



Delta Electronics, Inc.
2008 4Q Result Presentation

- 合併財務數字乃根據財務會計準則公報第七號編製
Consolidated financials are based on
Statement of Financial Accounting Standard
No. 7
- 所有合併數字均經由會計師查核
Consolidated numbers are audited by CPA

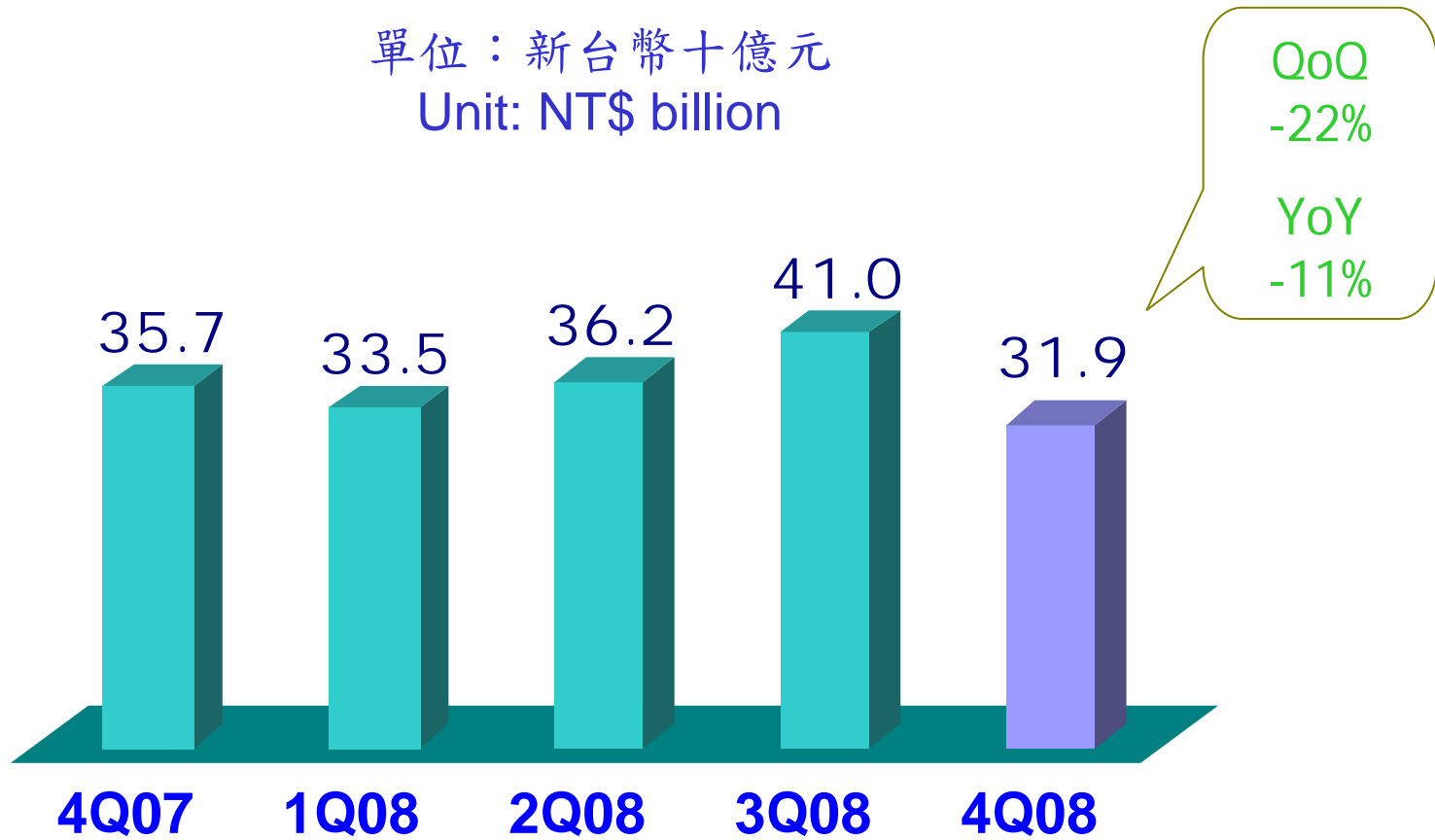


2008年第四季結算數字

2008 Fourth Quarter Results

合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion

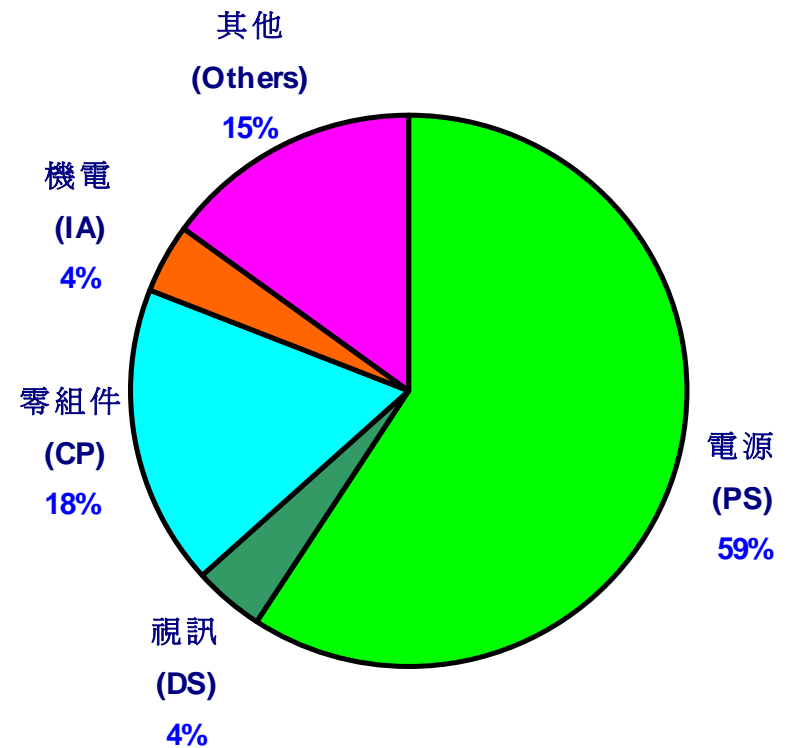
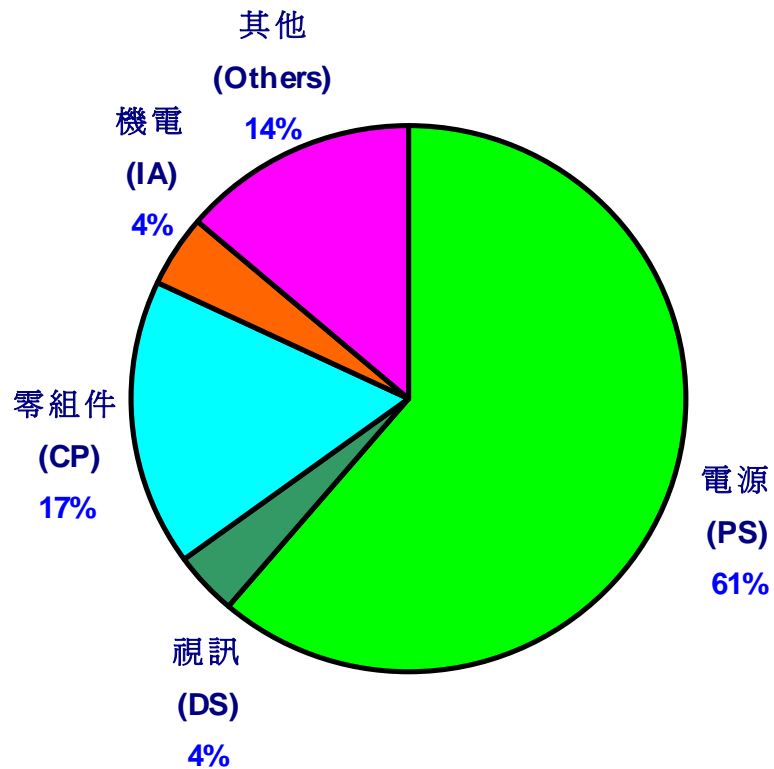


業務分類 (1)

Revenues by Product (1)

3Q08

4Q08



業務分類 (1)

Revenues by Product (1)

單位：新台幣百萬元
Unit: NT\$ million

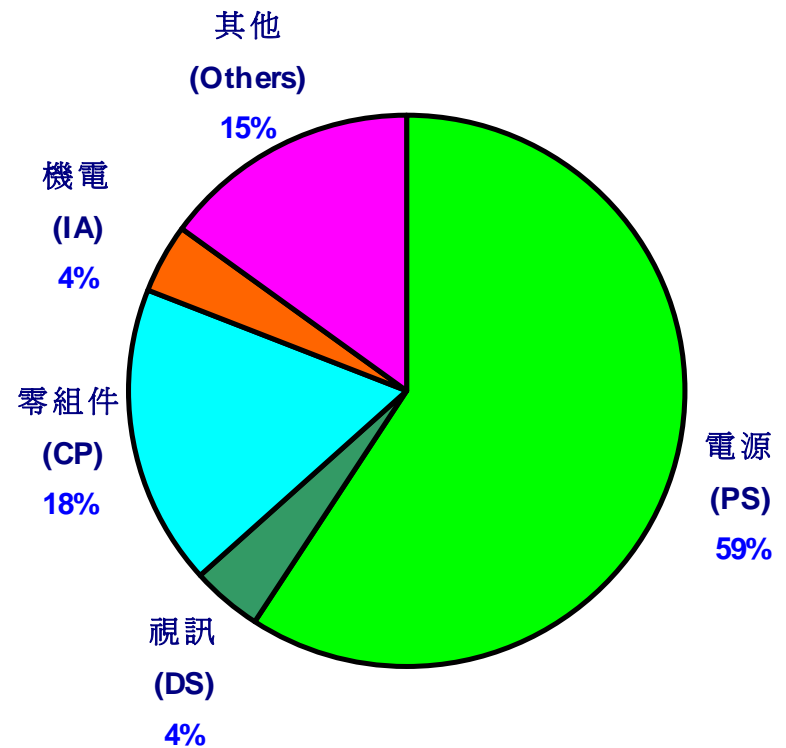
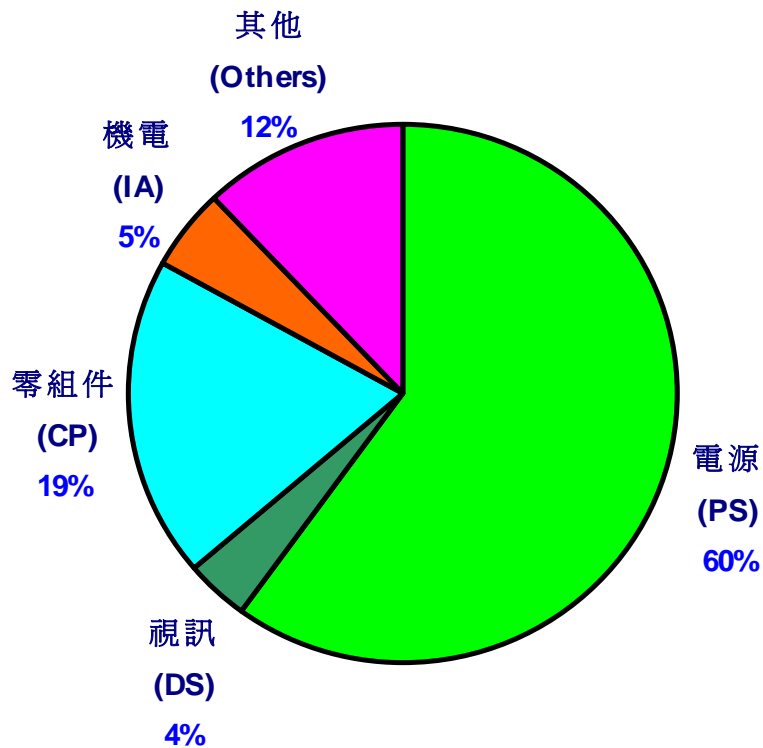
	3Q08	4Q08	Change
PS	24,890	18,859	-24%
CP	7,020	5,580	-21%
DS	1,659	1,317	-21%
IA	1,746	1,388	-21%
Others	5,693	4,775	-16%
Total	41,008	31,919	-22%

業務分類 (2)

Revenues by Product (2)

4Q07

4Q08



業務分類 (2)

Revenues by Product (2)

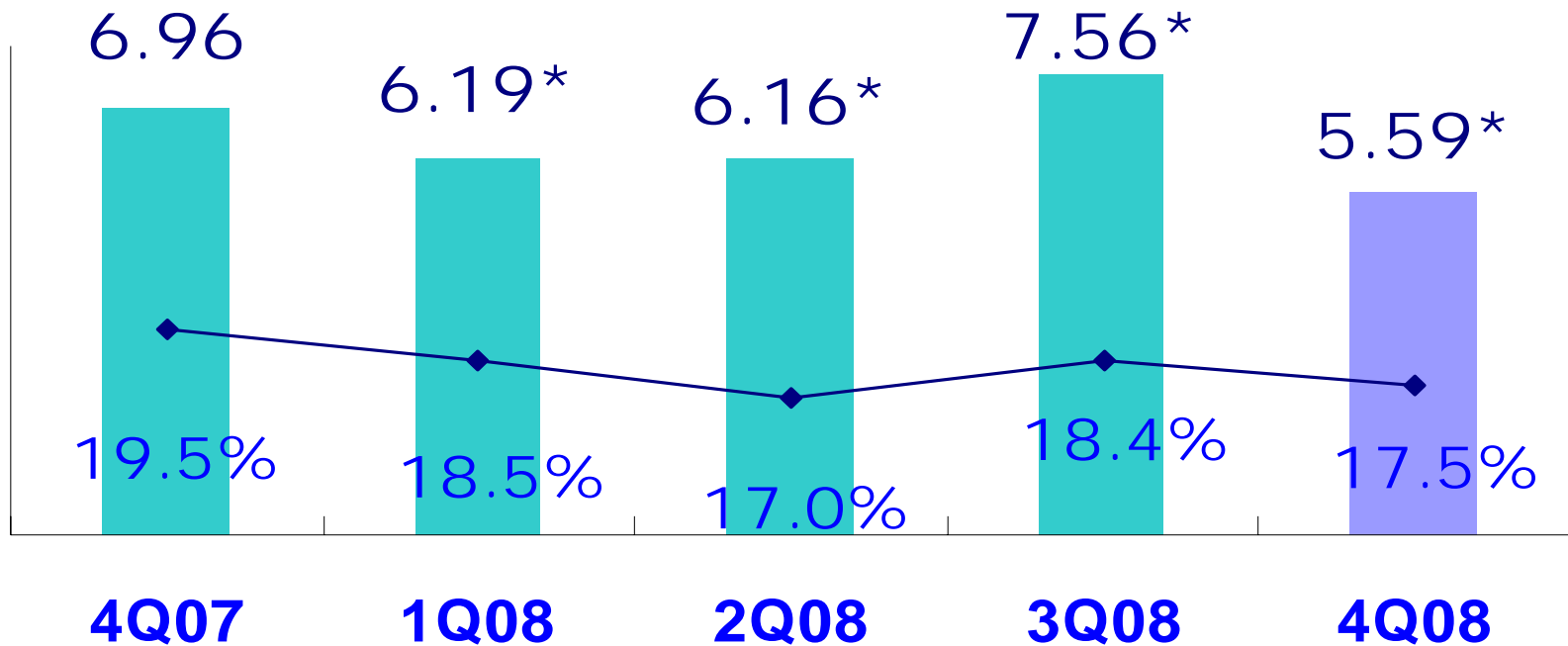
單位：新台幣百萬元
Unit: NT\$ million

	4Q07	4Q08	Change
PS	21,514	18,859	-12%
CP	6,850	5,580	-19%
DS	1,463	1,317	-10%
IA	1,649	1,388	-16%
Others	4,264	4,775	12%
Total	35,740	31,919	-11%

營業毛利

Gross Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



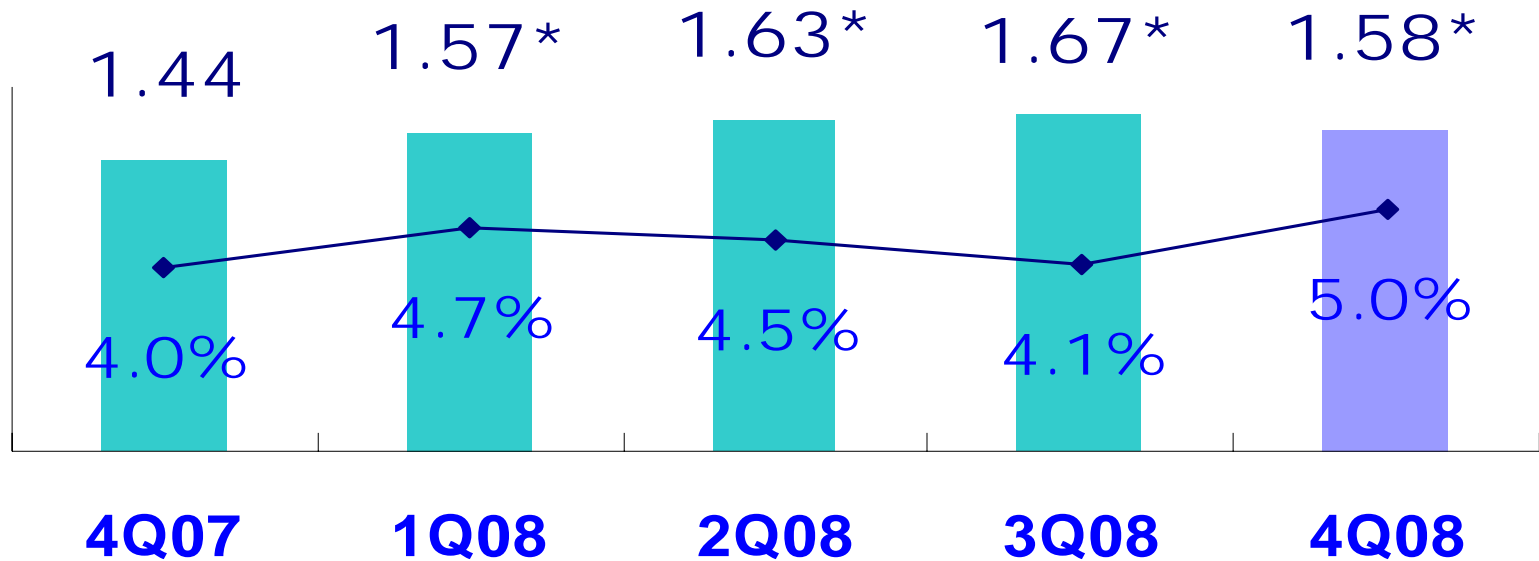
*含員工分紅

*Employee bonus included.

研發費用

R&D Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



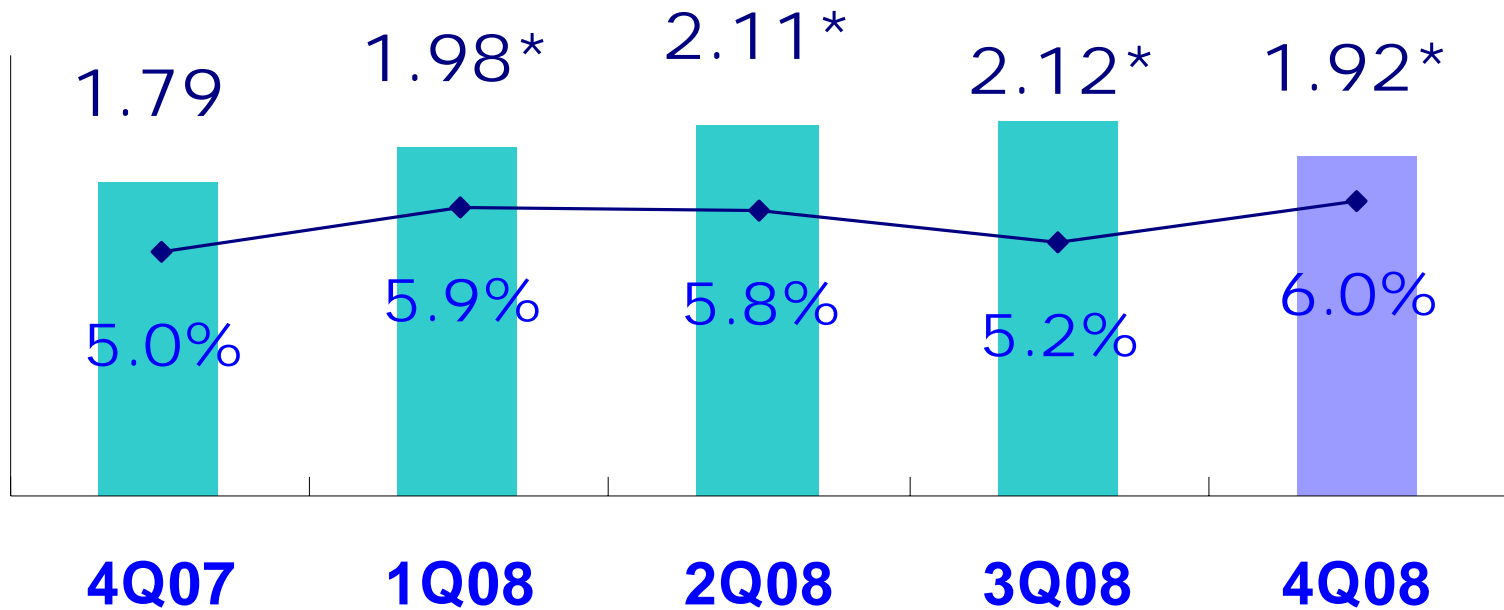
*含員工分紅

*Employee bonus included.

銷管費用

SG&A Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

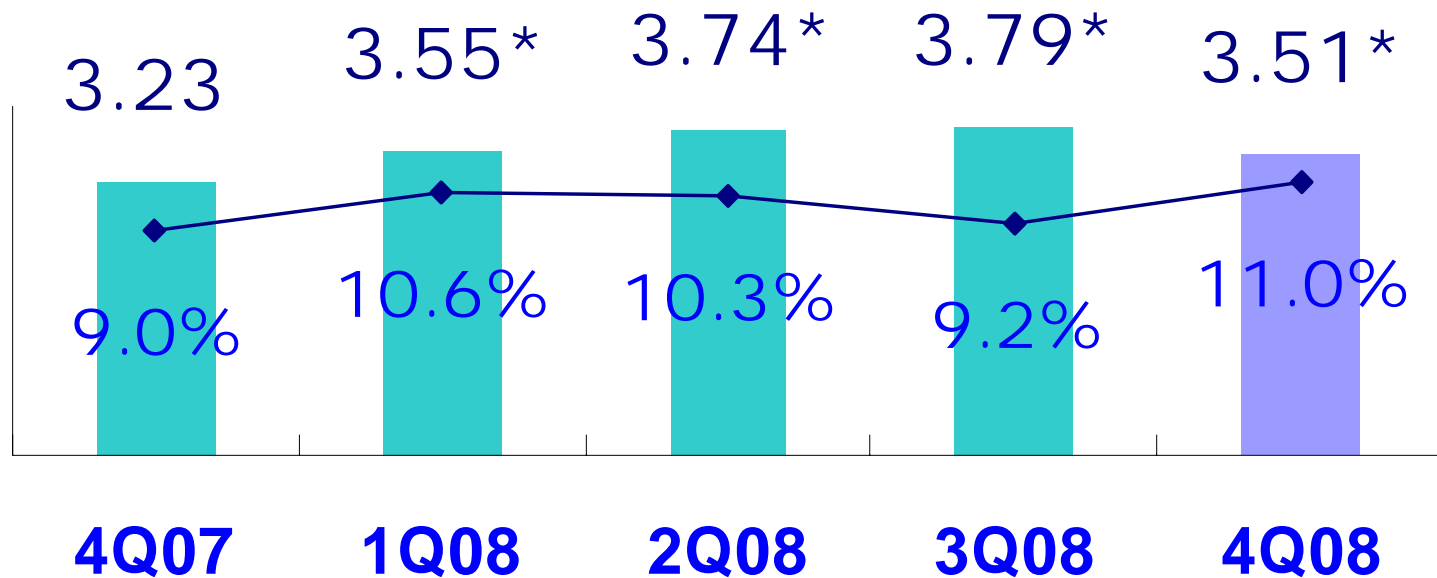


*含員工分紅

*Employee bonus included.

總營業費用 Operating Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

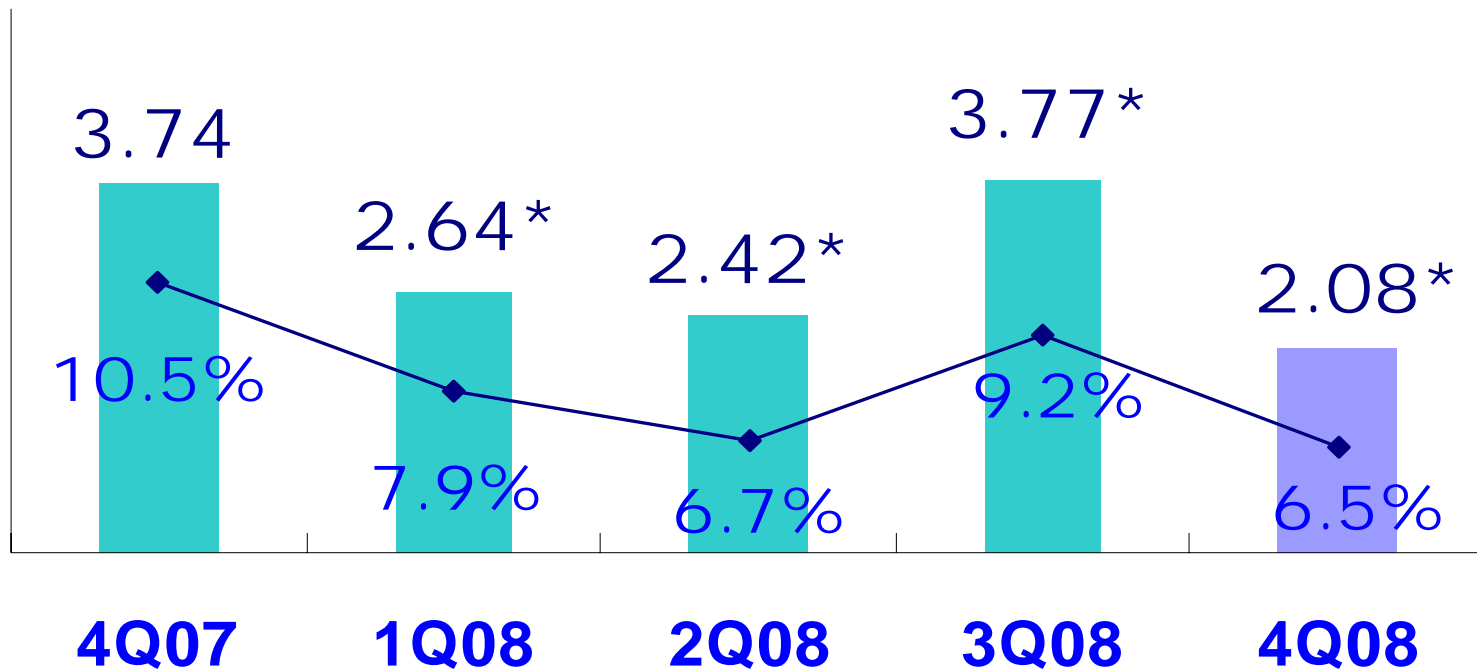


*含員工分紅

*Employee bonus included.

營業淨利 Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



*含員工分紅

*Employee bonus included.

業外損益

Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



業外損益細項

Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	3Q08	4Q08
處分投資(Investment disposal)	26	(179)
投資損益(Investment income)	237	114
利息收益(Interest income)	213	233
現金股利(Cash Dividend)	46	40
匯兌損益(F/X) *	184	172
其他業外損益(Others)	385	21
合計(Total)	1,091	402

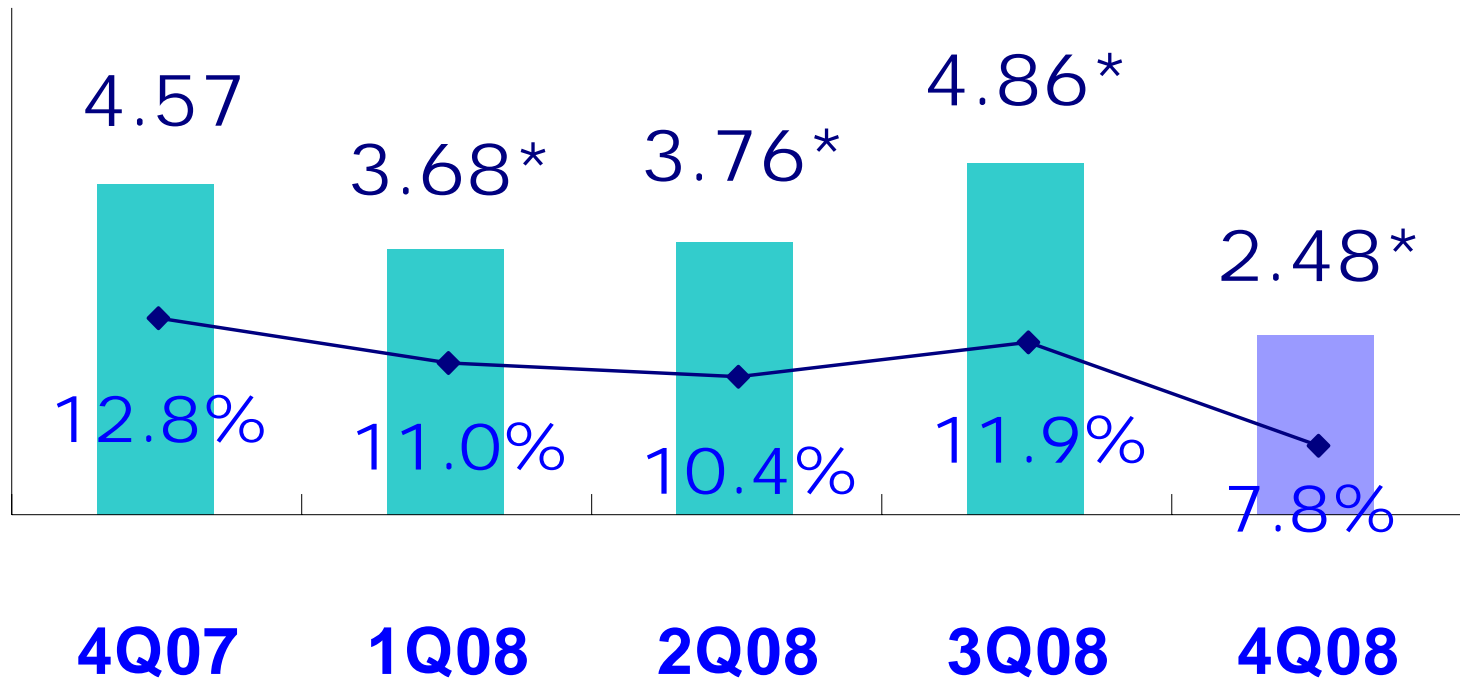
* 包含外匯相關金融資產評價變更

* Including FX-related derivatives' fair value change

稅前淨利

Net Income Before Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



*含員工分紅

*Employee bonus included.

所得稅與少數股權

Tax & Minority Interest

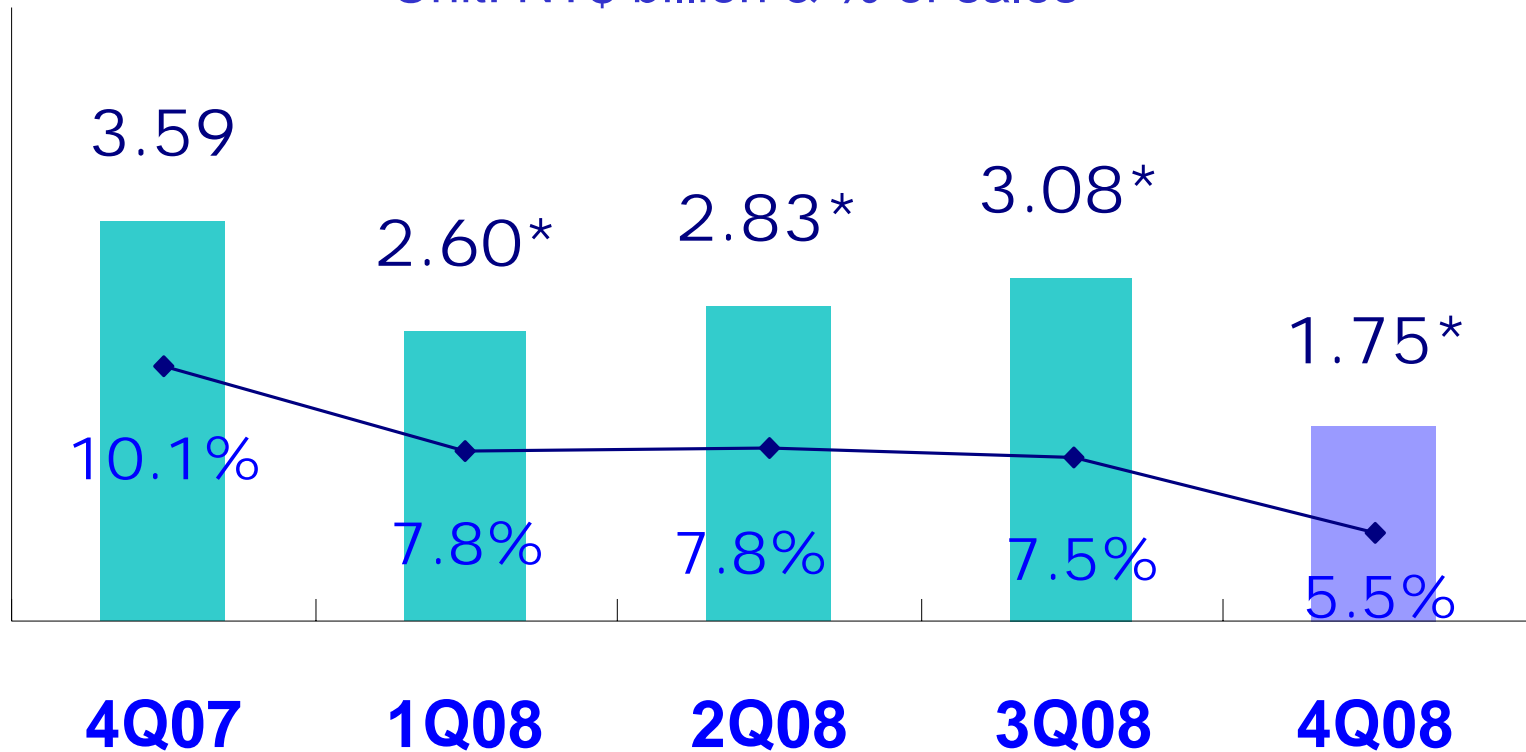
單位：新台幣百萬元
Unit: NT\$ million

	3Q08	4Q08
稅前淨利(Net income before tax)	4,860	2,481
所得稅(Tax)	(943)	(374)
少數股權淨利(Minority interest)	(841)	(357)
稅後淨利(Net income after tax)	3,076	1,750

稅後淨利

Net Income After Tax

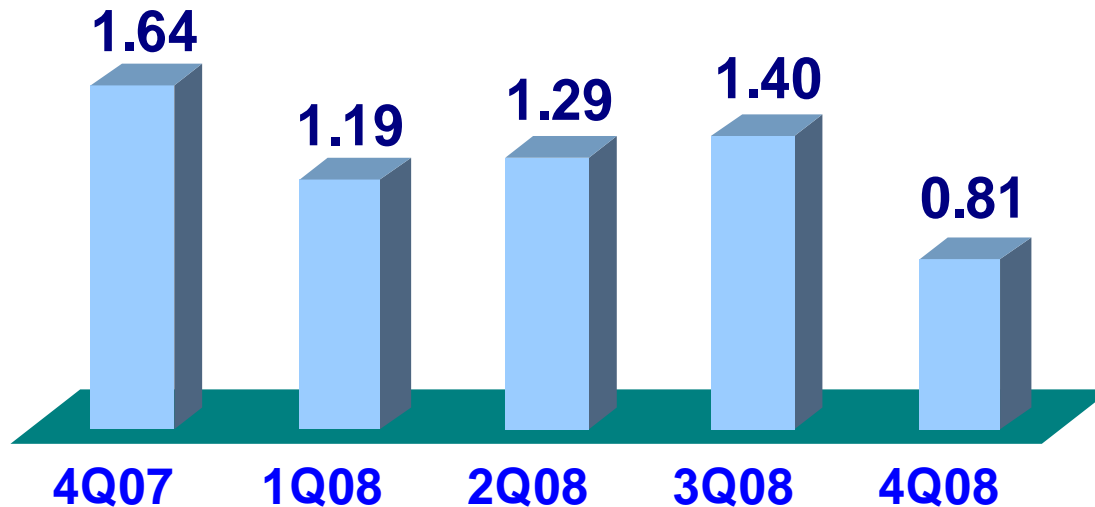
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



*含員工分紅

*Employee bonus included.

每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**21.85**億股

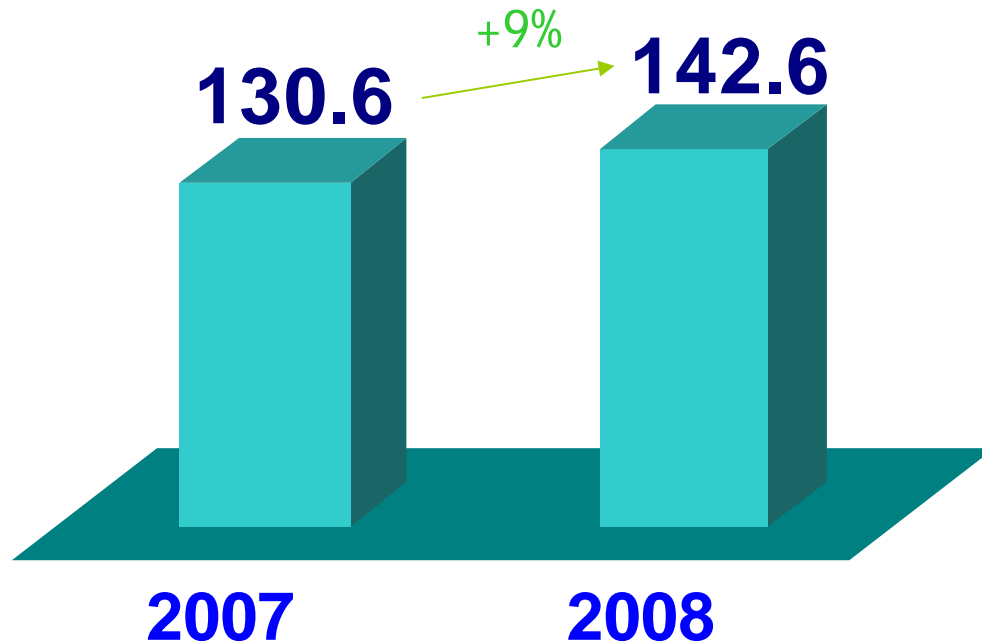
*EPS based on weighted average shares outstanding of **2,185** million shares.

2008年結算數字

2008 Full-year Results

合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion

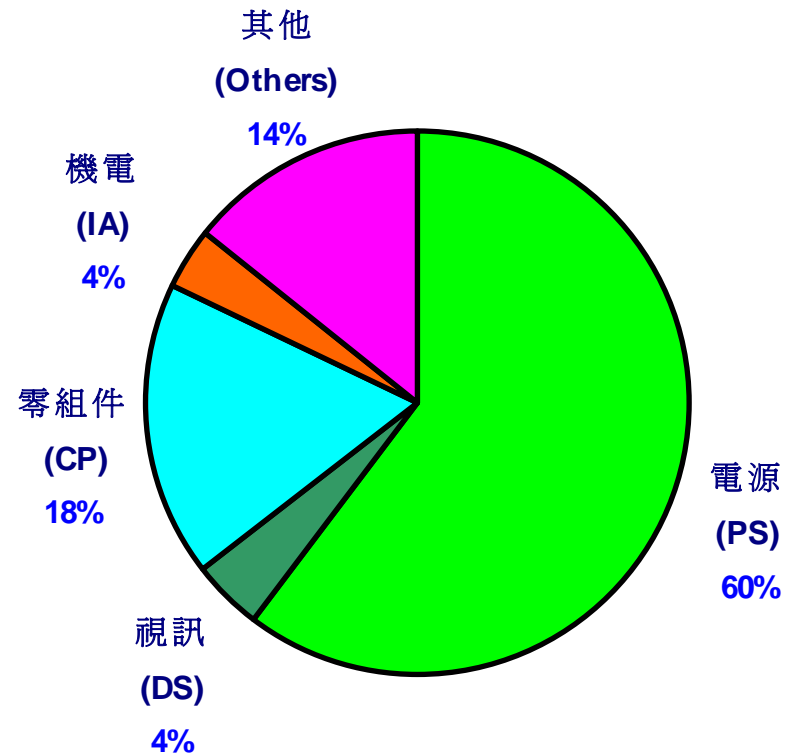
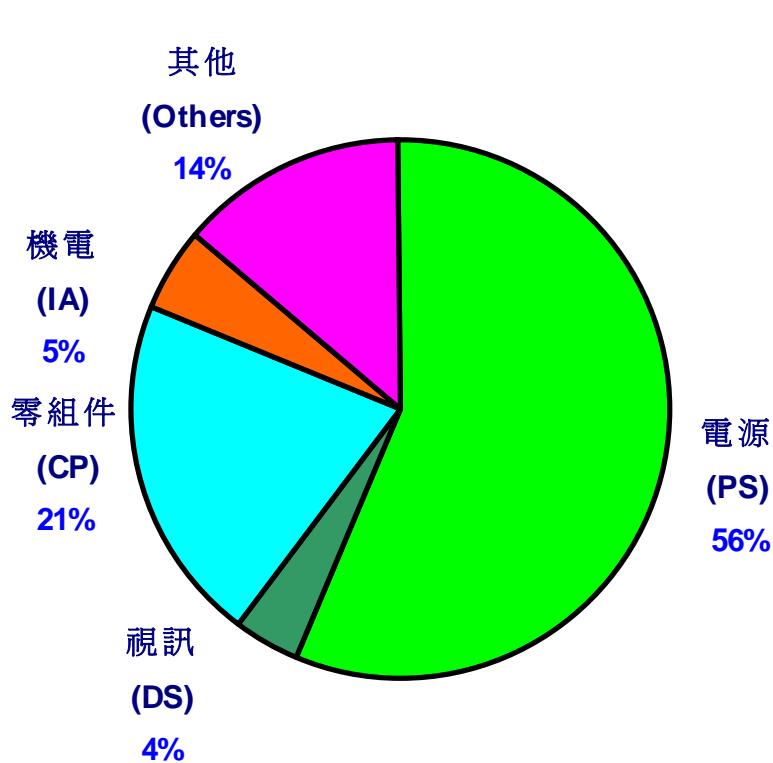


業務分類

Revenues by Product

2007

2008



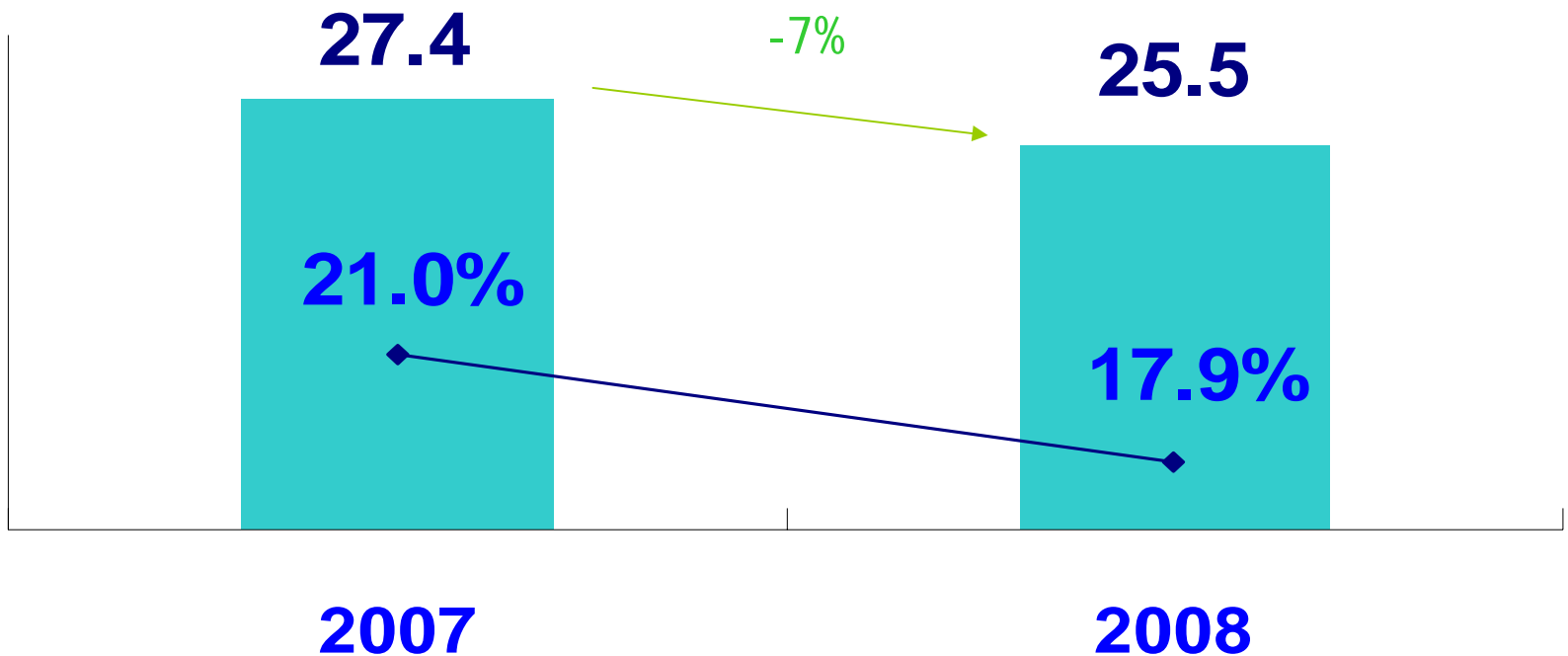
業務分類

Revenues by Product

	2007	2008	Change
PS	73,946	85,096	15%
CP	27,336	25,568	-6%
VD	4,748	5,303	12%
IA	6,618	6,424	-3%
Others	17,966	20,254	13%
Total	130,614	142,645	9%

營業毛利 Gross Profit

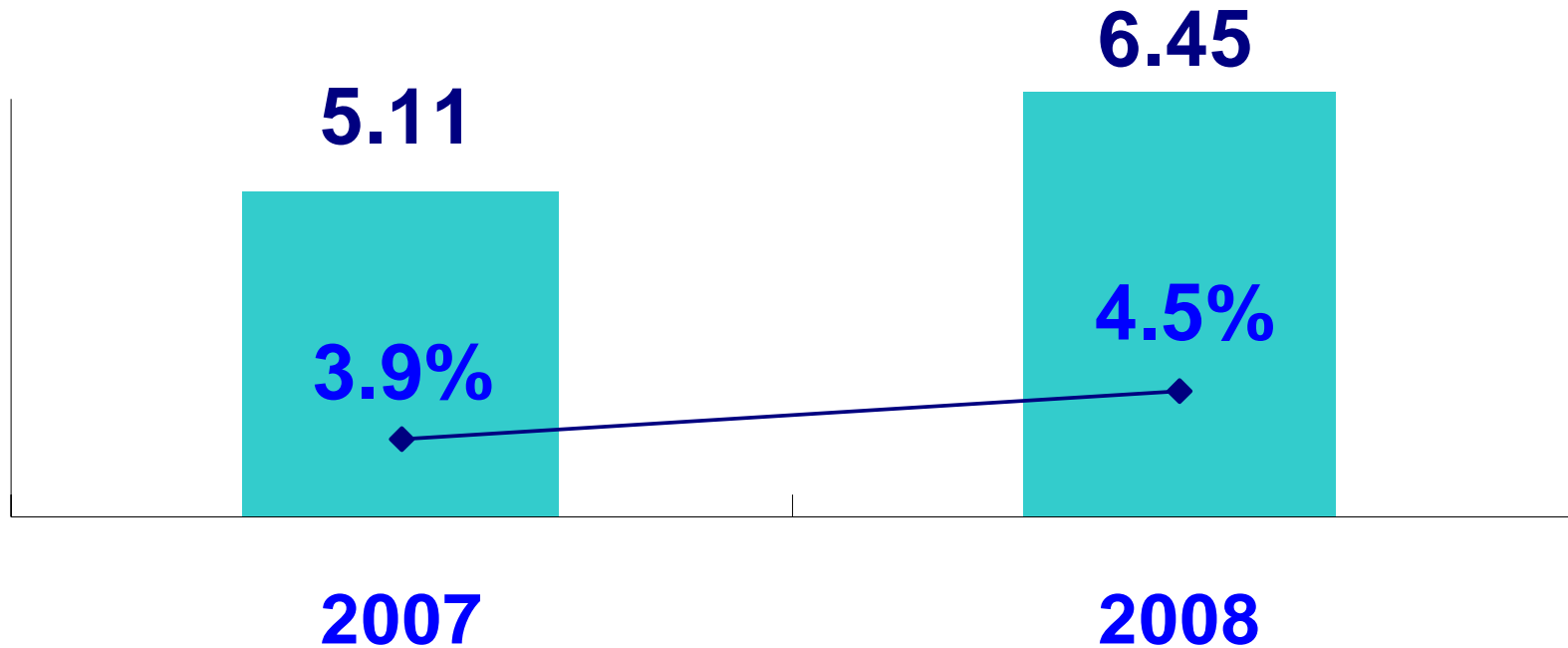
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



研發費用

R&D Expense

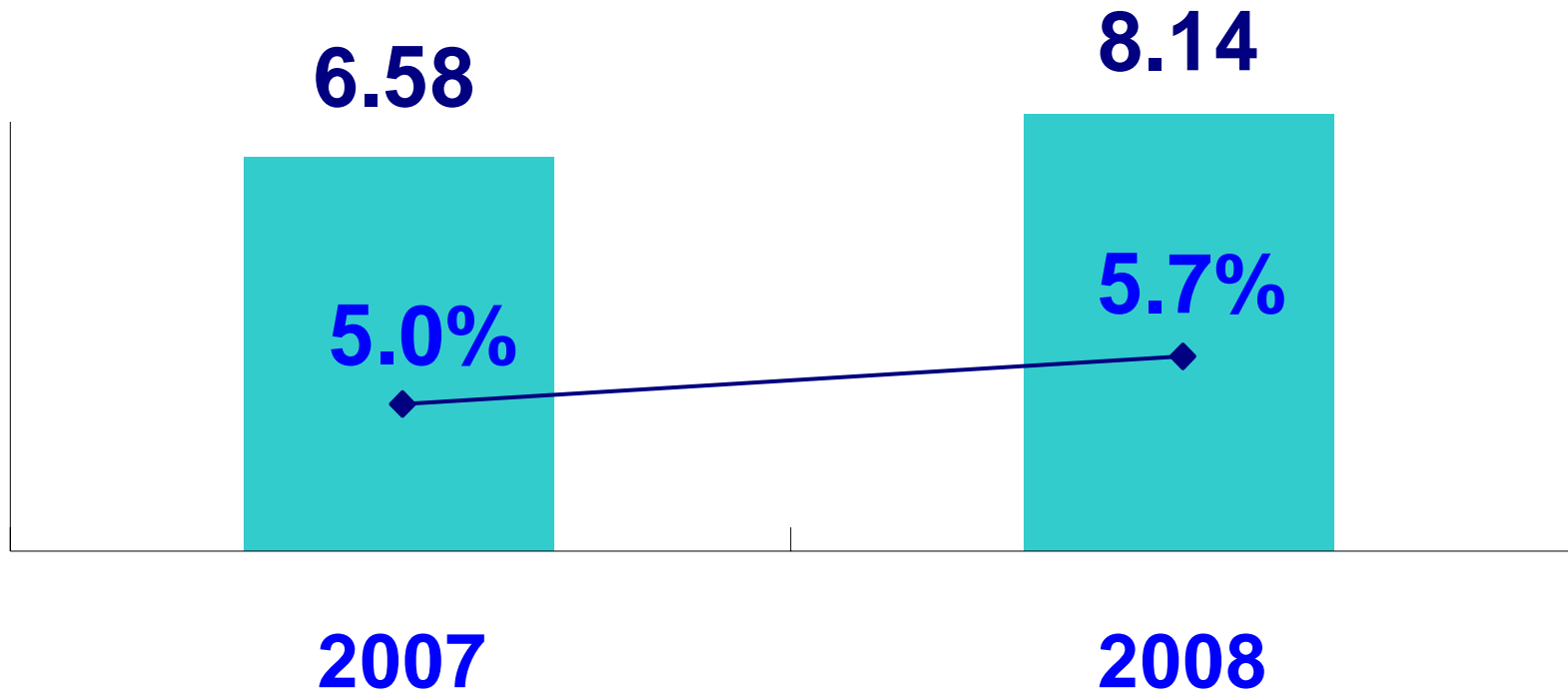
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



銷管費用

SG&A Expense

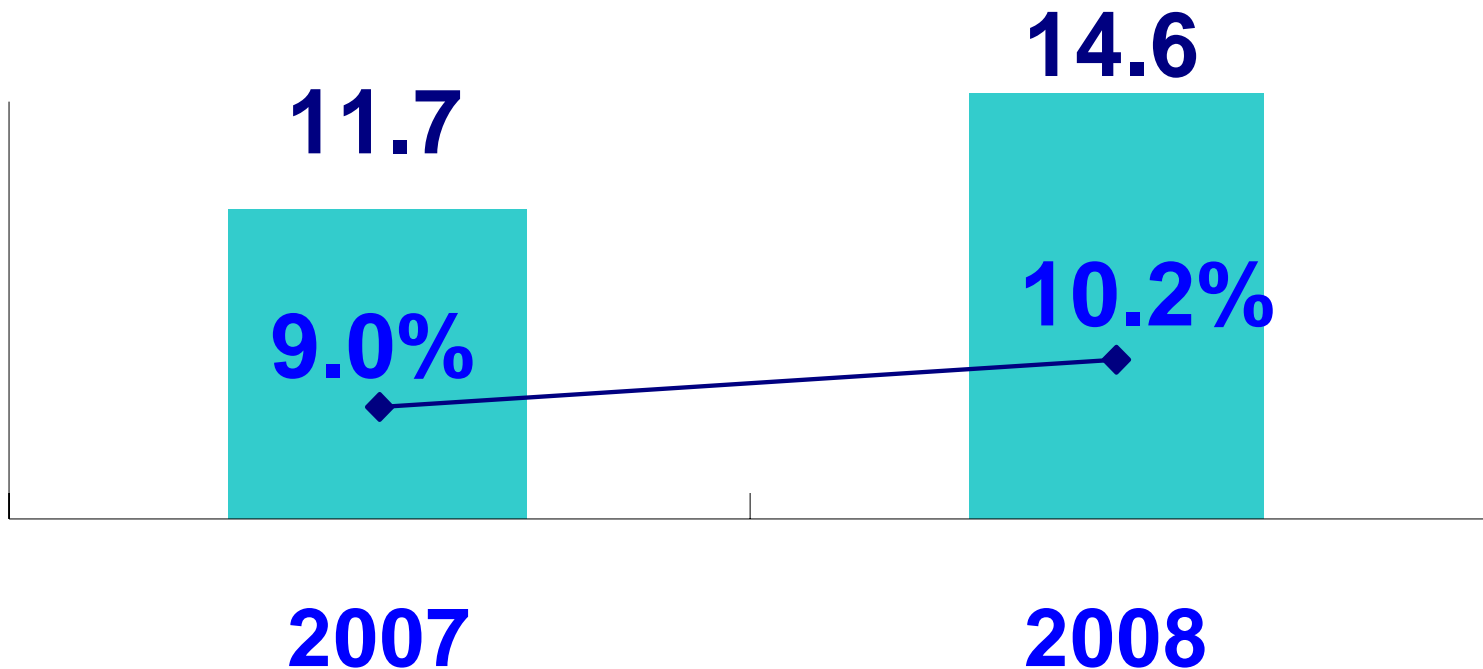
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



總營業費用

Operating Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

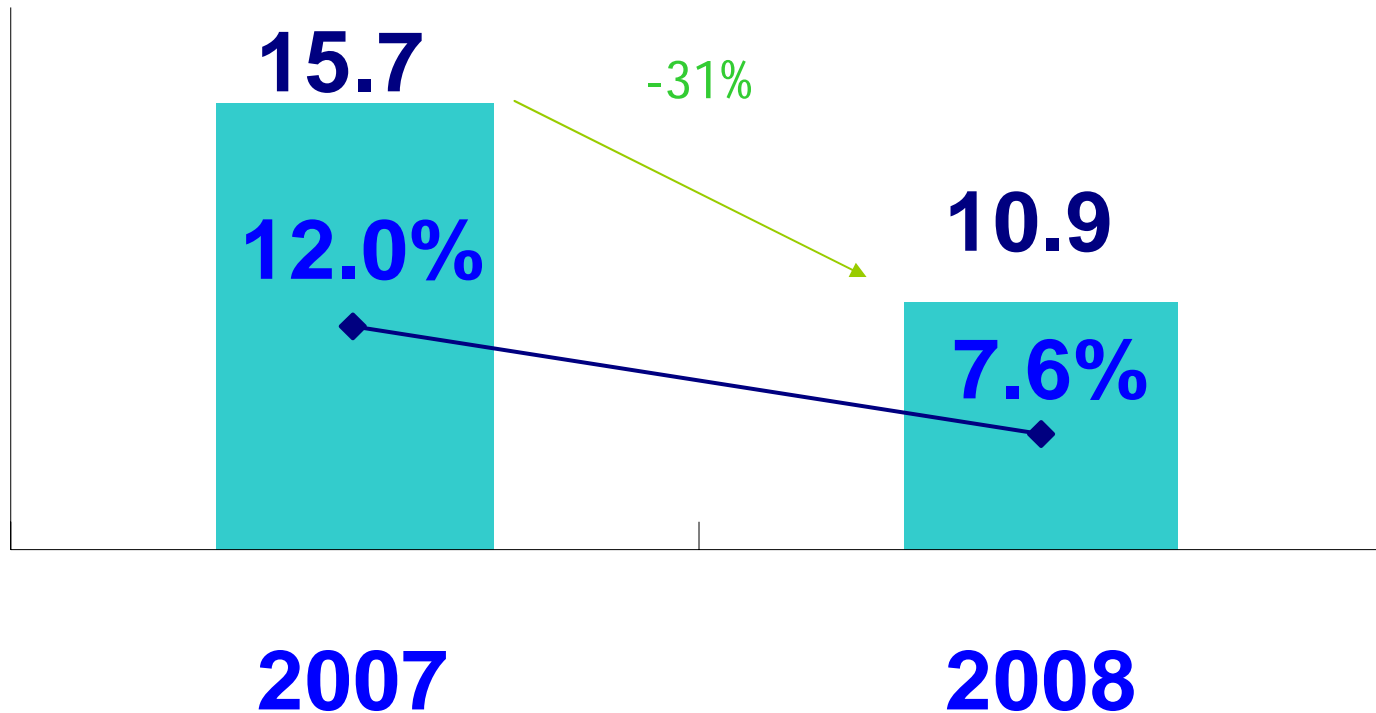


營業淨利

Operating Profit

單位：新台幣十億元及營收百分比

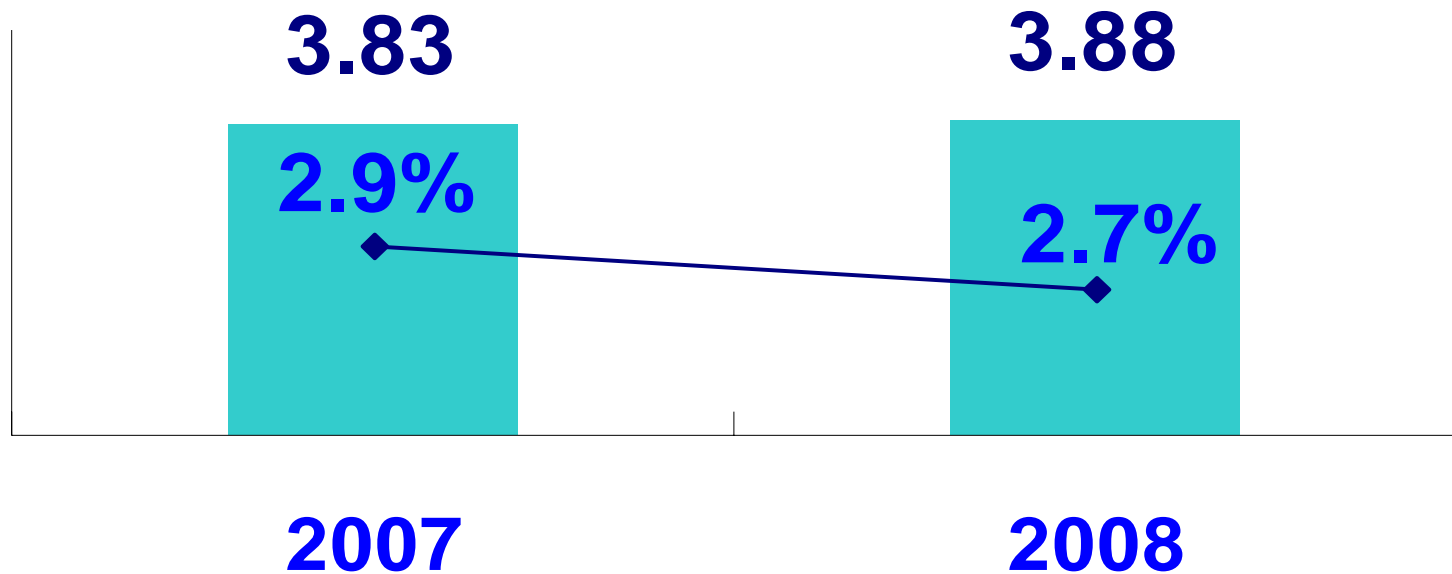
Unit: NT\$ billion & % of sales



業外損益

Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



業外損益細項

Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	2007	2008
處分投資(Investment disposal)	1,324	(50)
投資損益(Investment income)	750	695
利息收益(Interest income)	1,016	926
現金股利(Cash Dividend)	101	111
匯兌損益(F/X) *	623	1,047
其他業外損益(Others)	17	1,148
合計(Total)	3,830	3,877

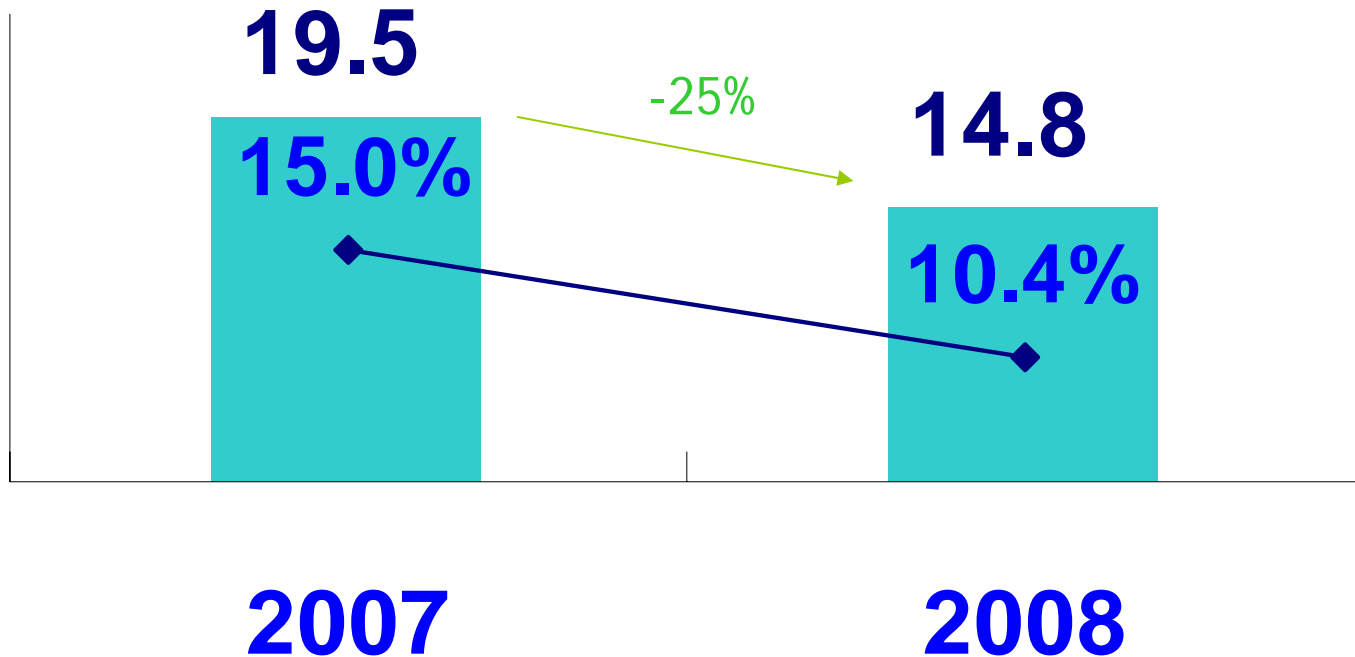
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* Including FX-related derivatives' fair value change

稅前淨利

Net Income Before Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



所得稅與少數股權

Tax & Minority Interest

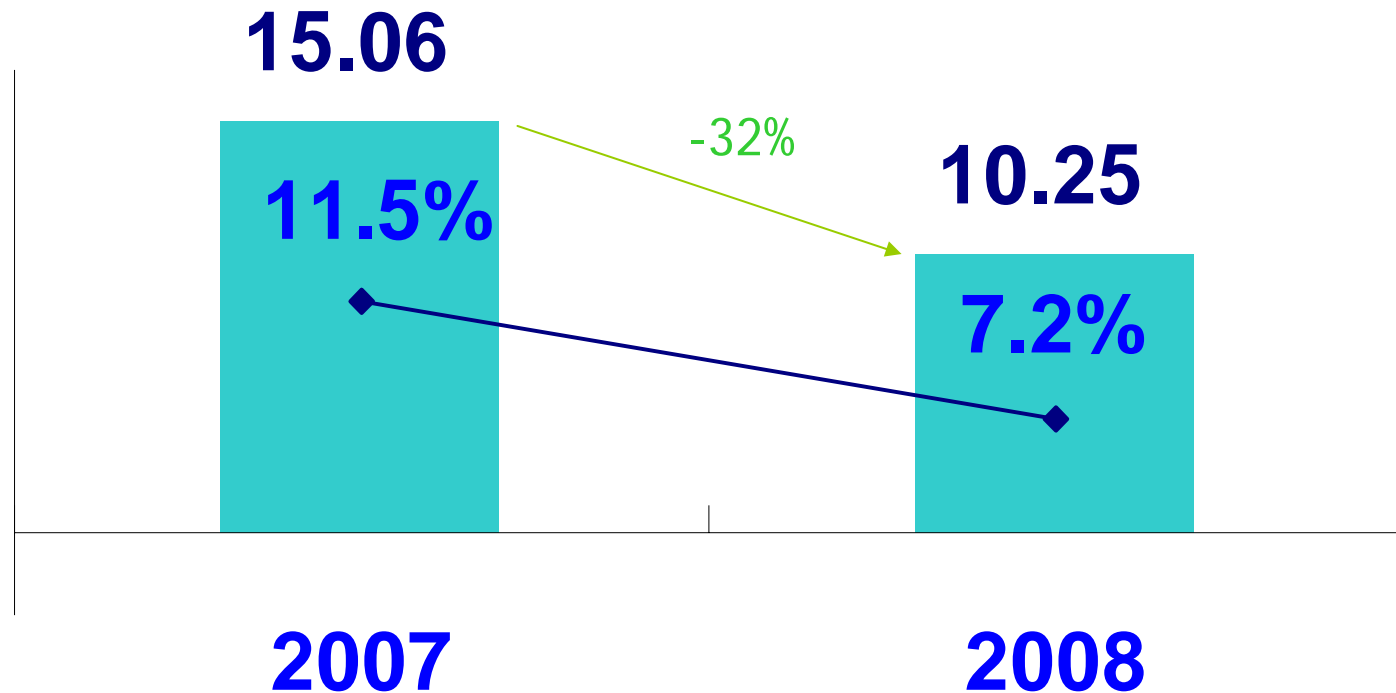
單位：新台幣百萬元
Unit: NT\$ million

	2007	2008
稅前淨利(Net income before tax)	19,548	14,787
所得稅(Tax)	(2,400)	(2,524)
少數股權淨利(Minority interest)	(2,086)	(2,012)
稅後淨利(Net income after tax)	15,061	10,251

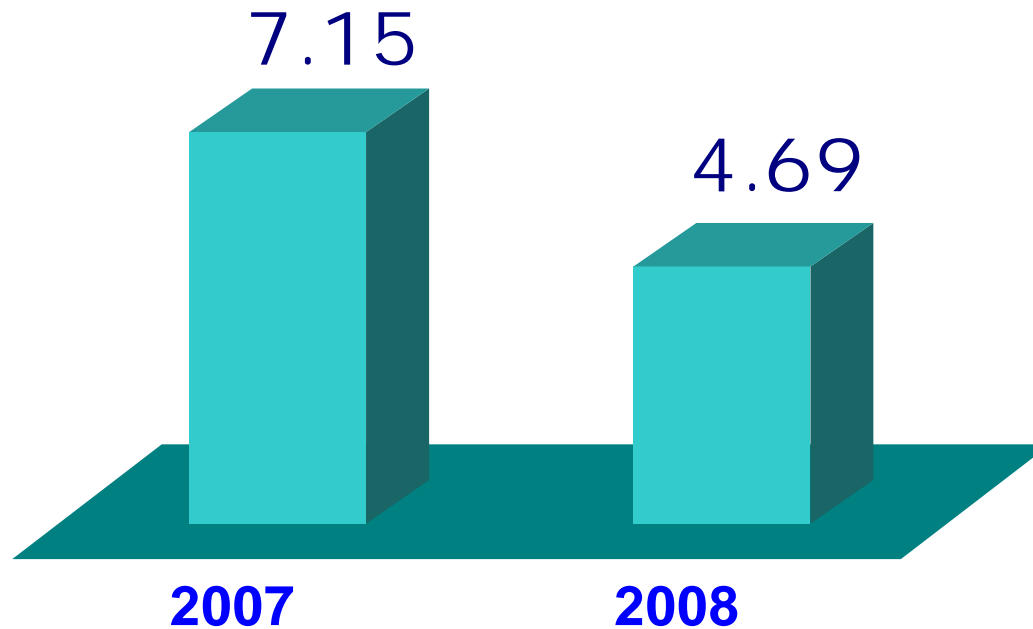
稅後淨利

Net Income After Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**21.85**億股

*EPS based on weighted average shares outstanding of **2,185** million shares.

合併資產負債表

Consolidated Balance Sheets

			單位：新台幣百萬元		
資 產	2008	2007	負債及股東權益	2008	2007
現金及約當現金(Cash & cash equivalents)	43,094	38,604	短期借款(Short-term loans)	7,093	4,043
淨應收帳款(Accounts receivable, net)	22,810	27,469	應付帳款(Accounts payable)	19,847	25,708
存貨(Inventory)	9,245	9,963	流動負債合計(Total Current Liability)	37,483	39,573
長期股權投資(Long-term equity investments)	7,227	6,587	遞延所得稅(Deferred income tax)	5,242	4,346
固定資產(Fixed assets)	22,341	18,846	負債總計(Total liabilities)	44,969	45,550
			股東權益(Shareholders' equity)	58,343	59,781
			少數股權(Minority interest)	14,245	12,584
			負債及股東權益總計(Total liabilities and shareholders' equity)	117,557	117,915

董事會建議盈餘分配(1)

Proposed Earnings Distribution

- 現金股利每股3.5元
Cash dividend per share: NT\$3.5
- 股票股利每股0.2元
(盈餘轉增資每股0.1元，資本公積轉增資每股0.1元)
Stock dividend per share: NT\$0.2
(NT\$0.1 from retained earnings, NT\$0.1 from capital reserve)

董事會建議盈餘分配(2)

Proposed Earnings Distribution

- 員工股票紅利NT\$1,622,674,836
Employee stock bonus: NT\$1,622,674,836
- 員工現金紅利NT\$270,445,806
Employee cash bonus: NT\$270,445,806
- 董監事酬勞NT\$16,200,000
Board compensation: NT\$16,200,000

謝謝！

THANK YOU !