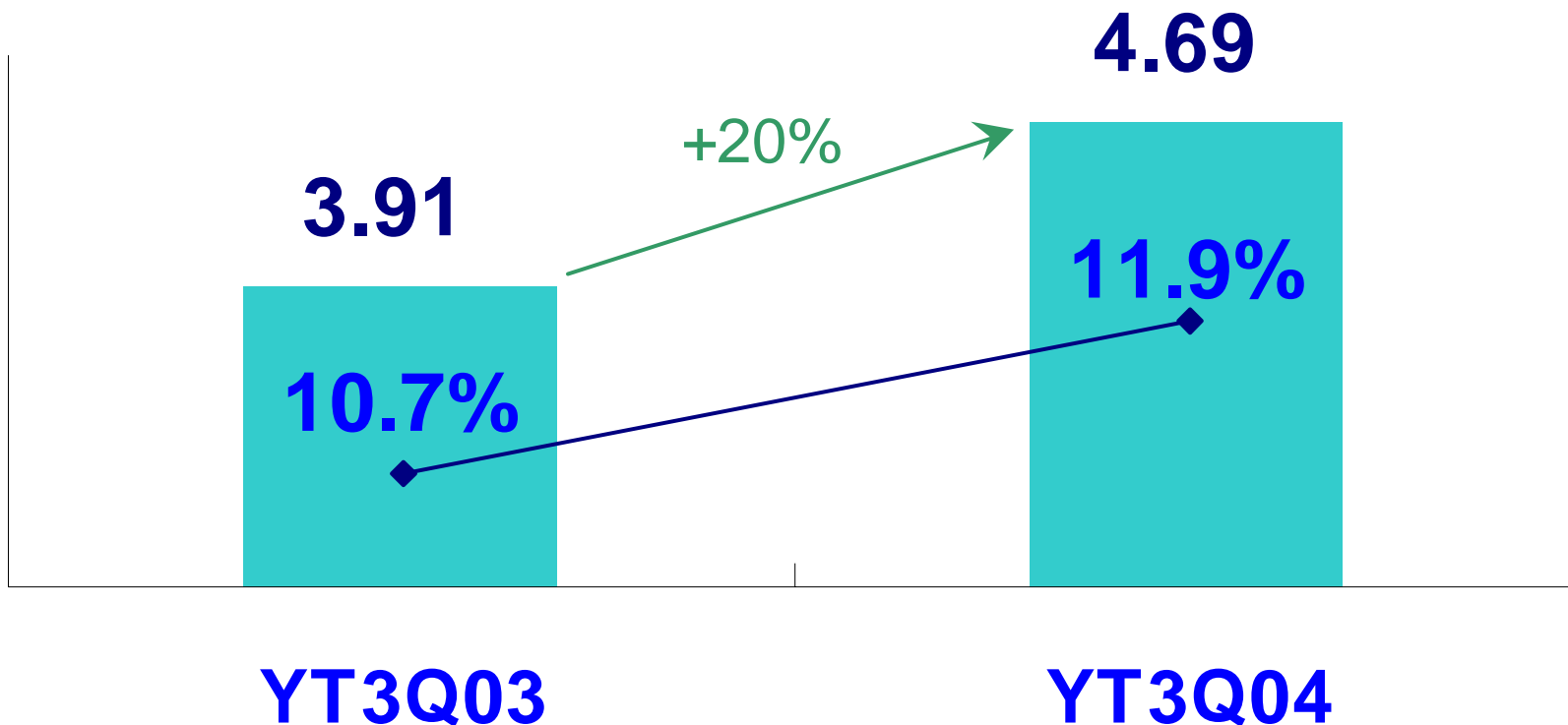
Non-Operating Income Breakdown

Unit: NT\$ million

	YT3Q03	YT3Q04
Investment disposal	167	94
Investment income	(213)	27
Interest income	111	221
F/X	366	399
Cash Dividend	43	53
Others	301	79
Total	775	873

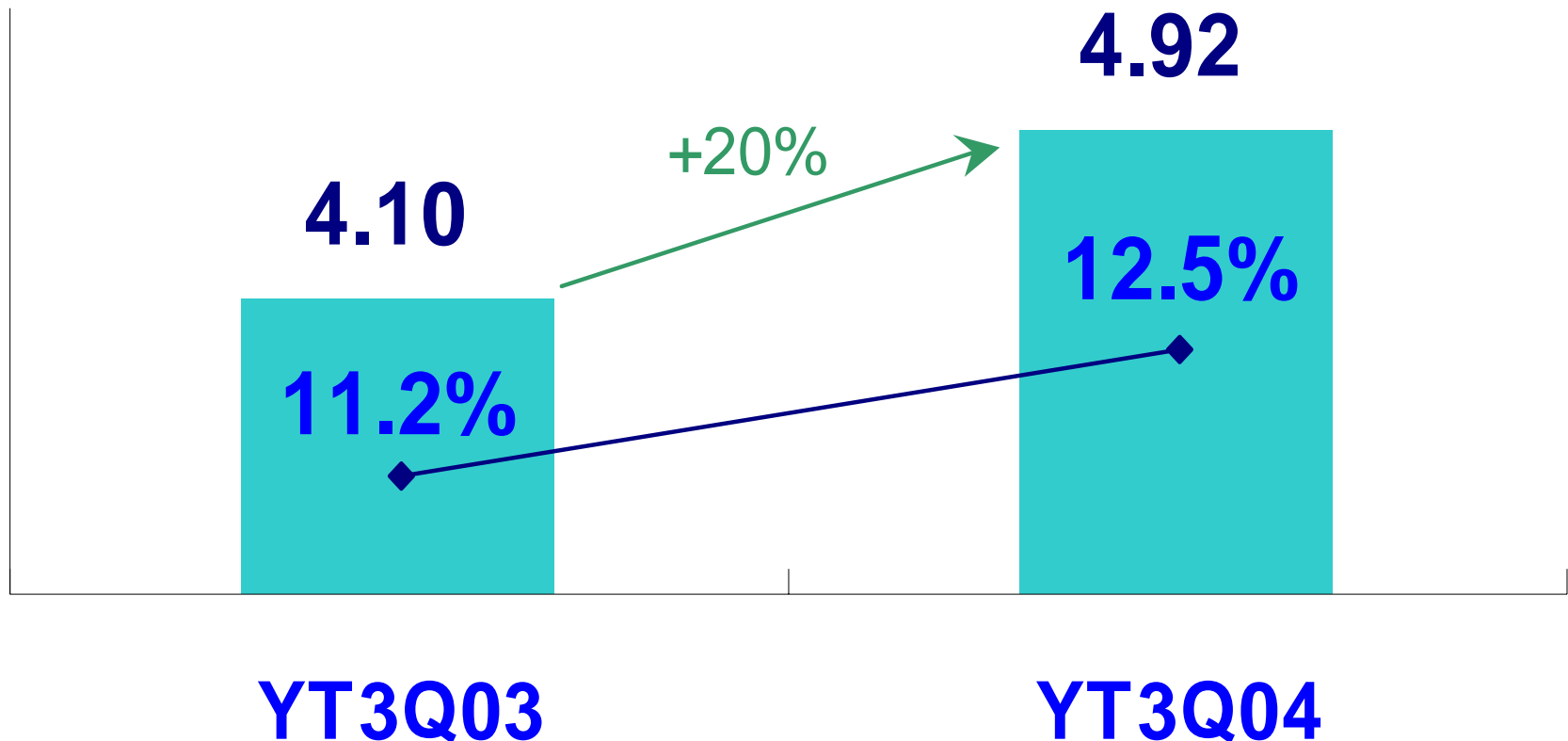
Net Income Before Tax

Unit: NT\$ billion & % of sales

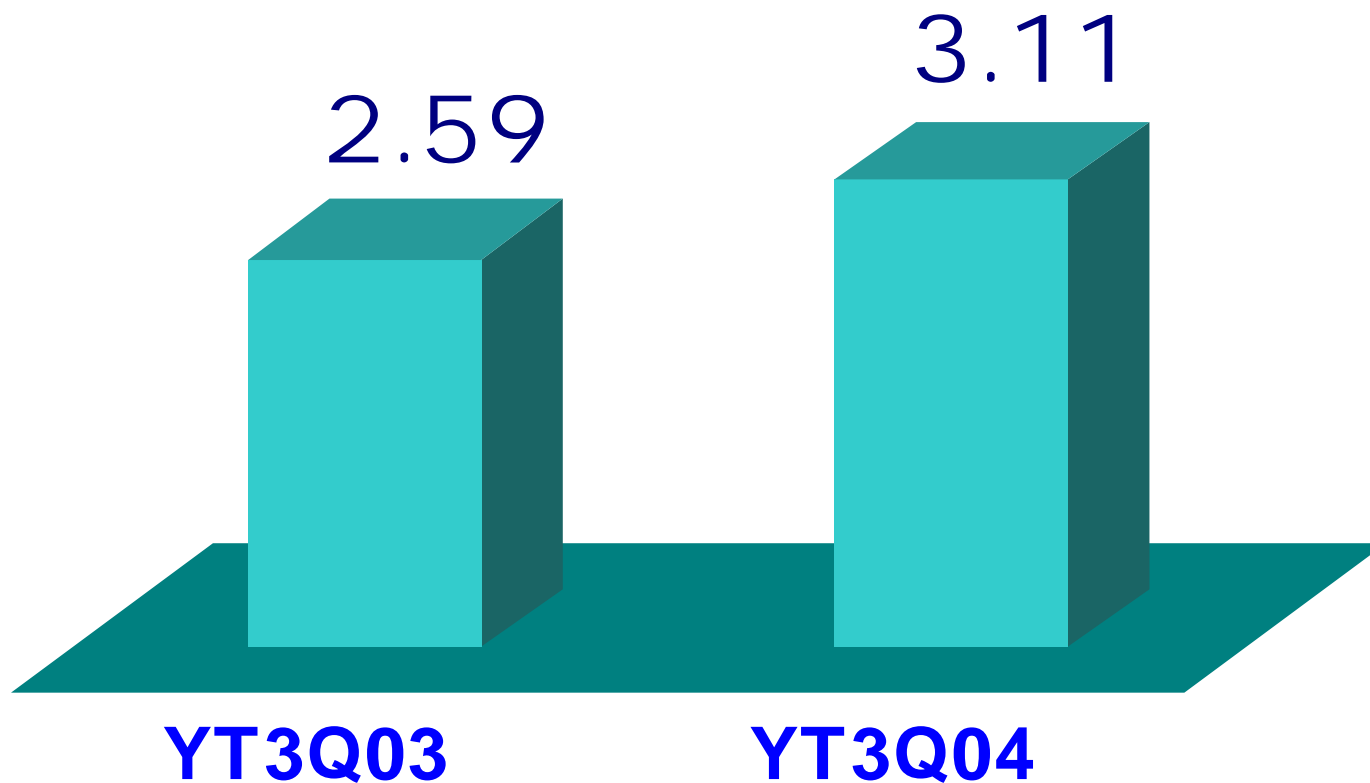


Net Income After Tax

Unit: NT\$ billion & % of sales



EPS (unit: NT\$)



* EPS diluted at current shares outstanding of 1,586 million shares.



THANK YOU !