



Vice Chairman & CEO

Yancey Hai

Dec 2008

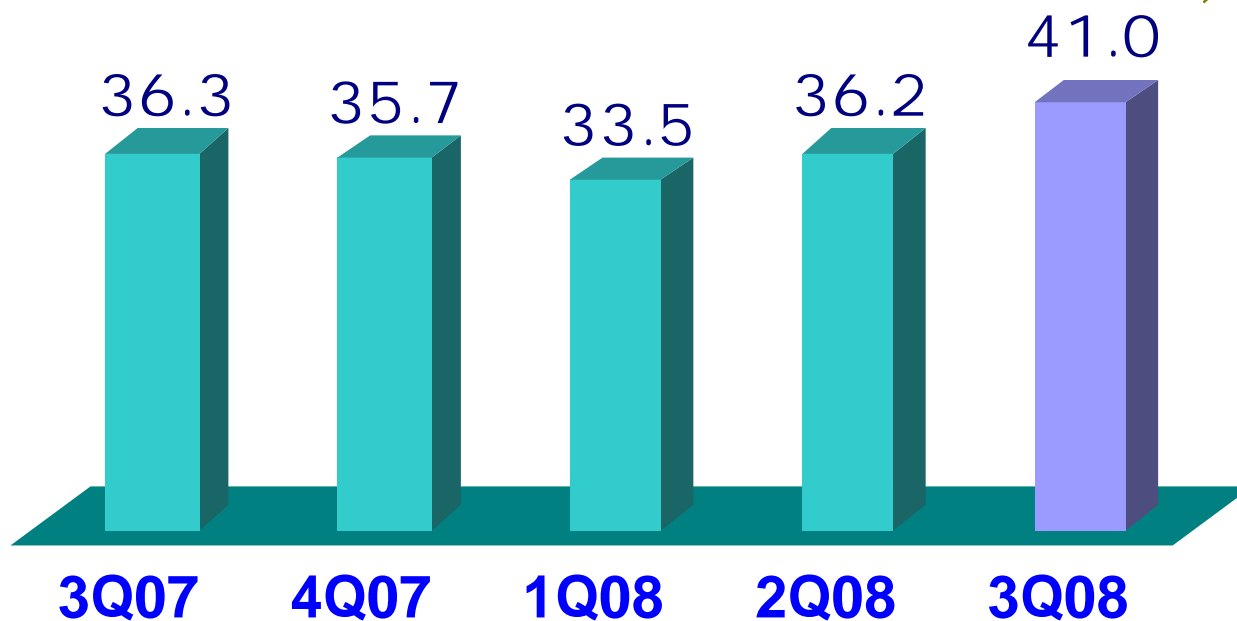
2008年第三季結算數字

2008 Third Quarter Results

合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion

QoQ
+13%
YoY
+13%

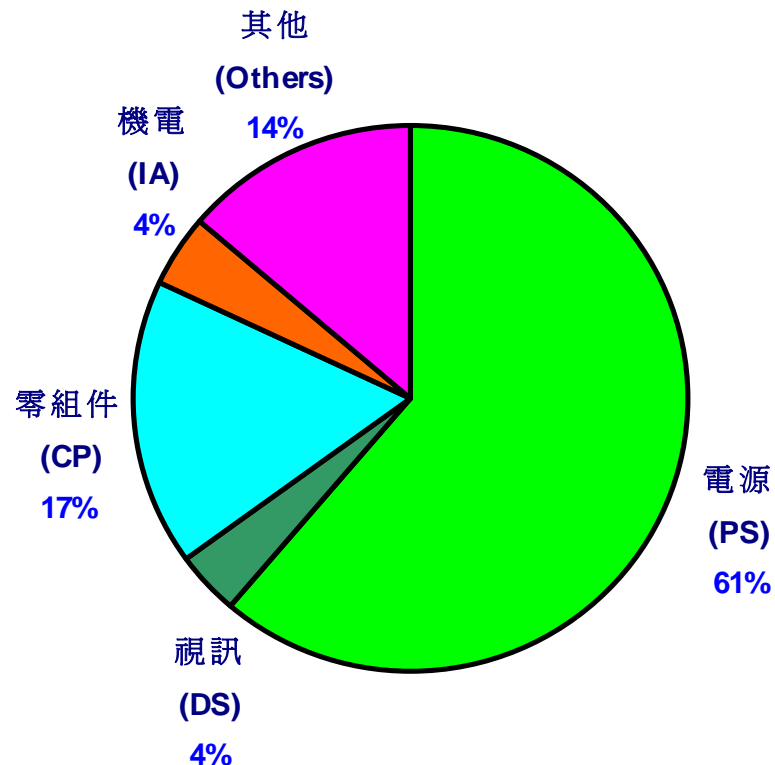
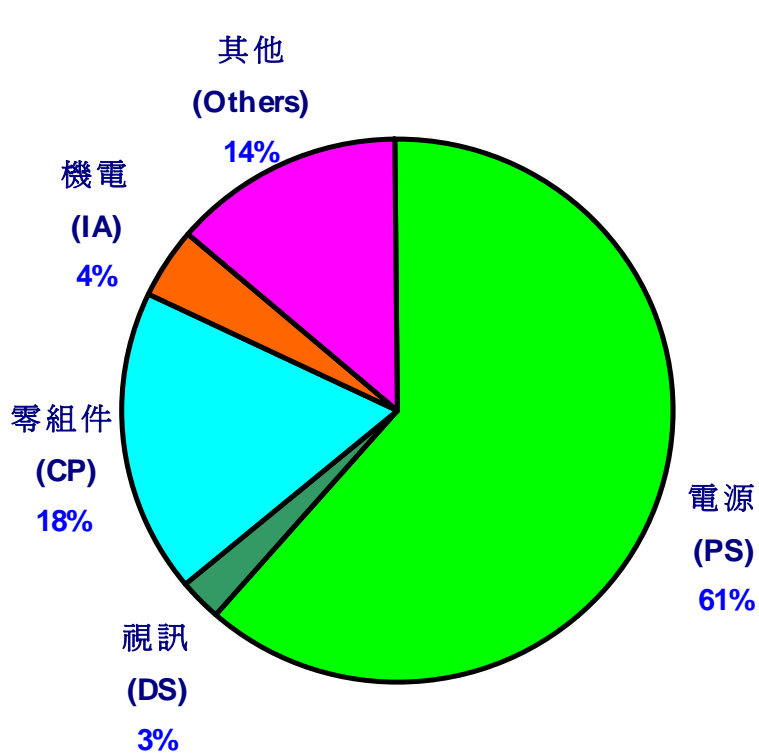


業務分類 (1)

Revenues by Product (1)

2Q08

3Q08



業務分類 (1)

Revenues by Product (1)

單位：新台幣百萬元
Unit: NT\$ million

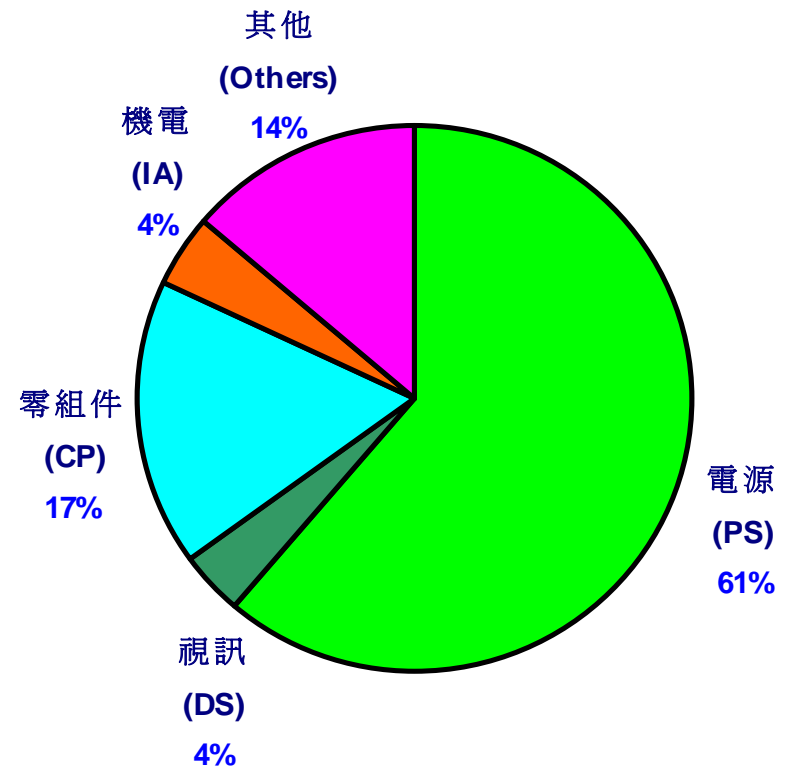
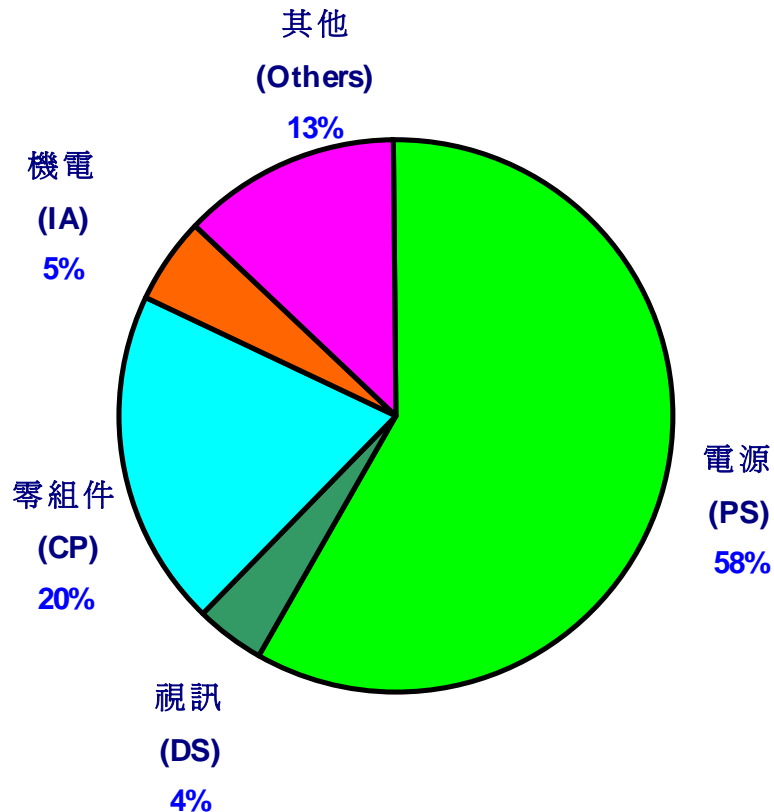
	2Q08	3Q08	Change
PS	21,628	24,890	15%
CP	6,712	7,020	5%
DS	1,131	1,659	47%
IA	1,541	1,746	13%
Others	5,187	5,693	10%
Total	36,199	41,008	13%

業務分類 (2)

Revenues by Product (2)

3Q07

3Q08



業務分類 (2)

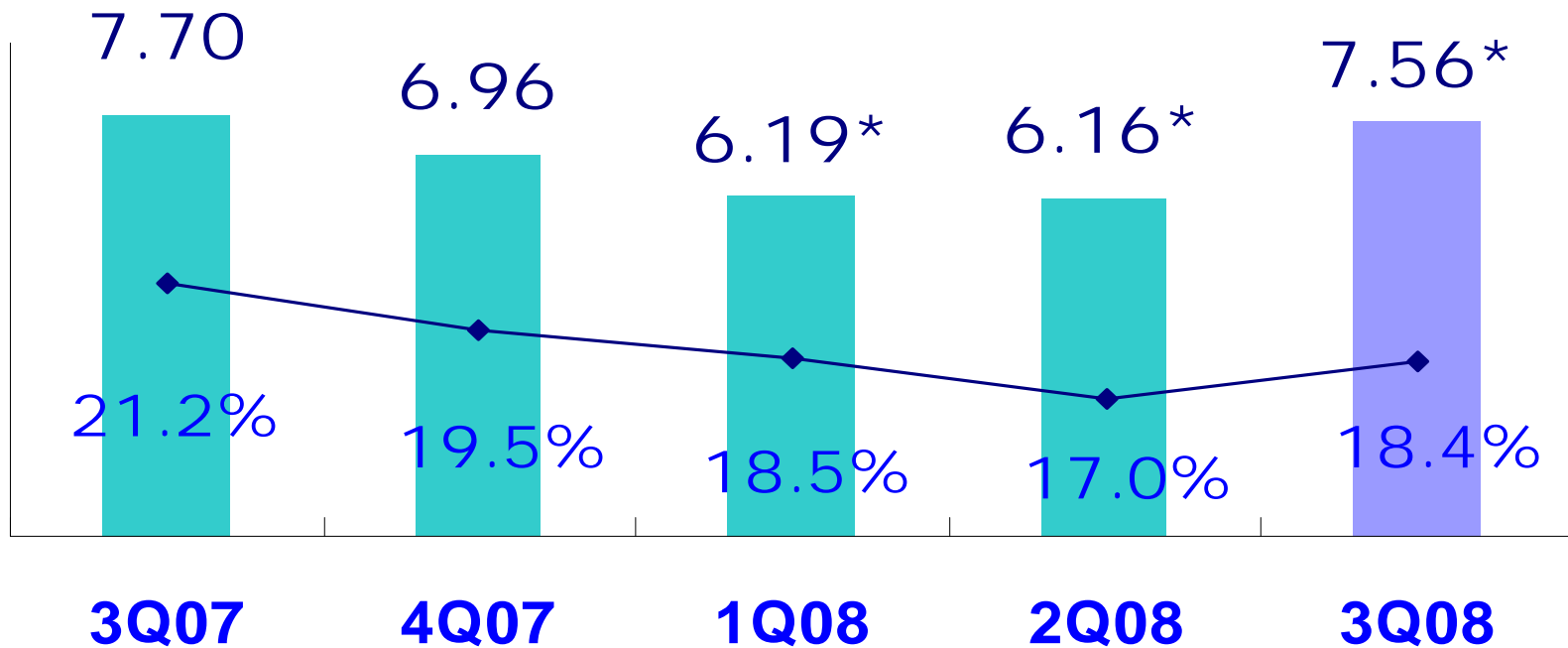
Revenues by Product (2)

單位：新台幣百萬元
Unit: NT\$ million

	3Q07	3Q08	Change
PS	21,081	24,890	18%
CP	7,436	7,020	-6%
DS	1,282	1,659	29%
IA	1,861	1,746	-6%
Others	4,644	5,693	23%
Total	36,304	41,008	13%

營業毛利 Gross Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



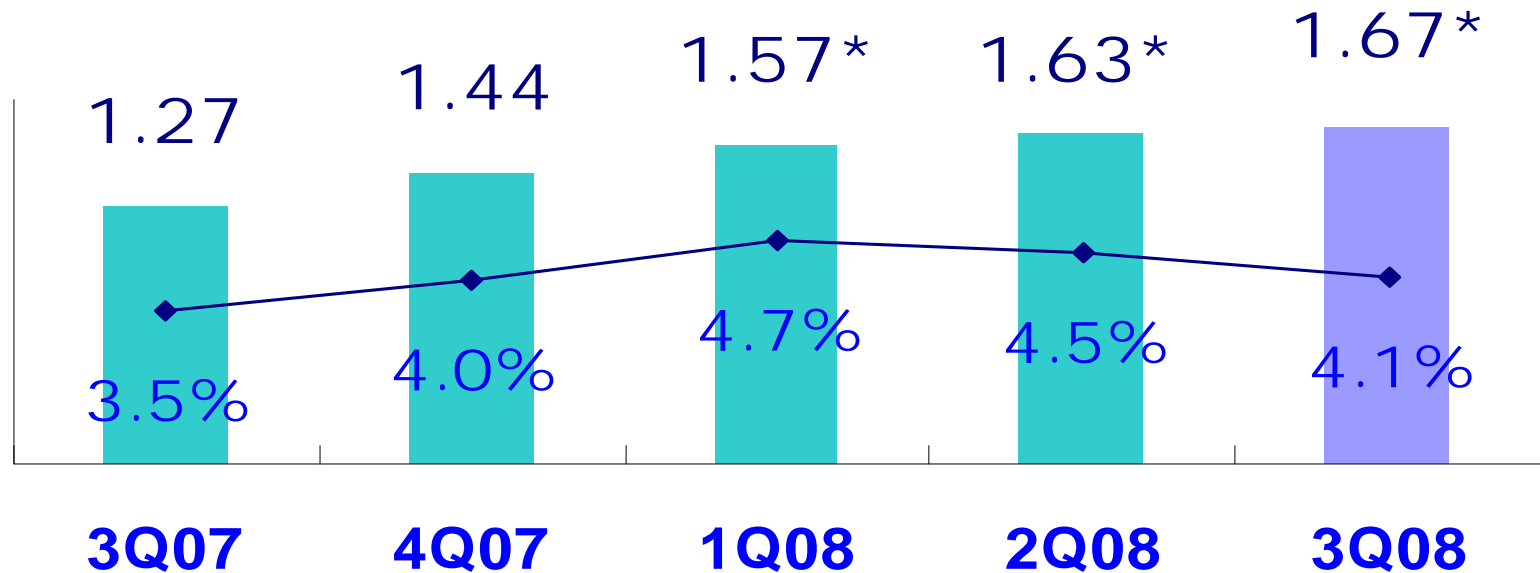
*含員工分紅

*Employee bonus included.

研發費用

R&D Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



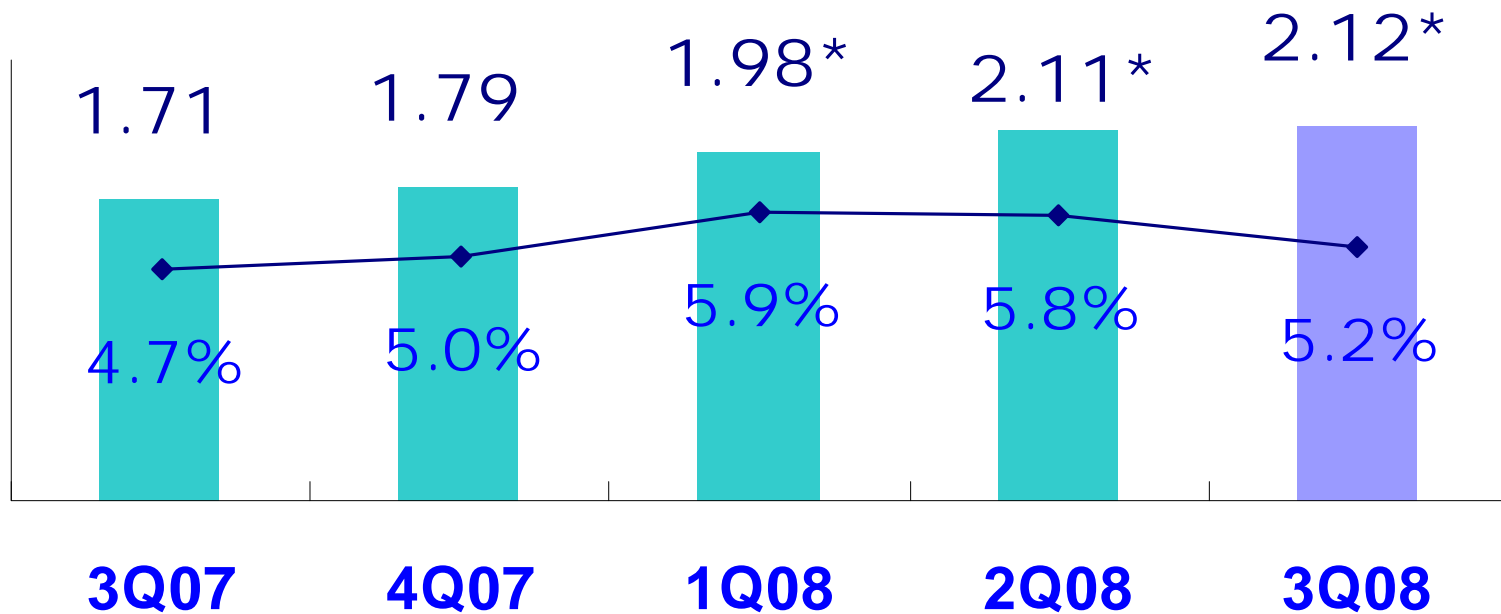
*含員工分紅

*Employee bonus included.

銷管費用

SG&A Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

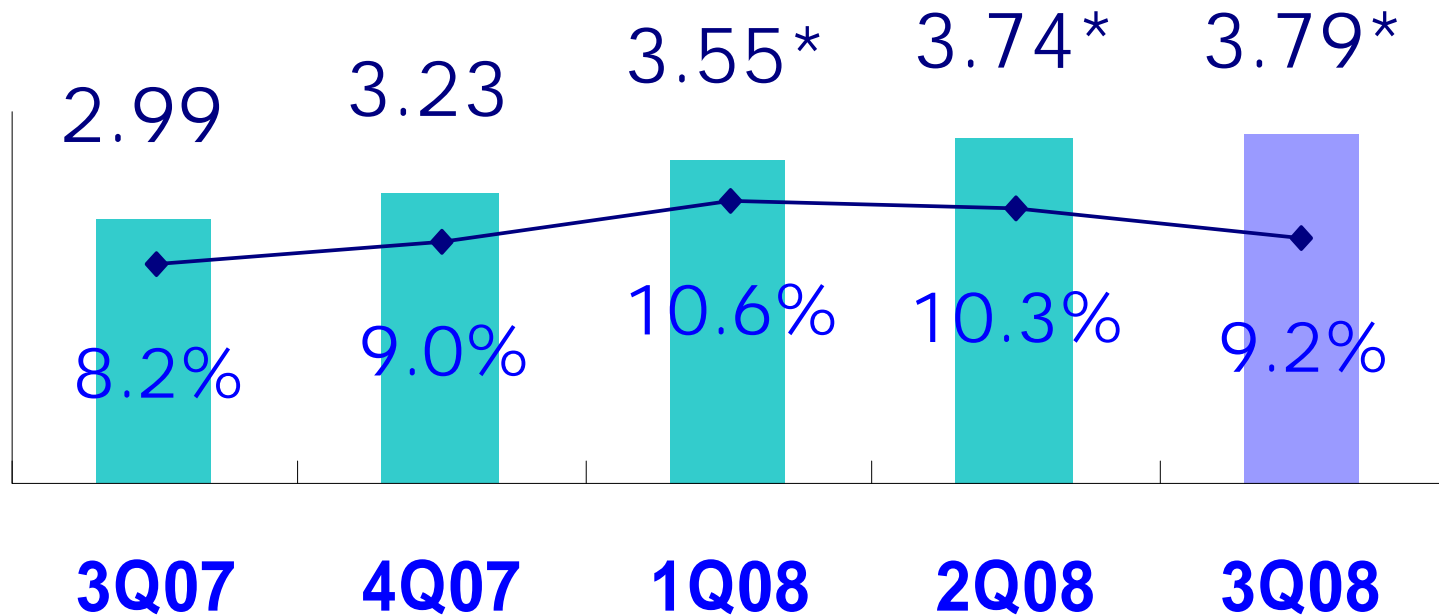


*含員工分紅

*Employee bonus included.

總營業費用 Operating Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



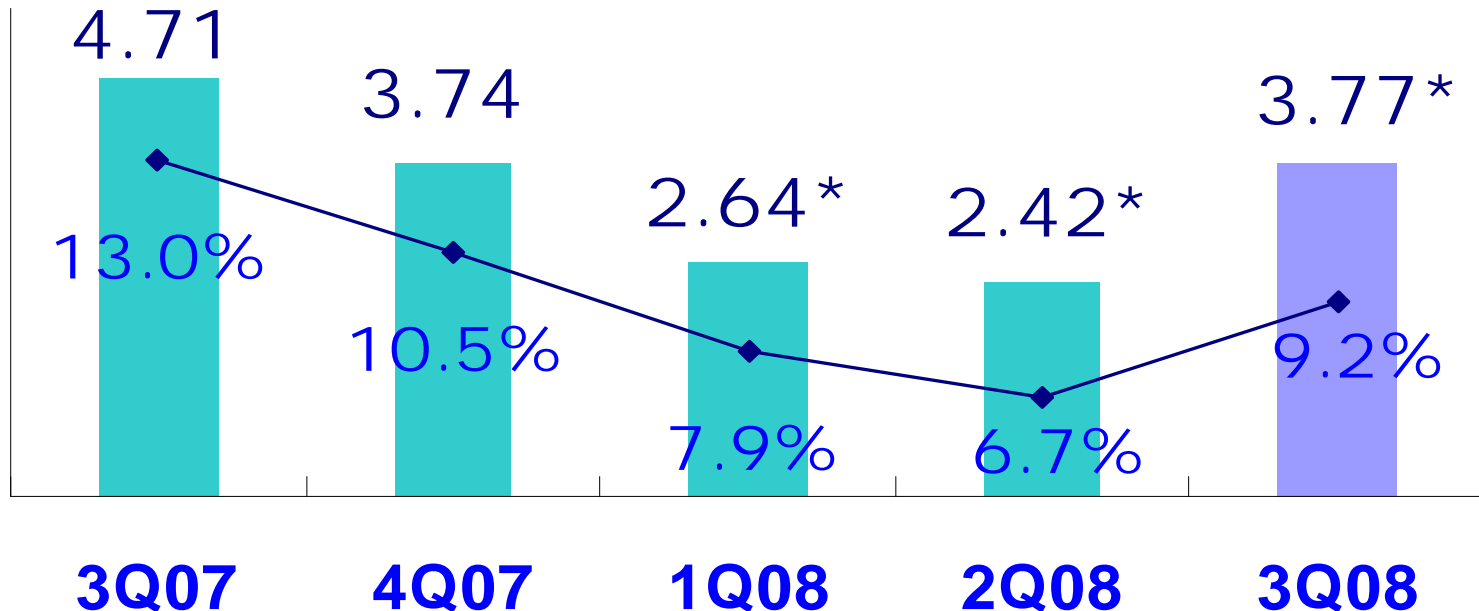
*含員工分紅

*Employee bonus included.

營業淨利

Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



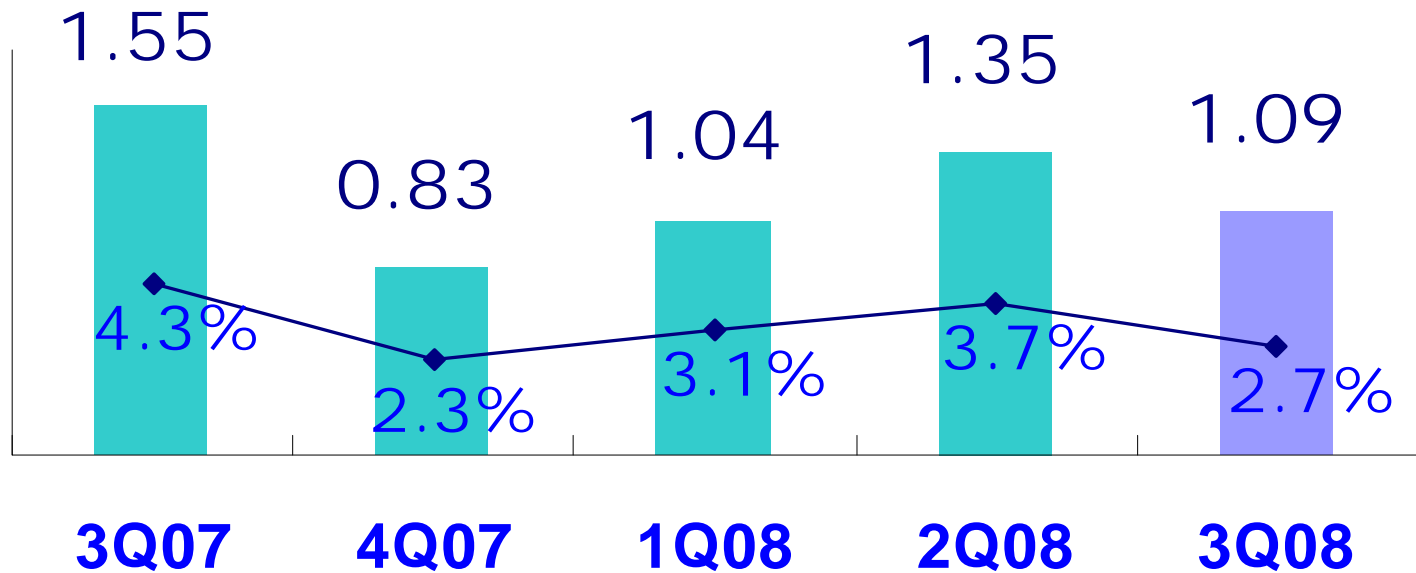
*含員工分紅

*Employee bonus included.

業外損益

Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



業外損益細項

Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	2Q08	3Q08
處分投資 (Investment disposal)	77	26
投資損益 (Investment income)	147	237
利息收益 (Interest income)	225	213
現金股利 (Cash Dividend)	26	46
匯兌損益 (F/X) *	433	184
其他業外損益 (Others)	441	385
合計 (Total)	1,348	1,091

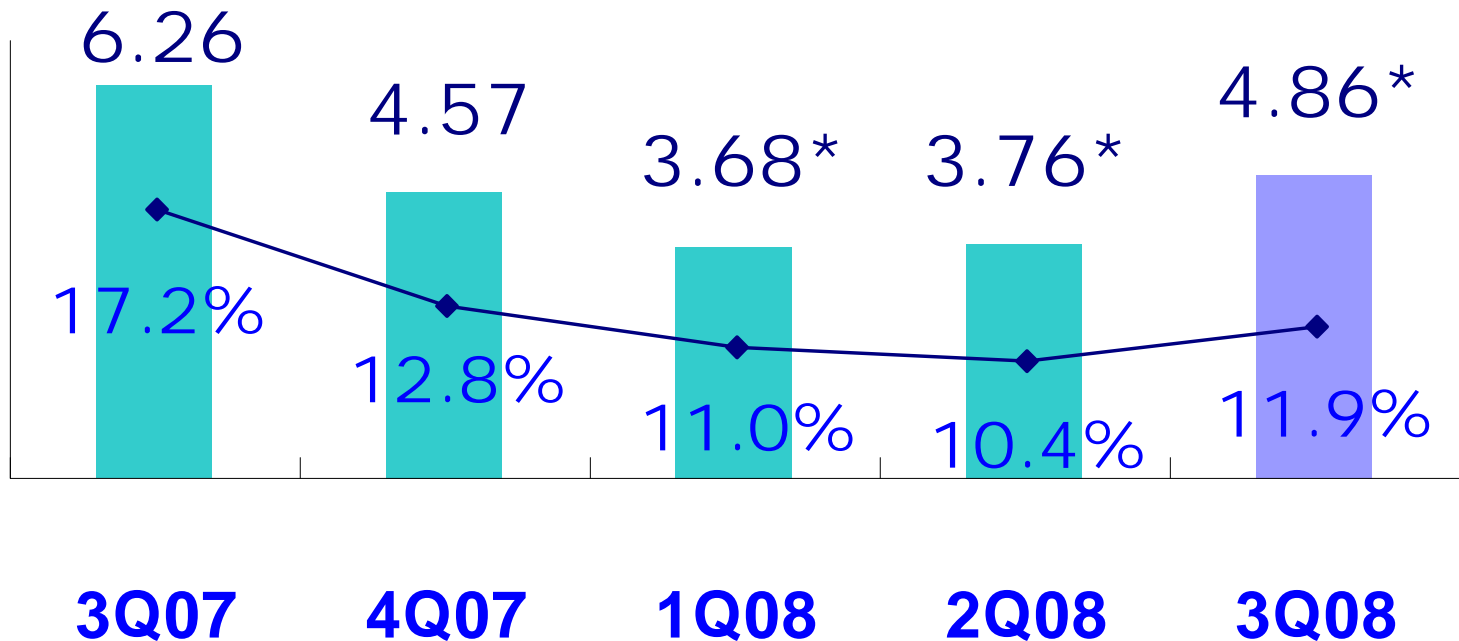
* 包含外匯相關金融資產評價變更

* Including FX-related derivatives' fair value change

稅前淨利

Net Income Before Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



*含員工分紅

*Employee bonus included.

所得稅與少數股權

Tax & Minority Interest

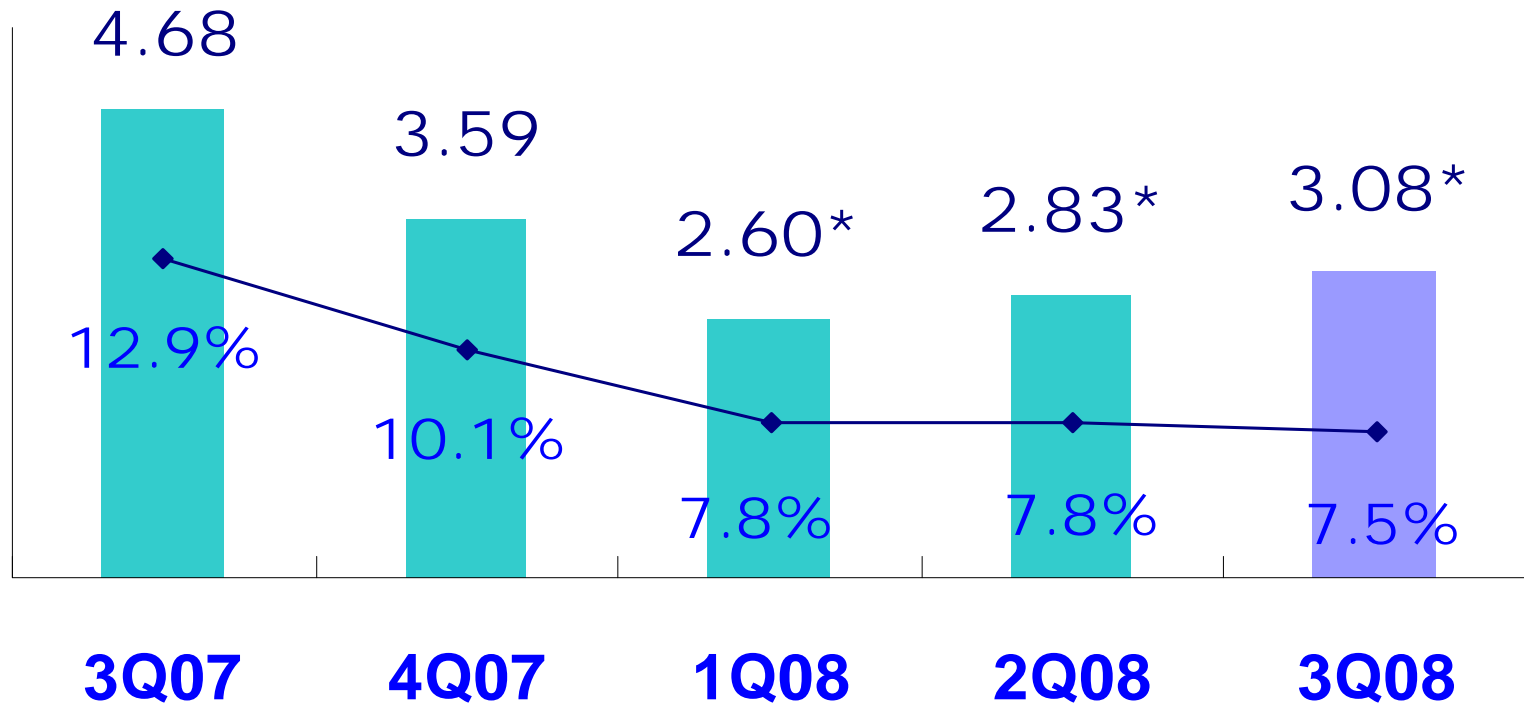
單位：新台幣百萬元
Unit: NT\$ million

	2Q08	3Q08
稅前淨利(Net income before tax)	3,765	4,860
所得稅(Tax)	(537)	(943)
少數股權淨利(Minority interest)	(401)	(841)
稅後淨利(Net income after tax)	2,827	3,076

稅後淨利

Net Income After Tax

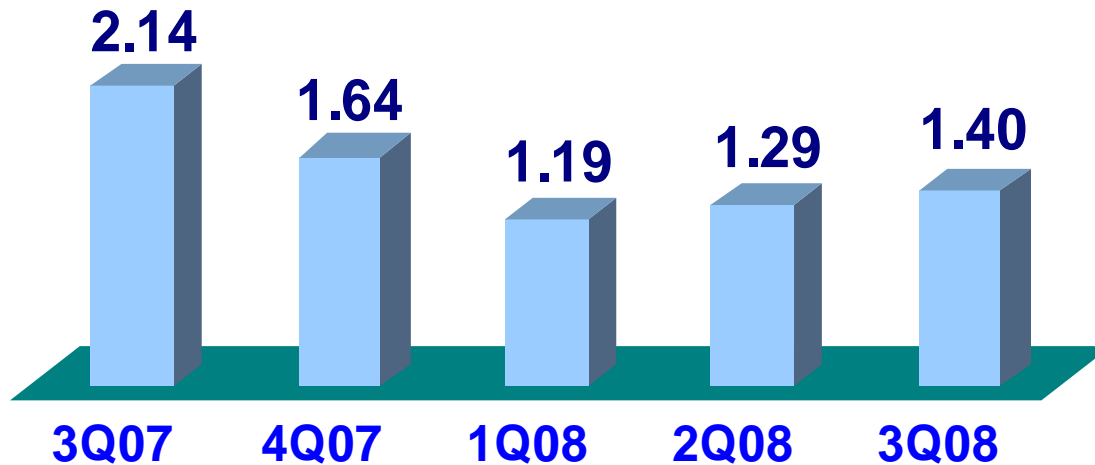
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



*含員工分紅

*Employee bonus included.

每股淨利(新台幣元) EPS (unit: NT\$)



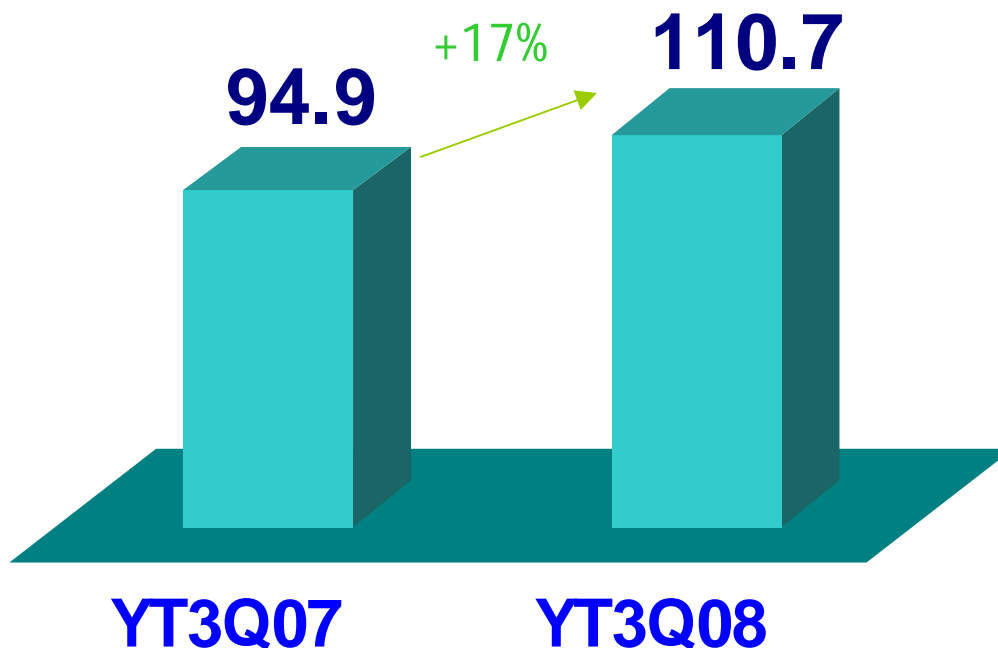
*每股盈餘之設算基於加權平均股數**21.85**億股

*EPS based on weighted average shares outstanding of **2,185** million shares.

2008年前三季結算數字
2008 Year-to-3Q
Accumulated Results

合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion

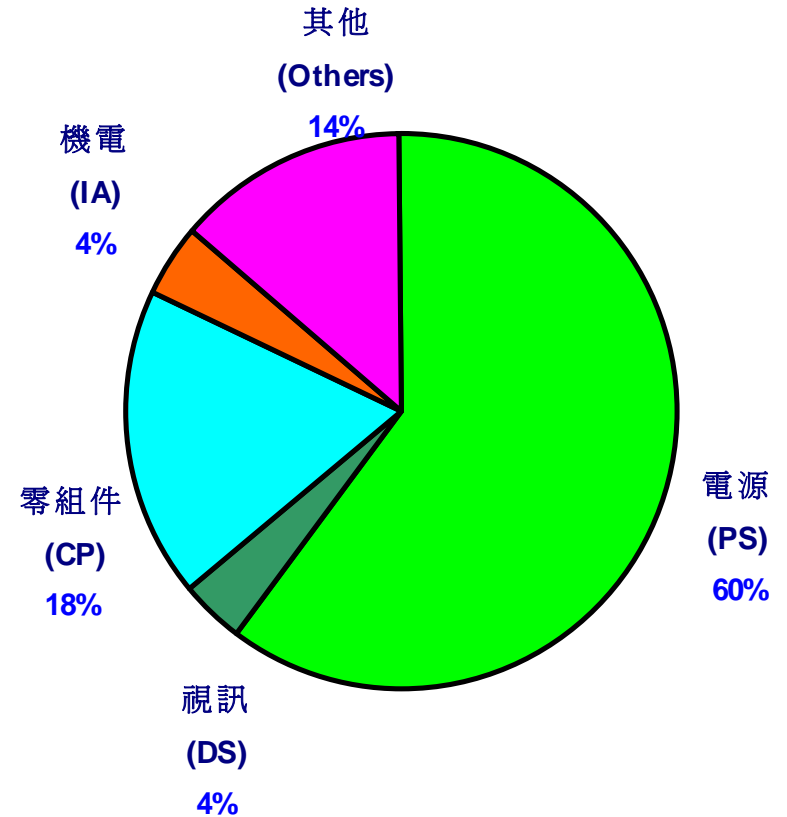
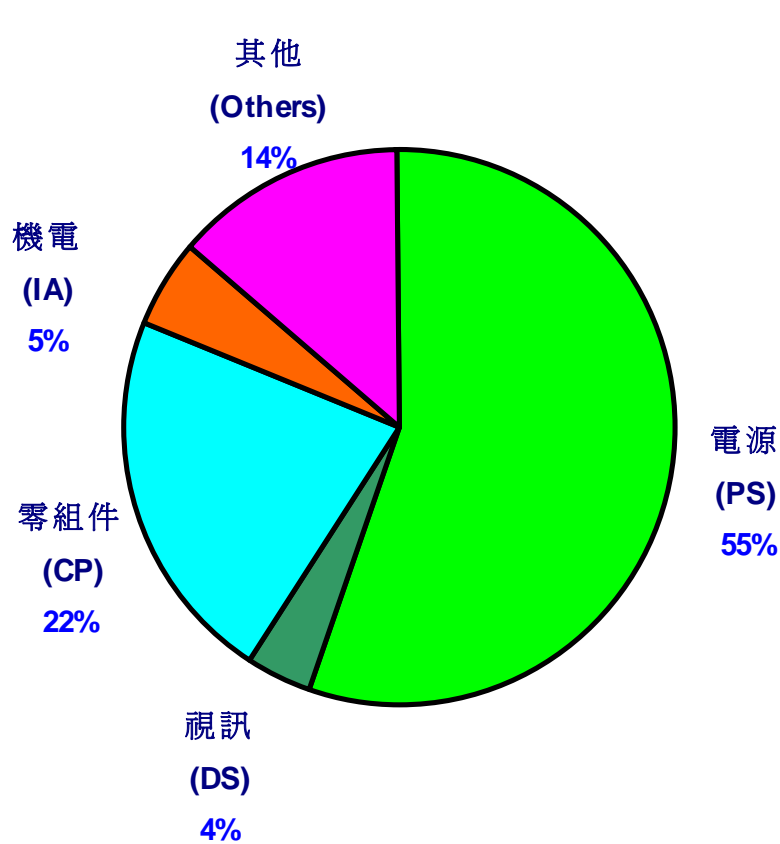


業務分類

Revenues by Product

YT3Q07

YT3Q08



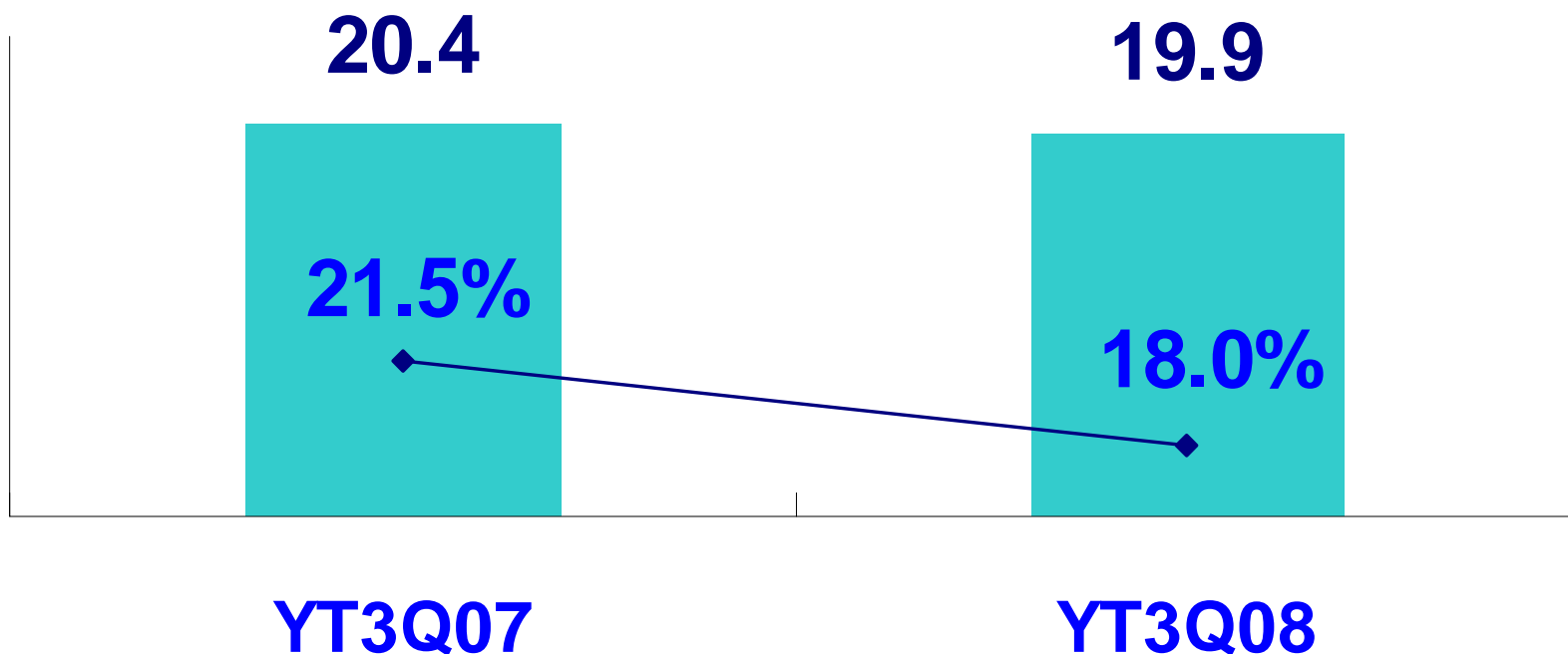
業務分類

Revenues by Product

	YT3Q07	YT3Q08	Change
PS	52,432	66,237	26%
CP	20,486	19,988	-2%
VD	3,284	3,986	21%
IA	4,969	5,036	1%
Others	13,703	15,479	13%
Total	94,874	110,726	17%

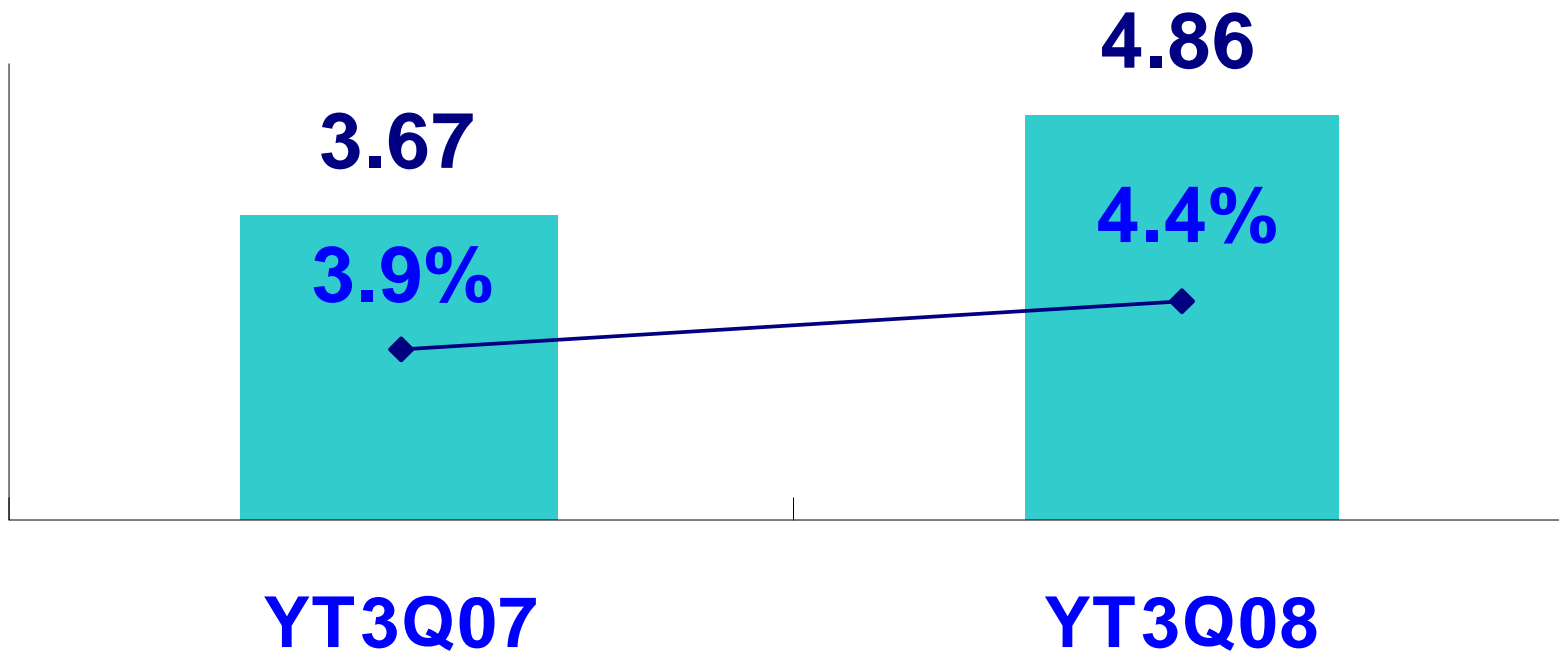
營業毛利 Gross Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



研發費用 R&D Expense

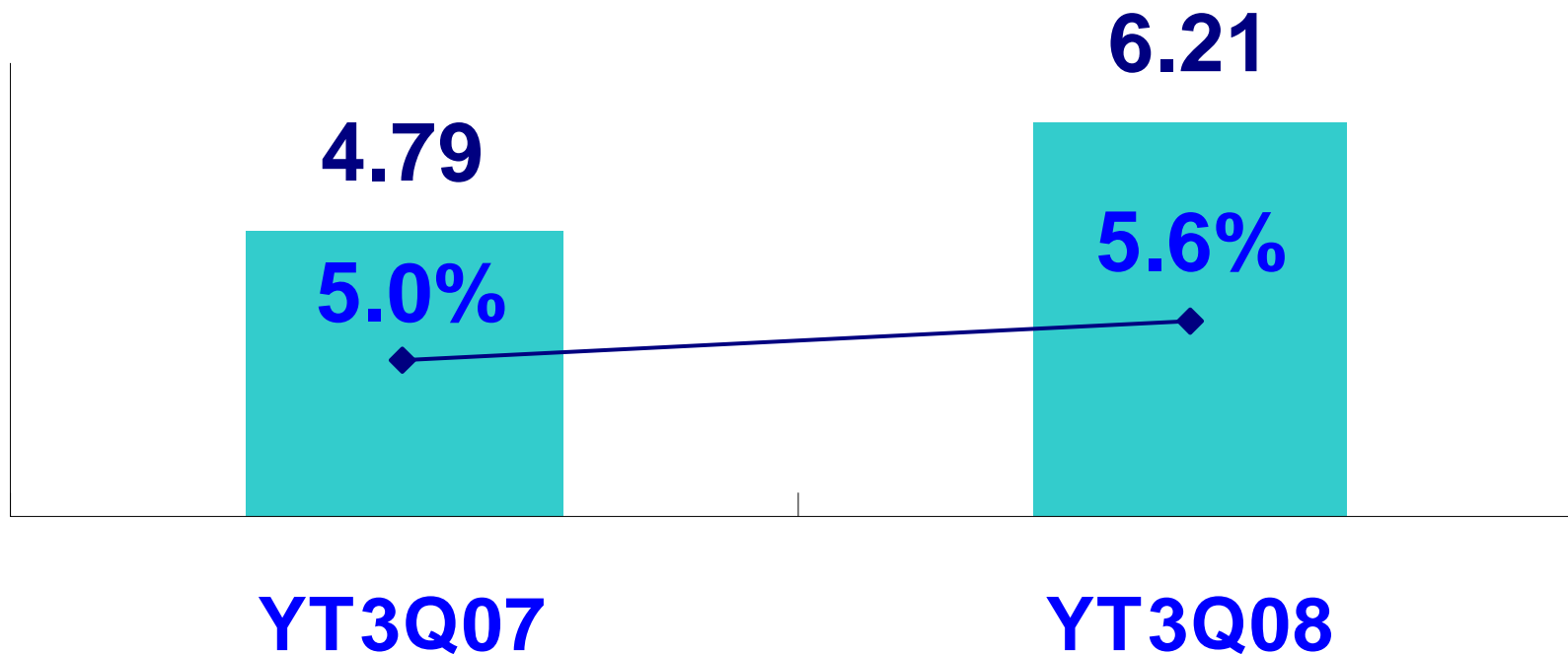
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



銷管費用

SG&A Expense

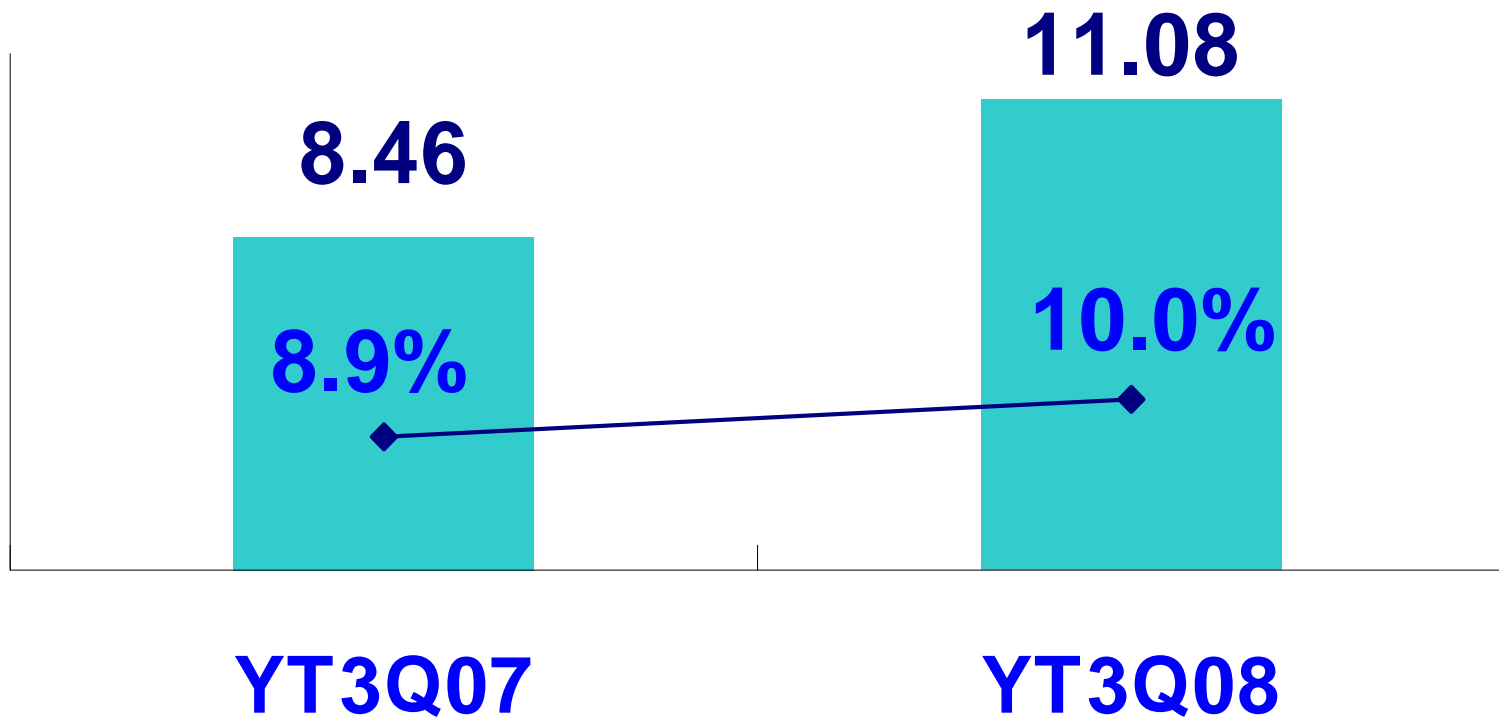
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



總營業費用

Operating Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

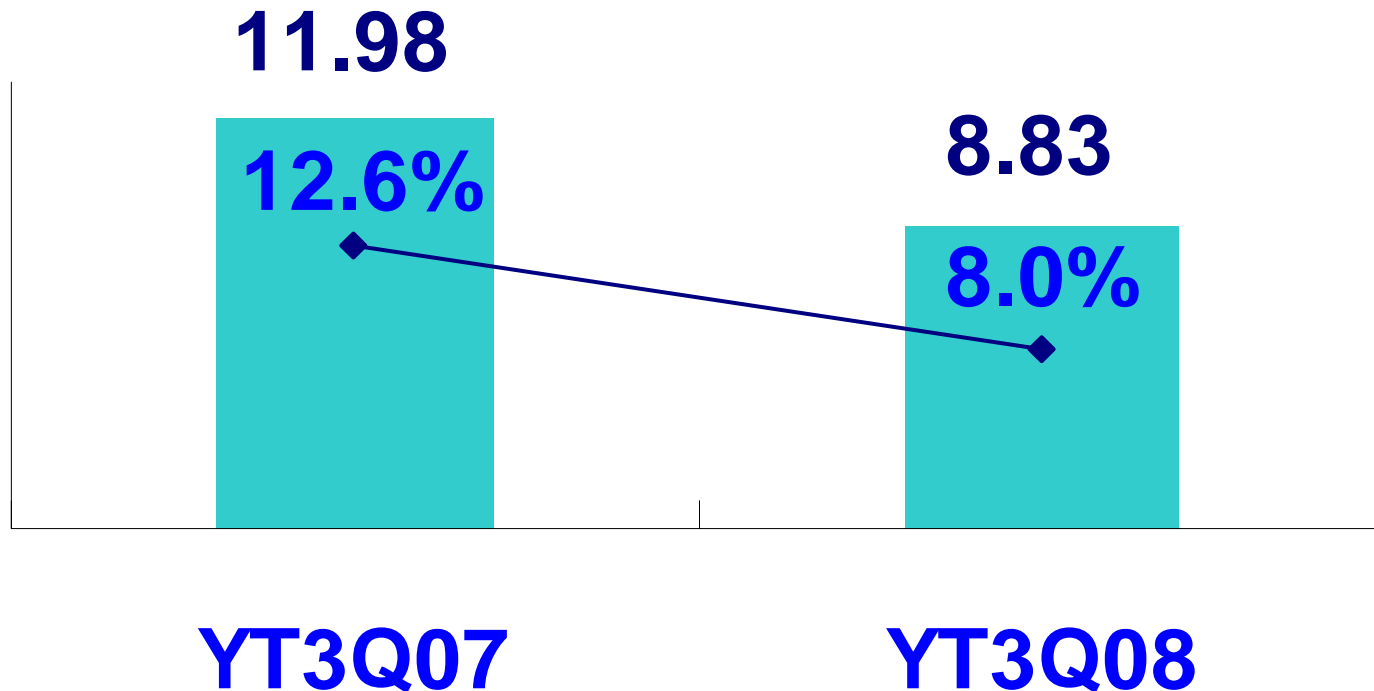


營業淨利

Operating Profit

單位：新台幣十億元及營收百分比

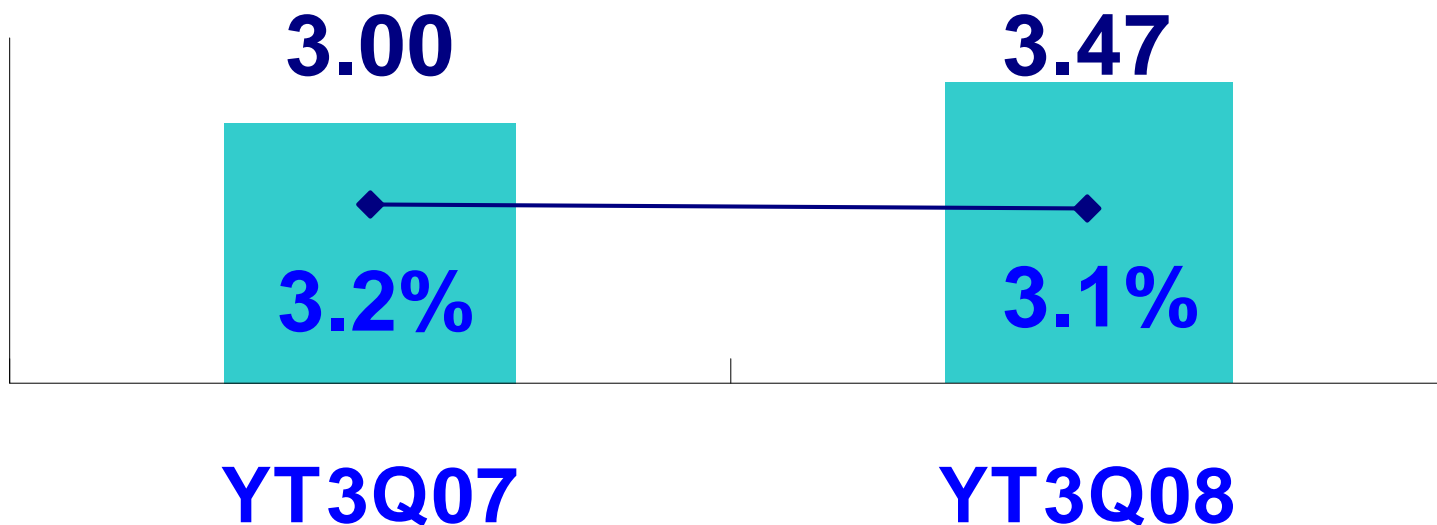
Unit: NT\$ billion & % of sales



業外損益

Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



業外損益細項

Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	YT3Q07	YT3Q08
處分投資 (Investment disposal)	990	129
投資損益 (Investment income)	516	581
利息收益 (Interest income)	705	692
現金股利 (Cash Dividend)	84	71
匯兌損益 (F/X) *	341	875
其他業外損益 (Others)	364	1,127
合計 (Total)	3,001	3,475

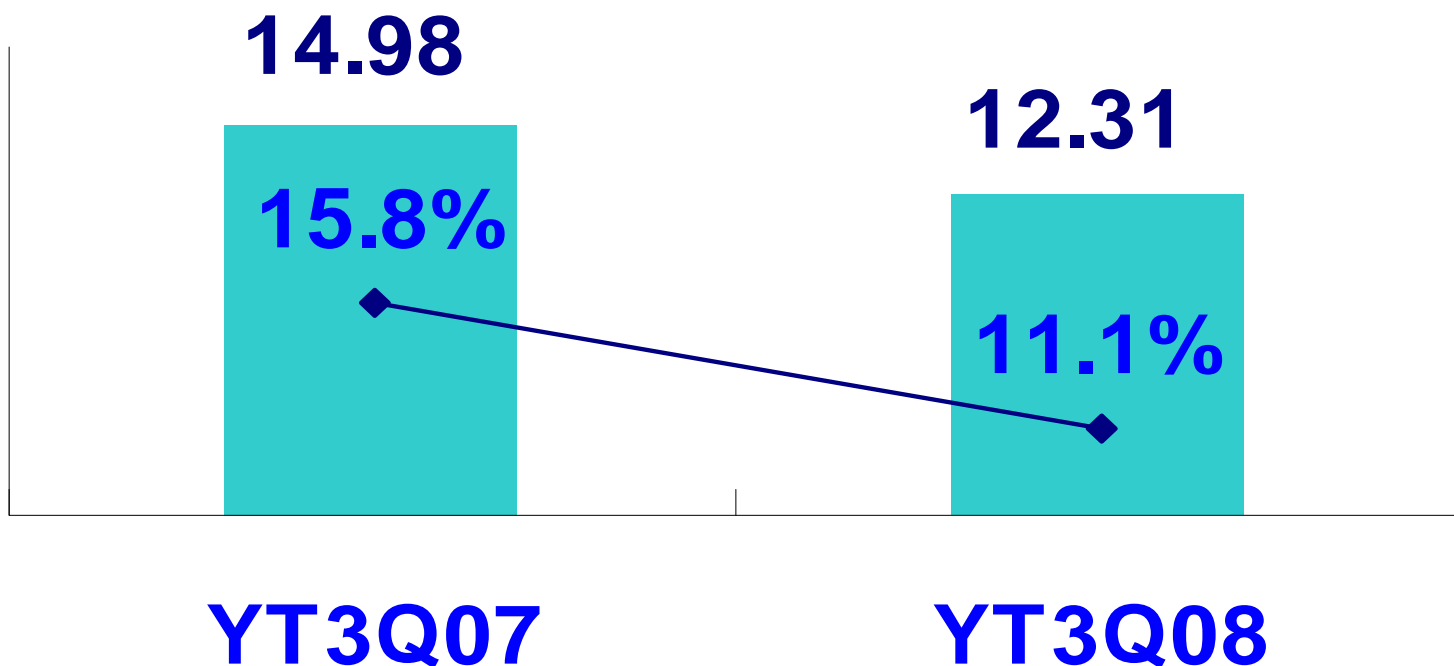
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稅前淨利

Net Income Before Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



所得稅與少數股權

Tax & Minority Interest

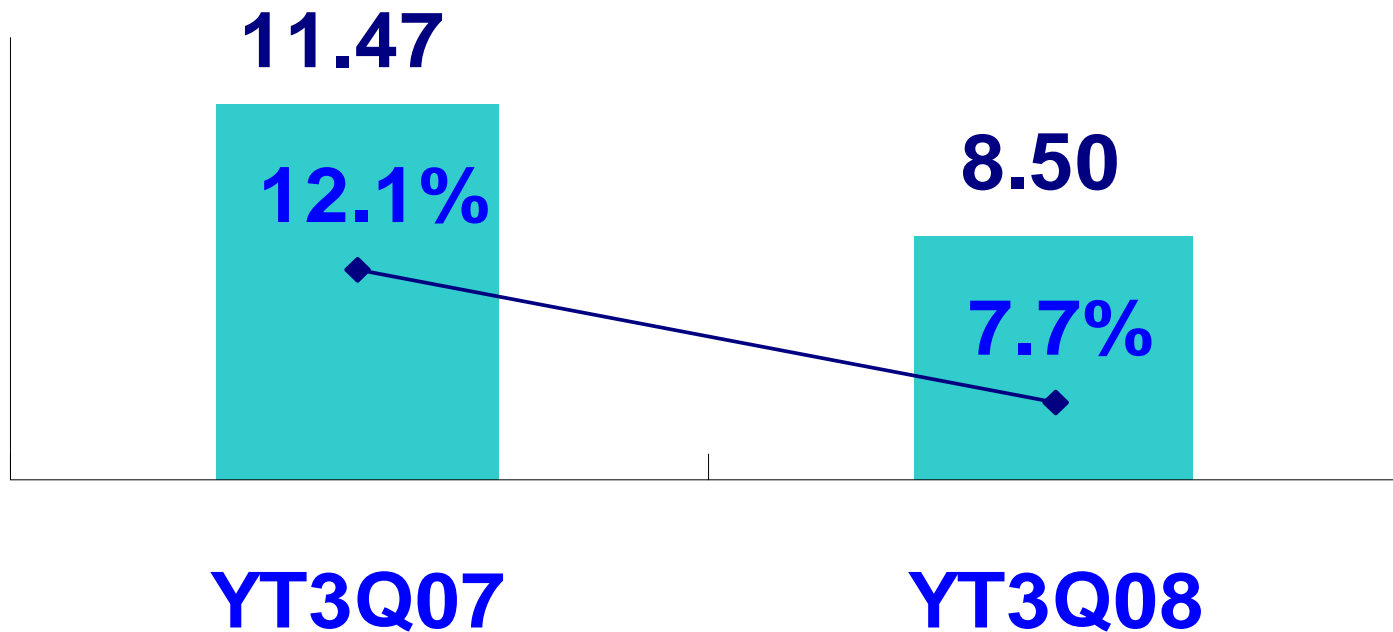
單位：新台幣百萬元
Unit: NT\$ million

	YT3Q07	YT3Q08
稅前淨利(Net income before tax)	14,981	12,305
所得稅(Tax)	(1,955)	(2,150)
少數股權淨利(Minority interest)	(1,552)	(1,655)
稅後淨利(Net income after tax)	11,474	8,501

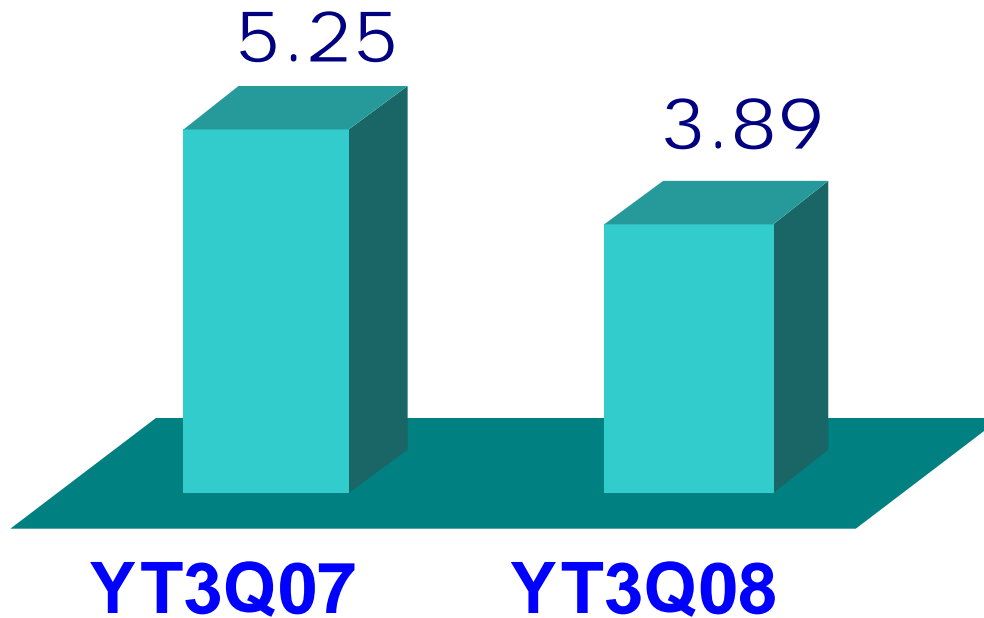
稅後淨利

Net Income After Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**21.85**億股

*EPS based on weighted average shares outstanding of **2,185** million shares.

合併資產負債表

Consolidated Balance Sheets

			單位：新台幣百萬元		
資 產	YT3Q08	YT3Q07	負債及股東權益	YT3Q08	YT3Q07
現金及約當現金(Cash & cash equivalents)	38,226	35,677	短期借款(Short-term loans)	5,763	2,900
淨應收帳款(Accounts receivable, net)	31,872	27,675	應付帳款(Accounts payable)	28,365	26,345
存貨(Inventory)	11,234	9,922	流動負債合計(Total Current Liability)	47,063	38,741
長期股權投資(Long-term equity investments)	7,036	5,768	遞延所得稅(Deferred income tax)	5,107	4,165
固定資產(Fixed assets)	21,668	17,592	負債總計(Total liabilities)	54,195	44,442
其他資產(Other assets)	13,541	16,723	股東權益(Shareholders' equity)	55,676	56,946
			少數股權(Minority interest)	13,705	11,969
資產總計(Total assets)	123,577	113,357	負債及股東權益總計(Total liabilities and shareholders' equity)	123,577	113,357

謝謝！
THANK YOU !