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2005 Full-year Result



Analyst Meeting

23 Feb 2006



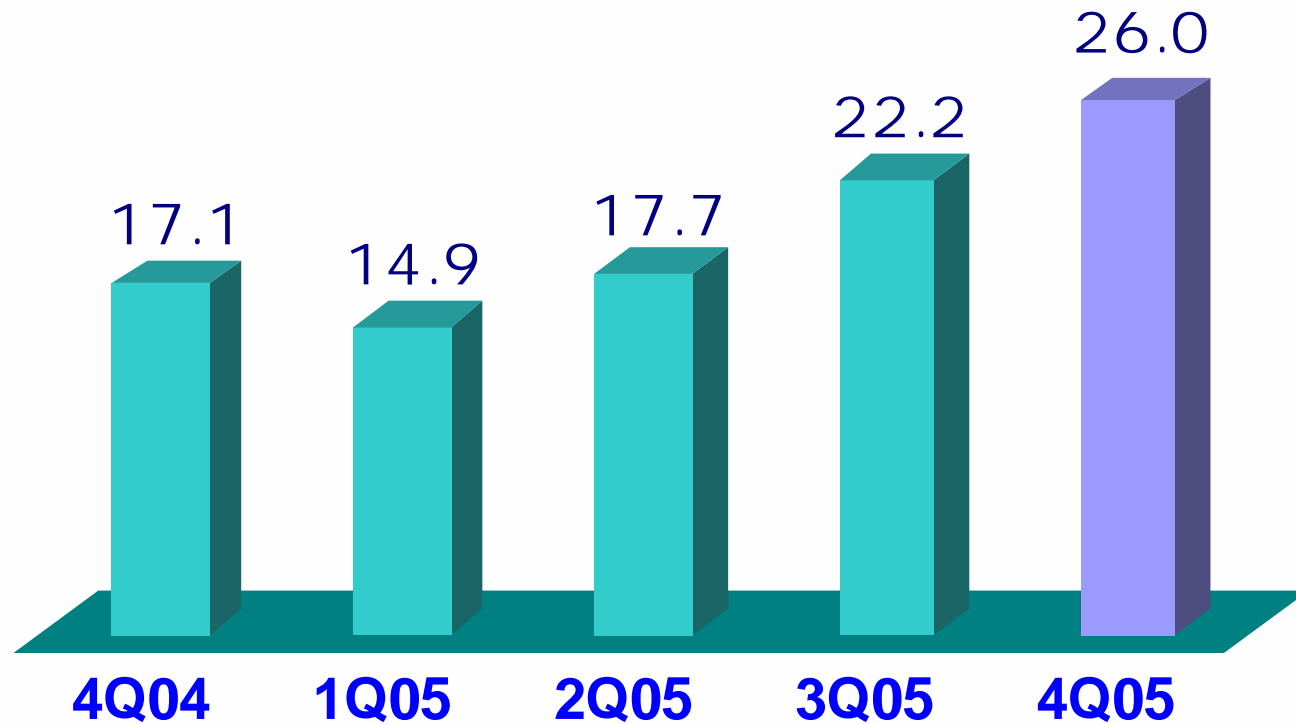
- Consolidated financials are based on Statement of Financial Accounting Standard No. 7
- Consolidated numbers are audited by CPA



2005 Fourth Quarter Results

Revenues

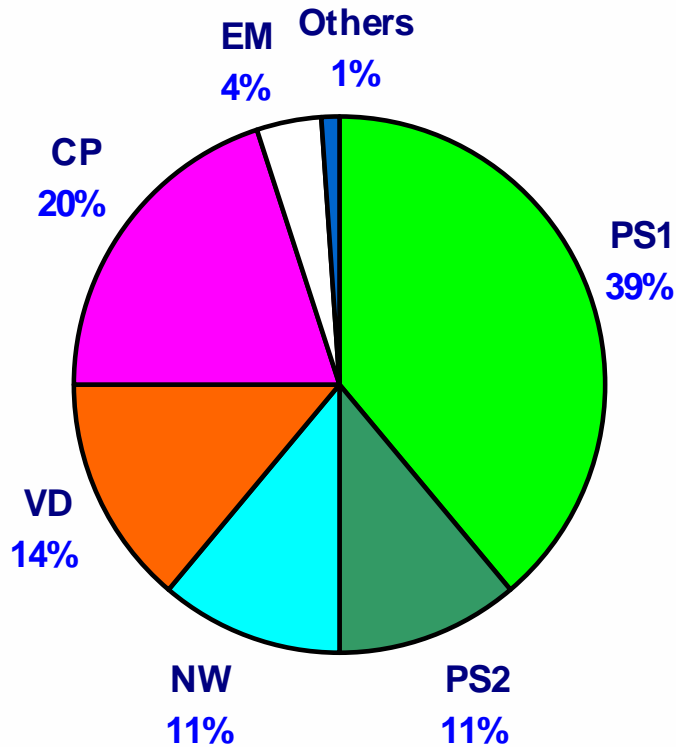
Unit: NT\$ billion



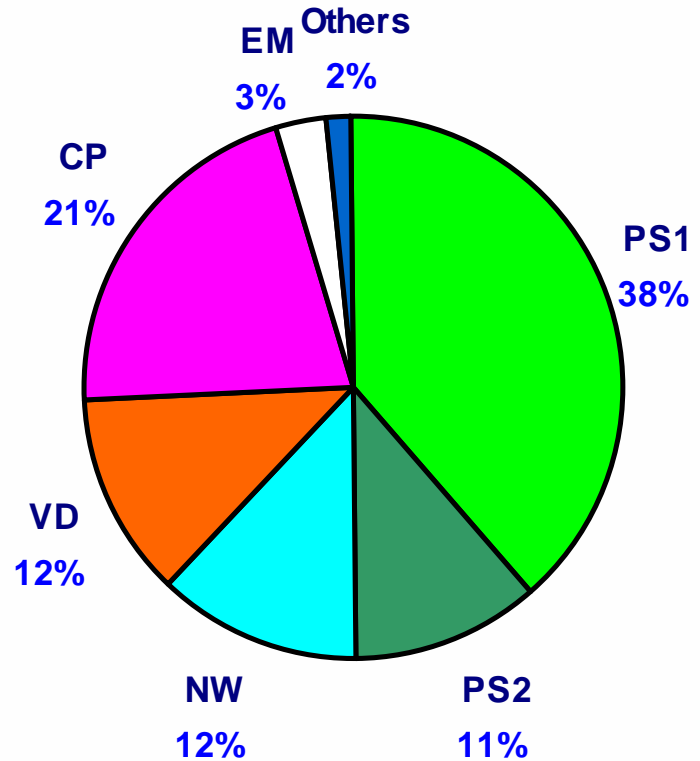


Revenues by Product (1)

3Q05

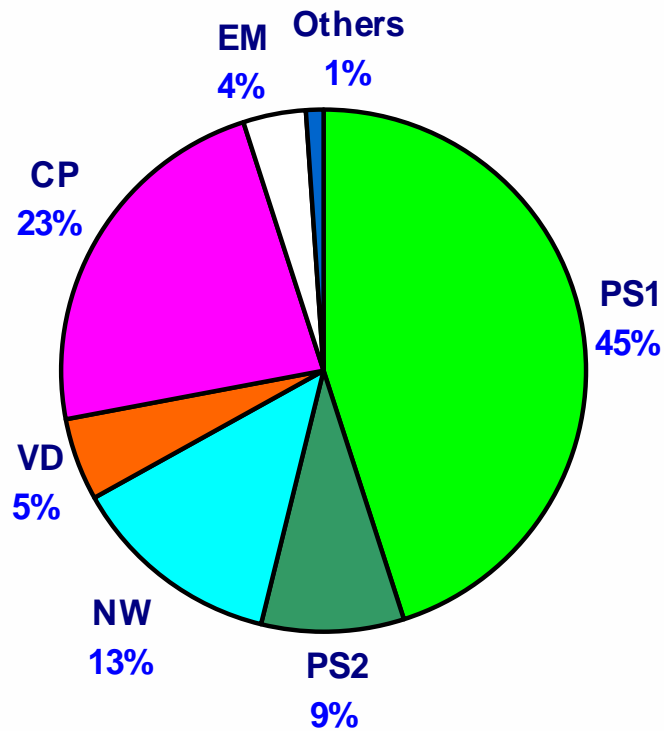


4Q05

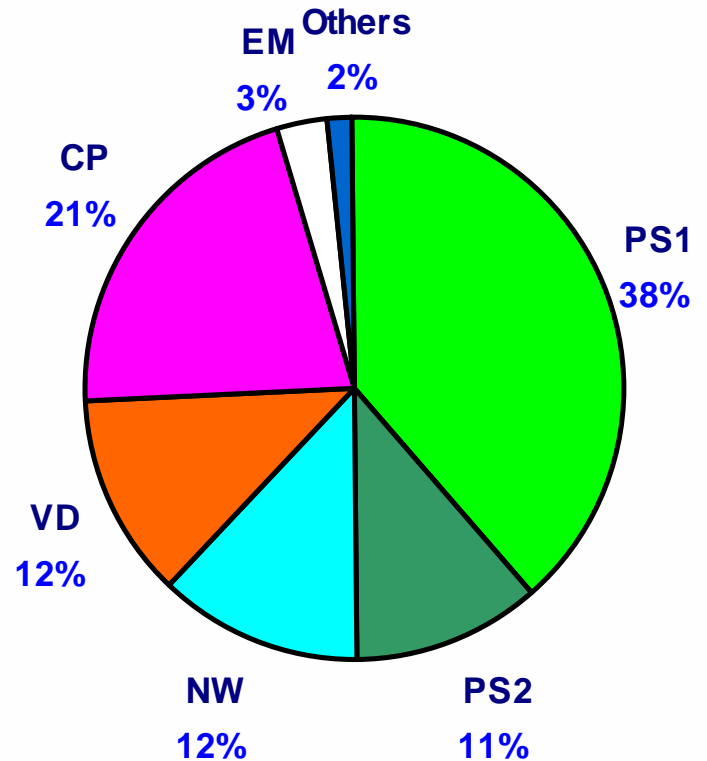


Revenues by Product (2)

4Q04

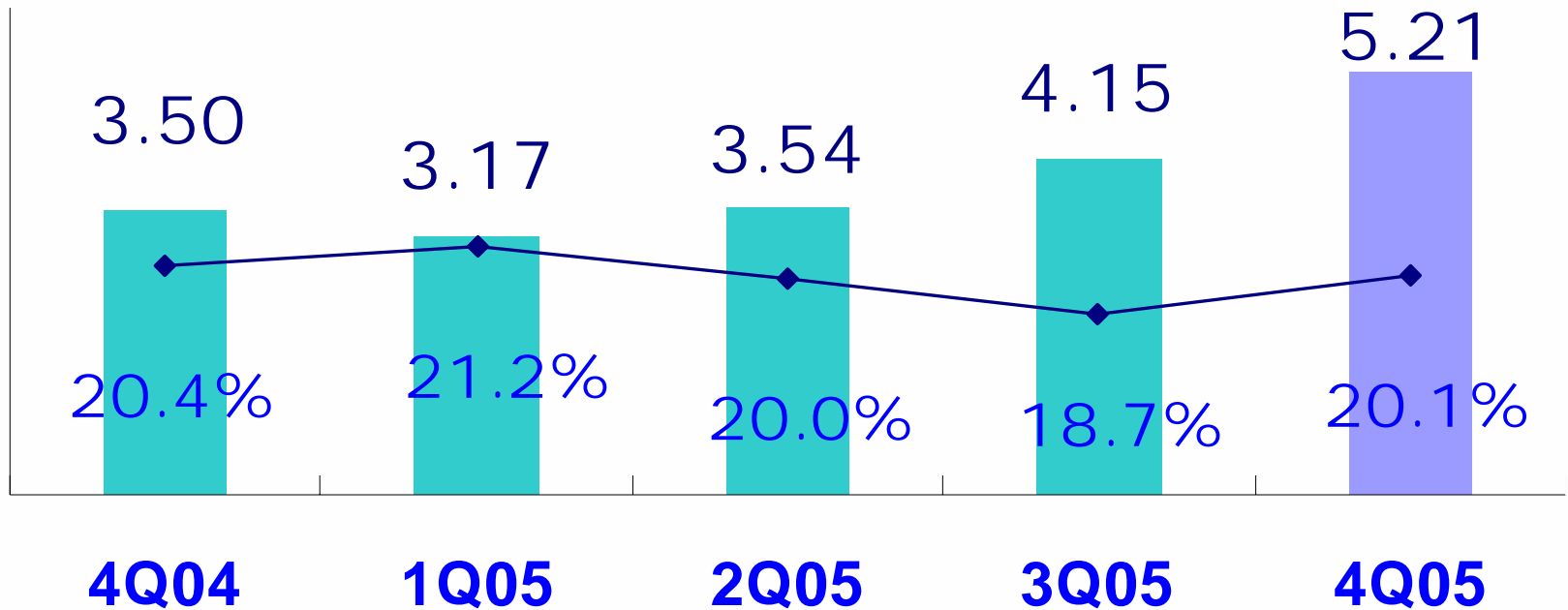


4Q05



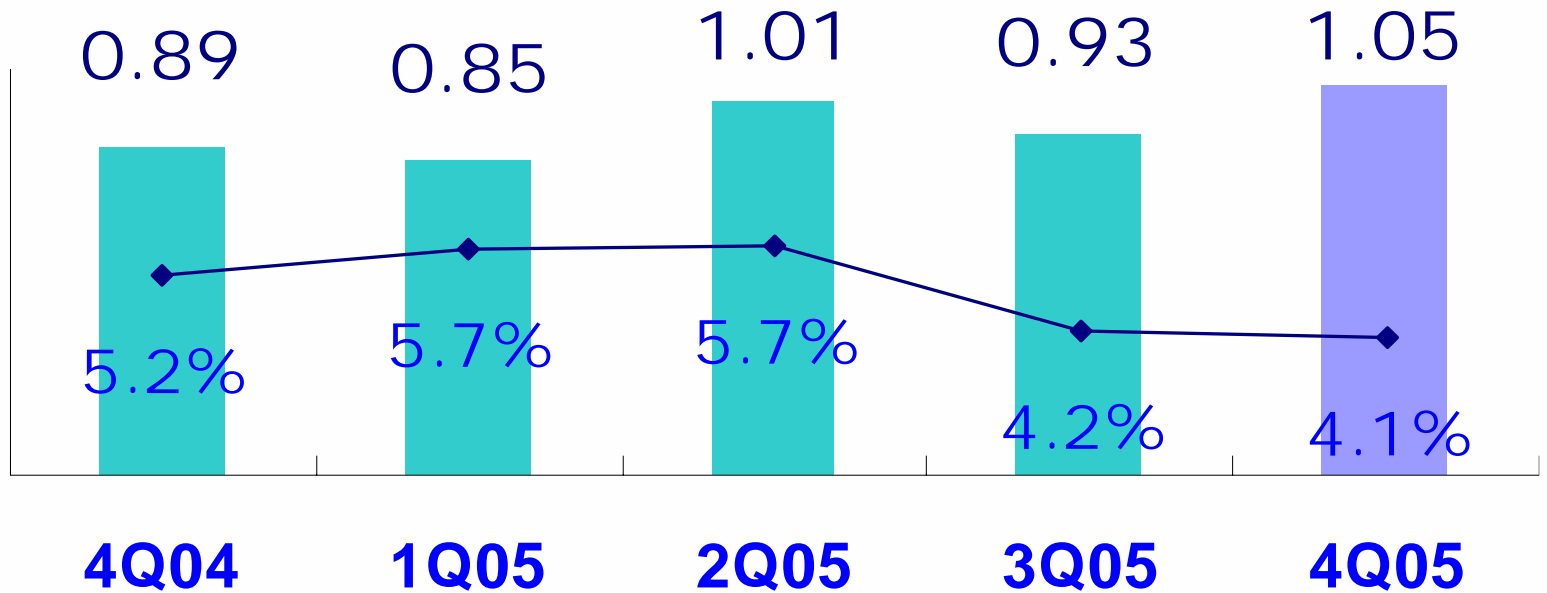
Gross Profit

Unit: NT\$ billion & % of sales



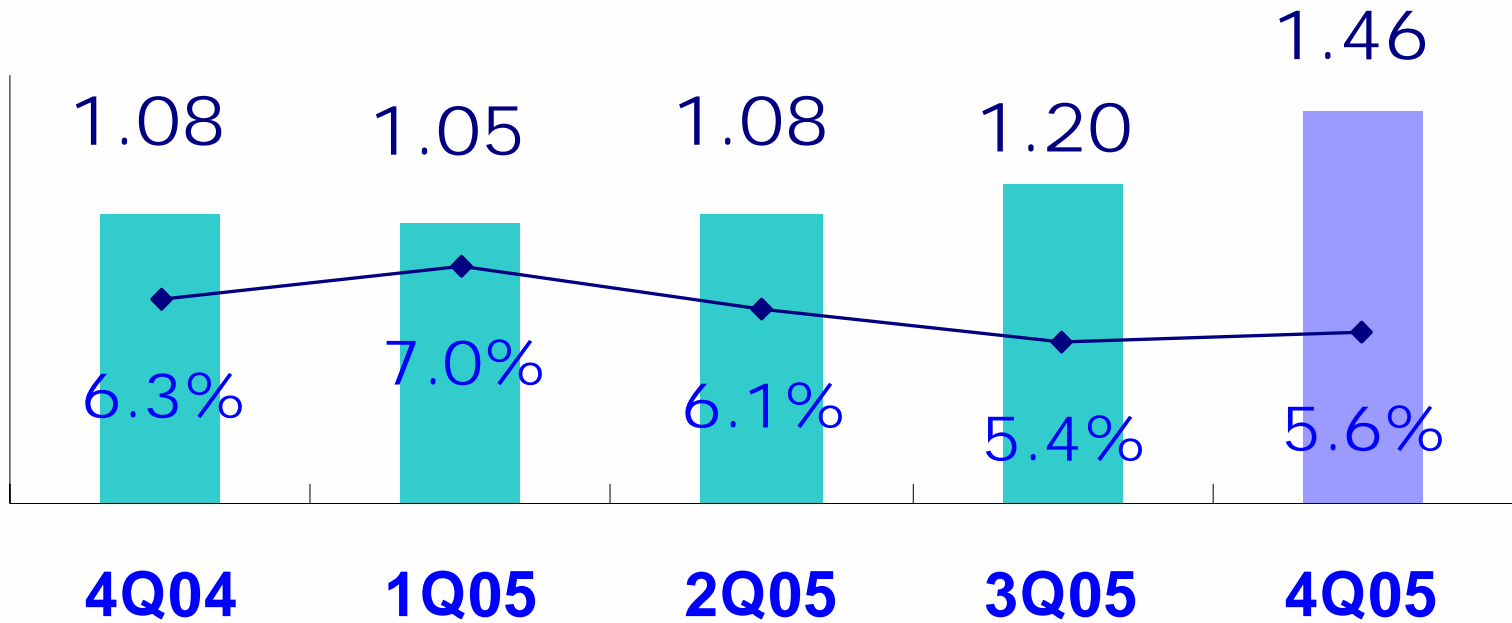
R&D Expense

Unit: NT\$ billion & % of sales



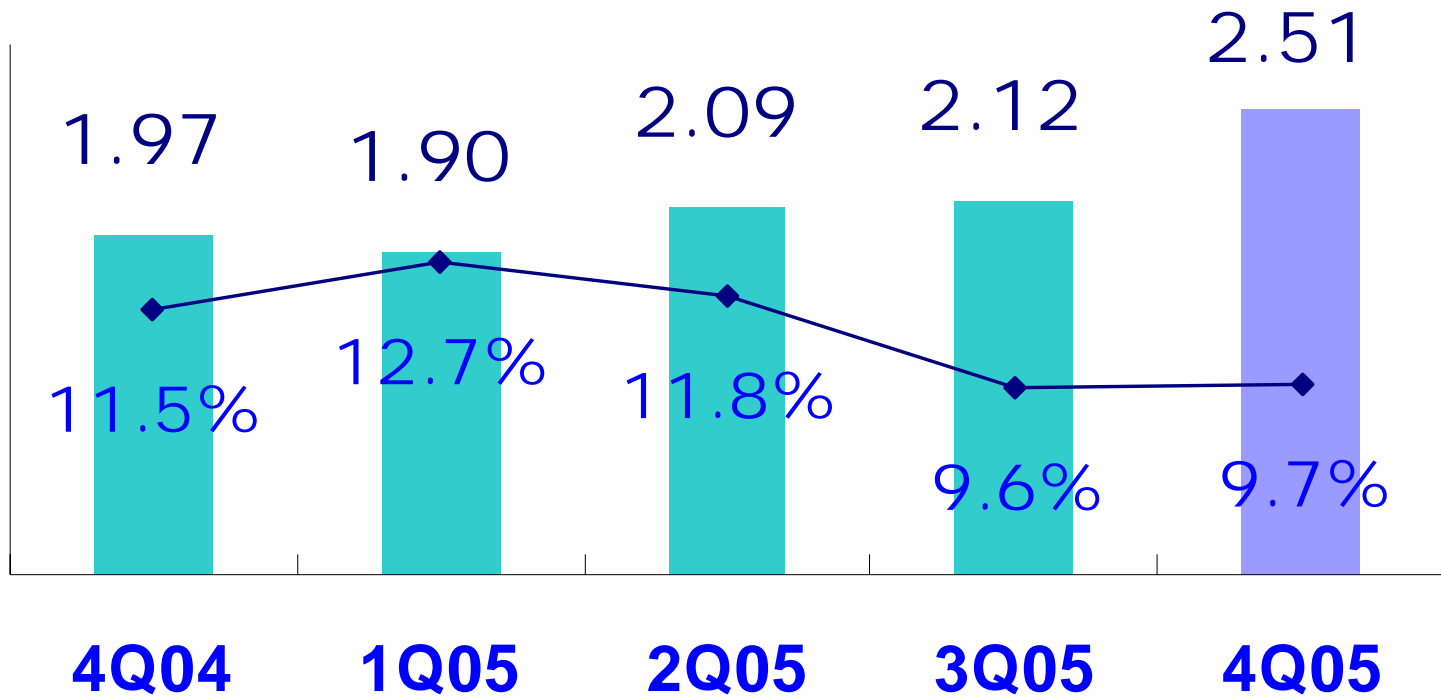
SG&A Expense

Unit: NT\$ billion & % of sales



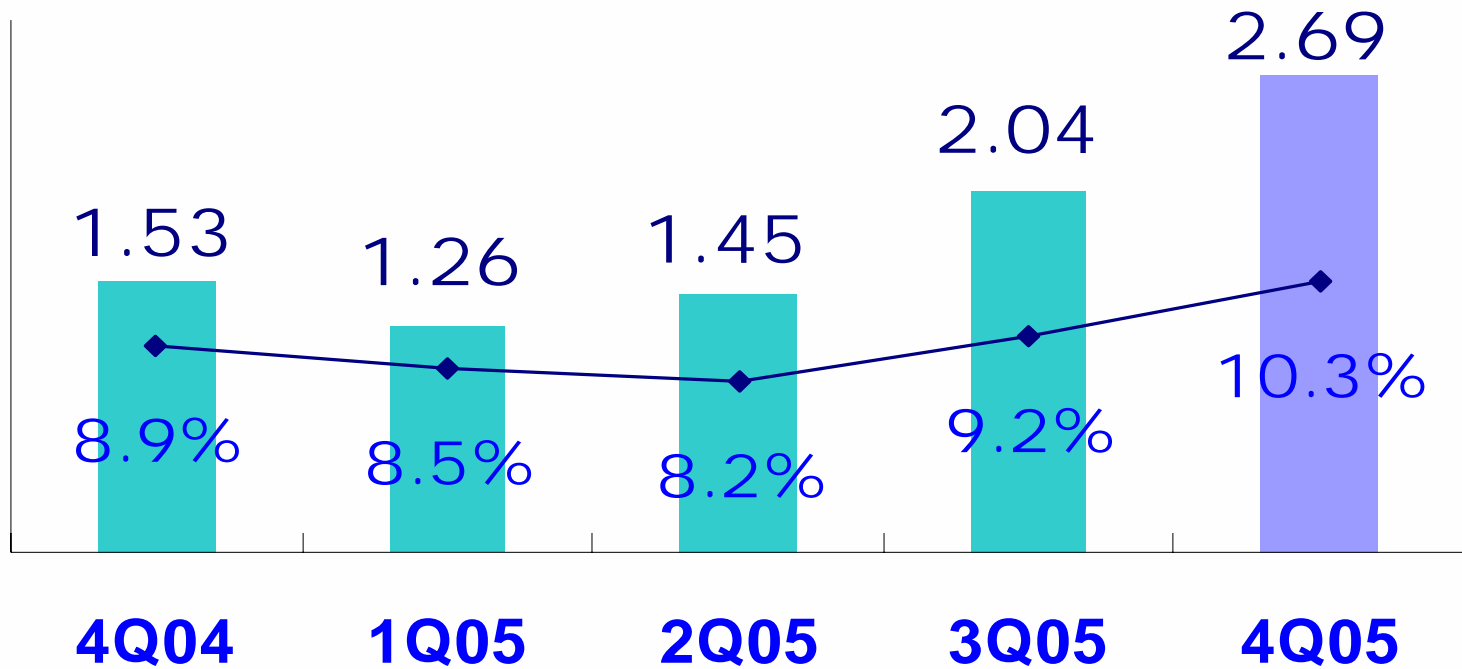
Operating Expense

Unit: NT\$ billion & % of sales



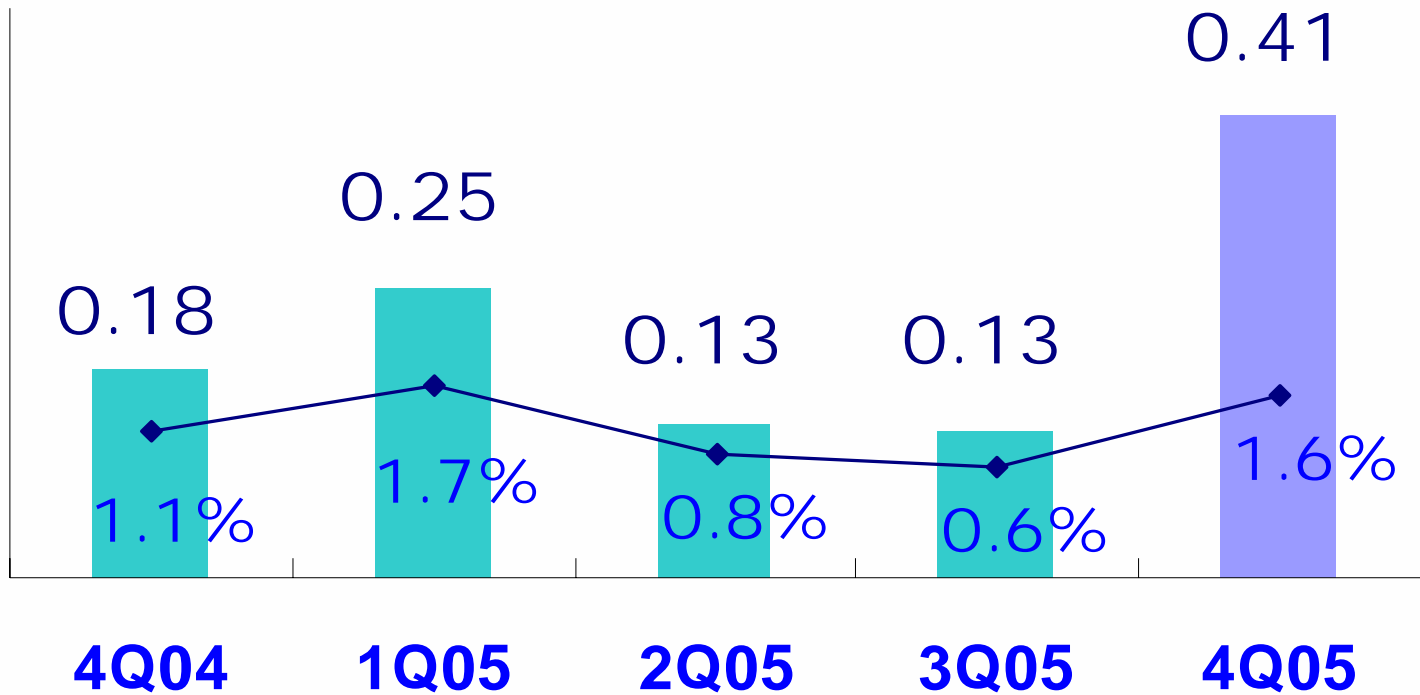
Operating Profit

Unit: NT\$ billion & % of sales



Non-Operating Profit

Unit: NT\$ billion & % of sales





Non-Operating Income Breakdown

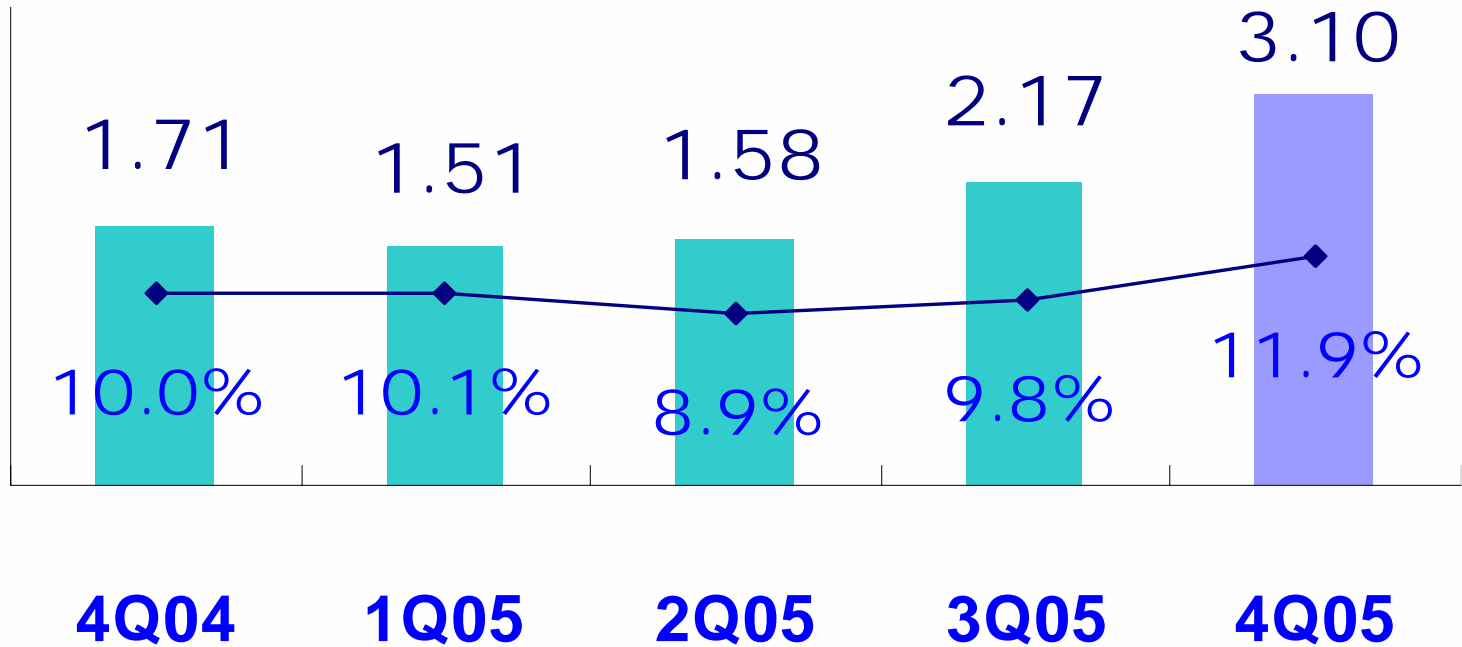
Unit: NT\$ million

	3Q05	4Q05
Investment disposal	(3)	39
Investment income	(165)	115
Interest income	31	44
Cash Dividend	45	-
F/X	225	(145)
Others	(4)	353
Total	128	407



Net Income Before Tax

Unit: NT\$ billion & % of sales





Tax Benefit & Minority Interest

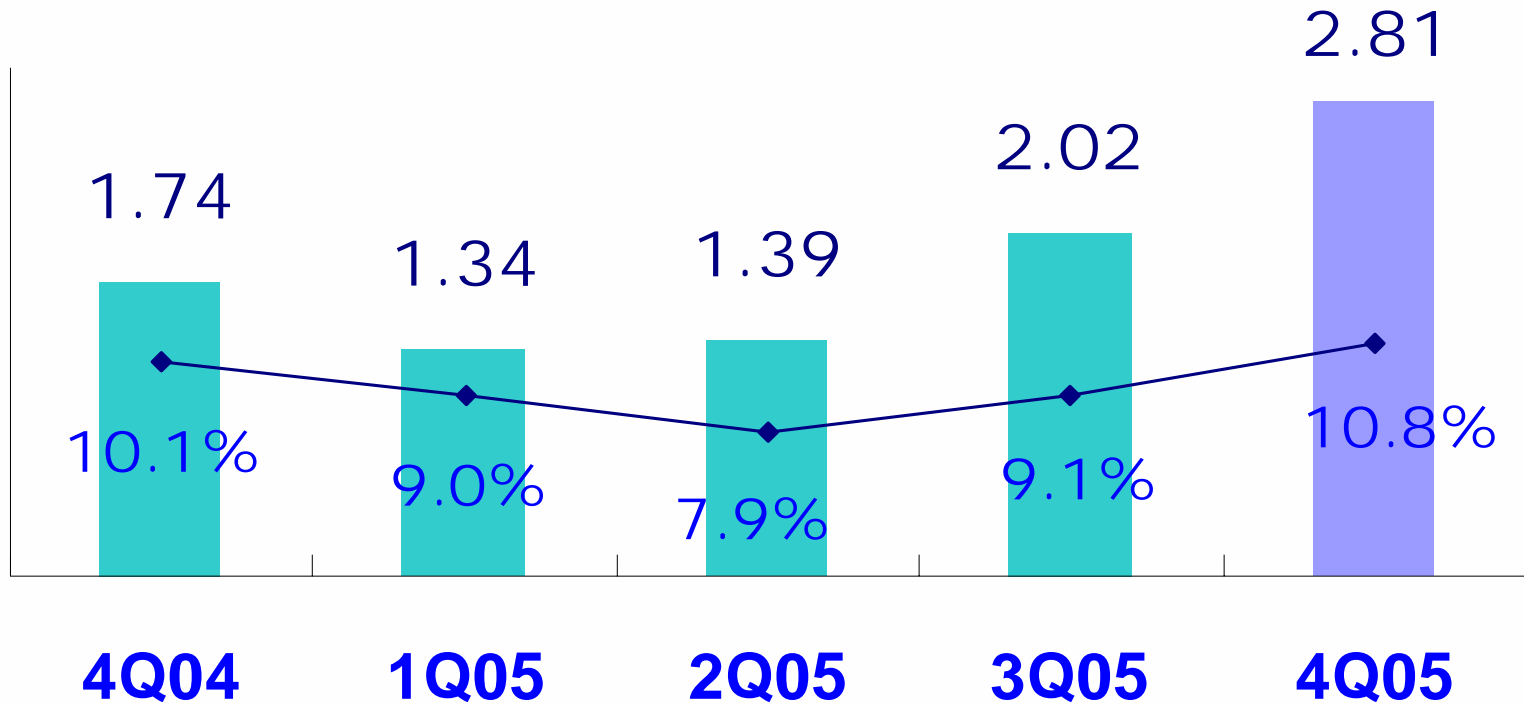
Unit: NT\$ million

	3Q05	4Q05
Net income before tax	2,164	3,099
Tax	56	(140)
Minority interest	(203)	(152)
Net income after tax	2,018	2,807

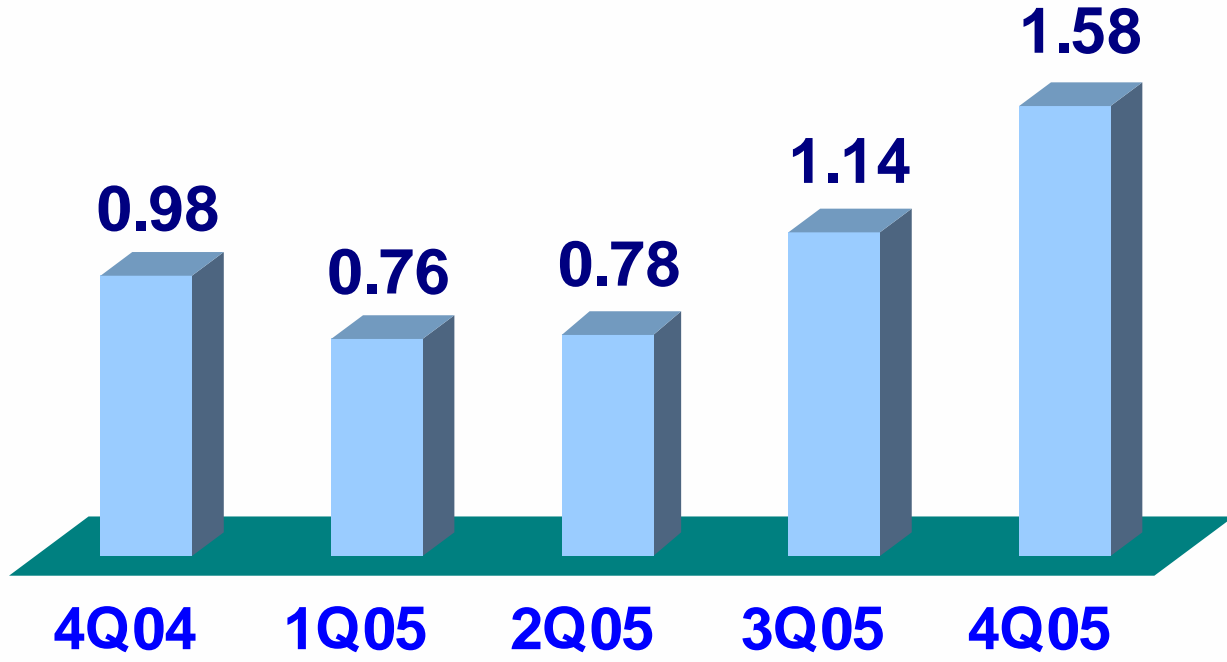


Net Income After Tax

Unit: NT\$ billion & % of sales



EPS (unit: NT\$)



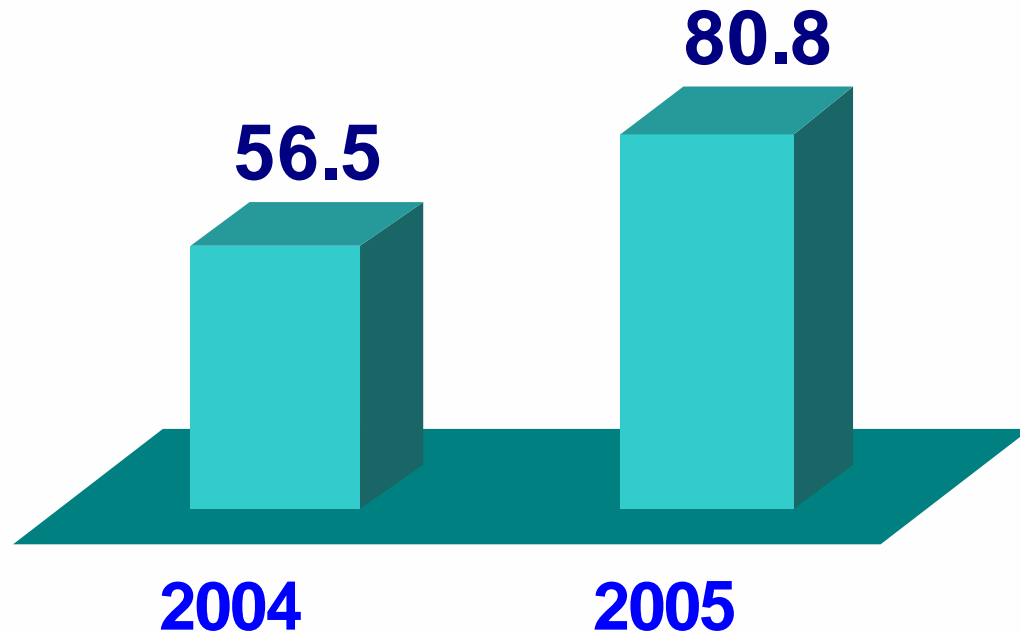
* EPS based on weighted average shares outstanding of 1,777 million shares.



2005 Full Year Results

Revenues

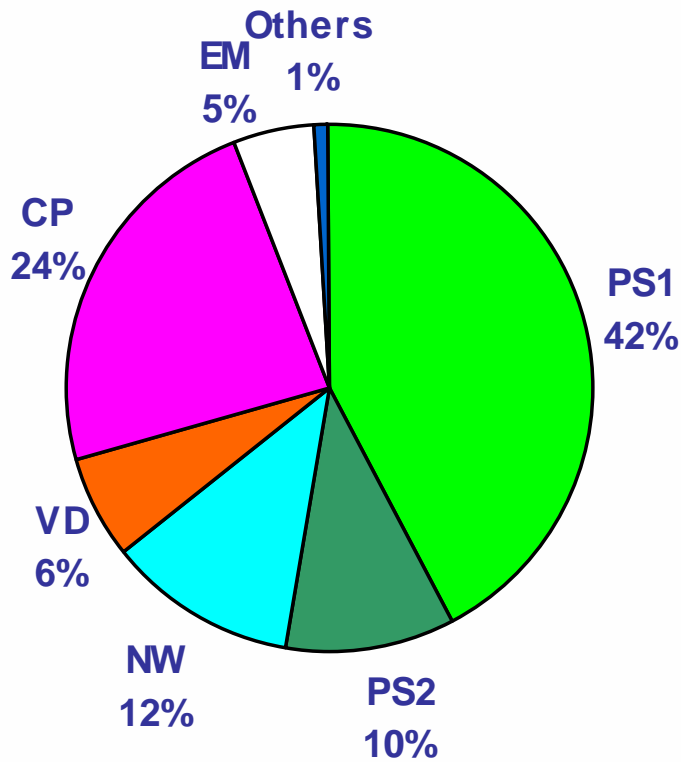
Unit: NT\$ billion



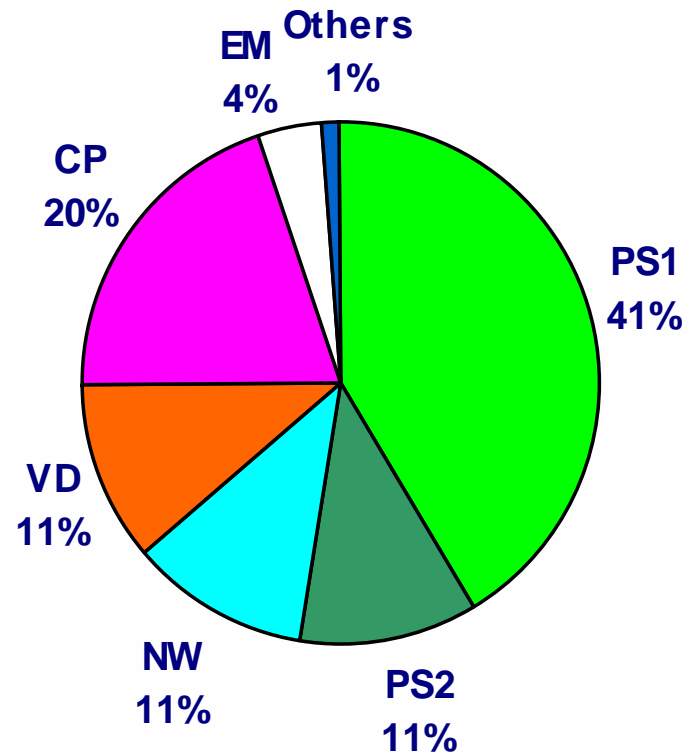


Revenues by Product

2004

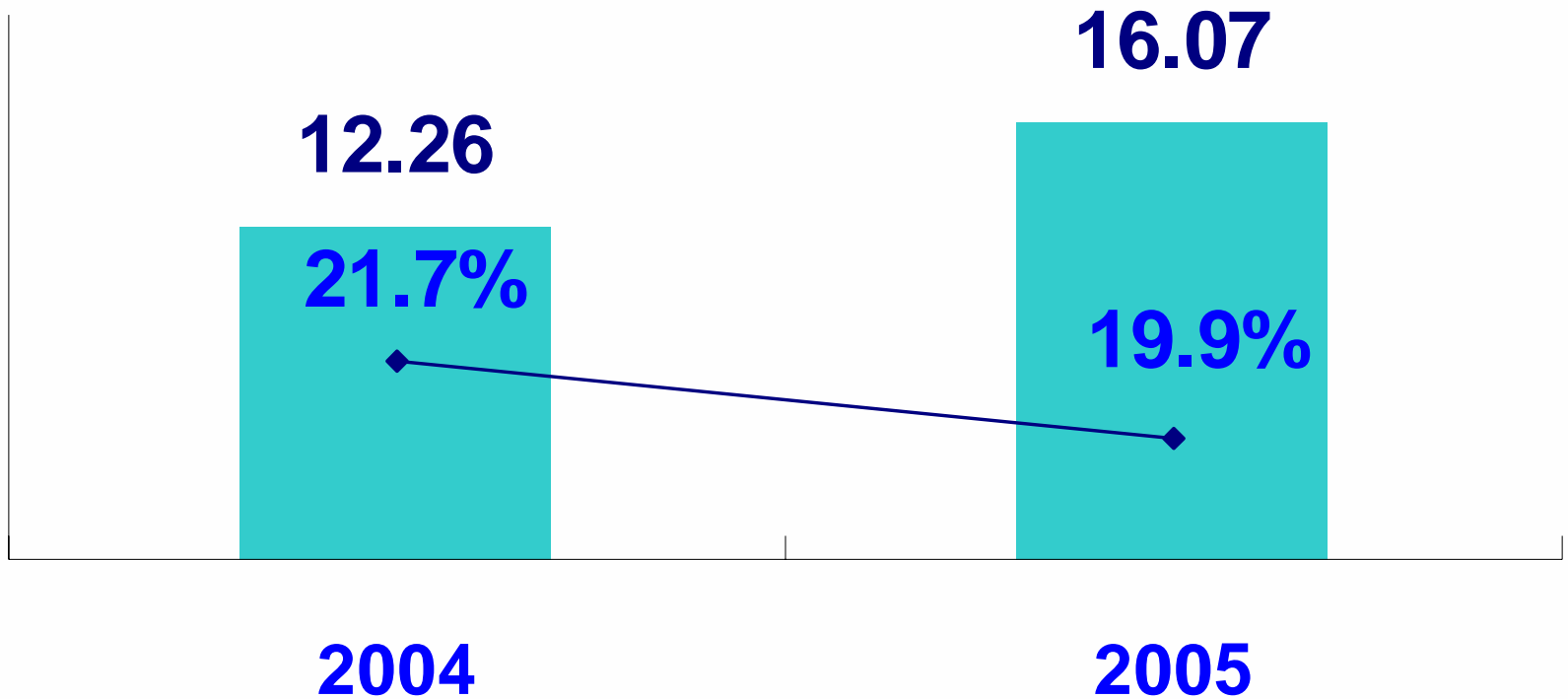


2005



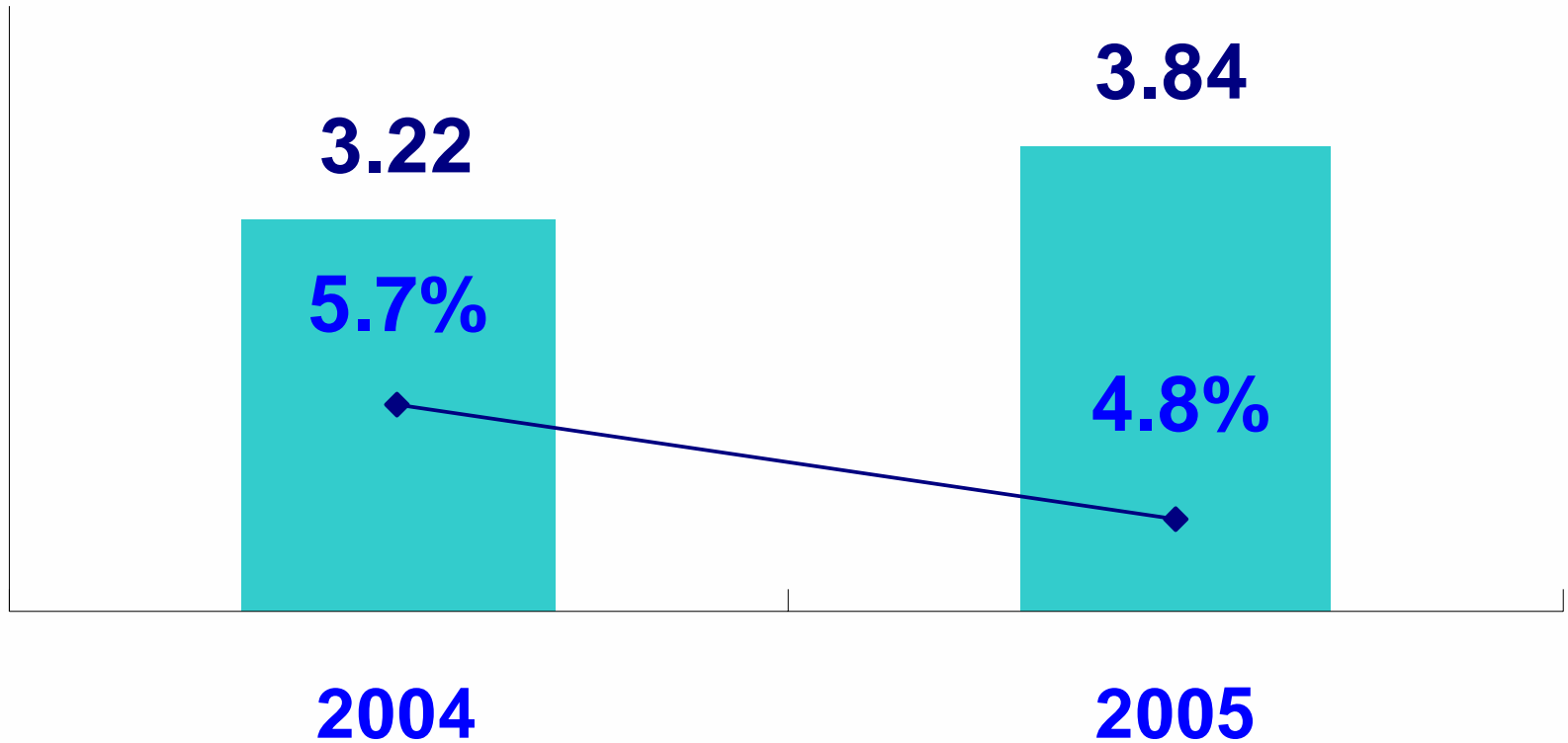
Gross Profit

Unit: NT\$ billion & % of sales



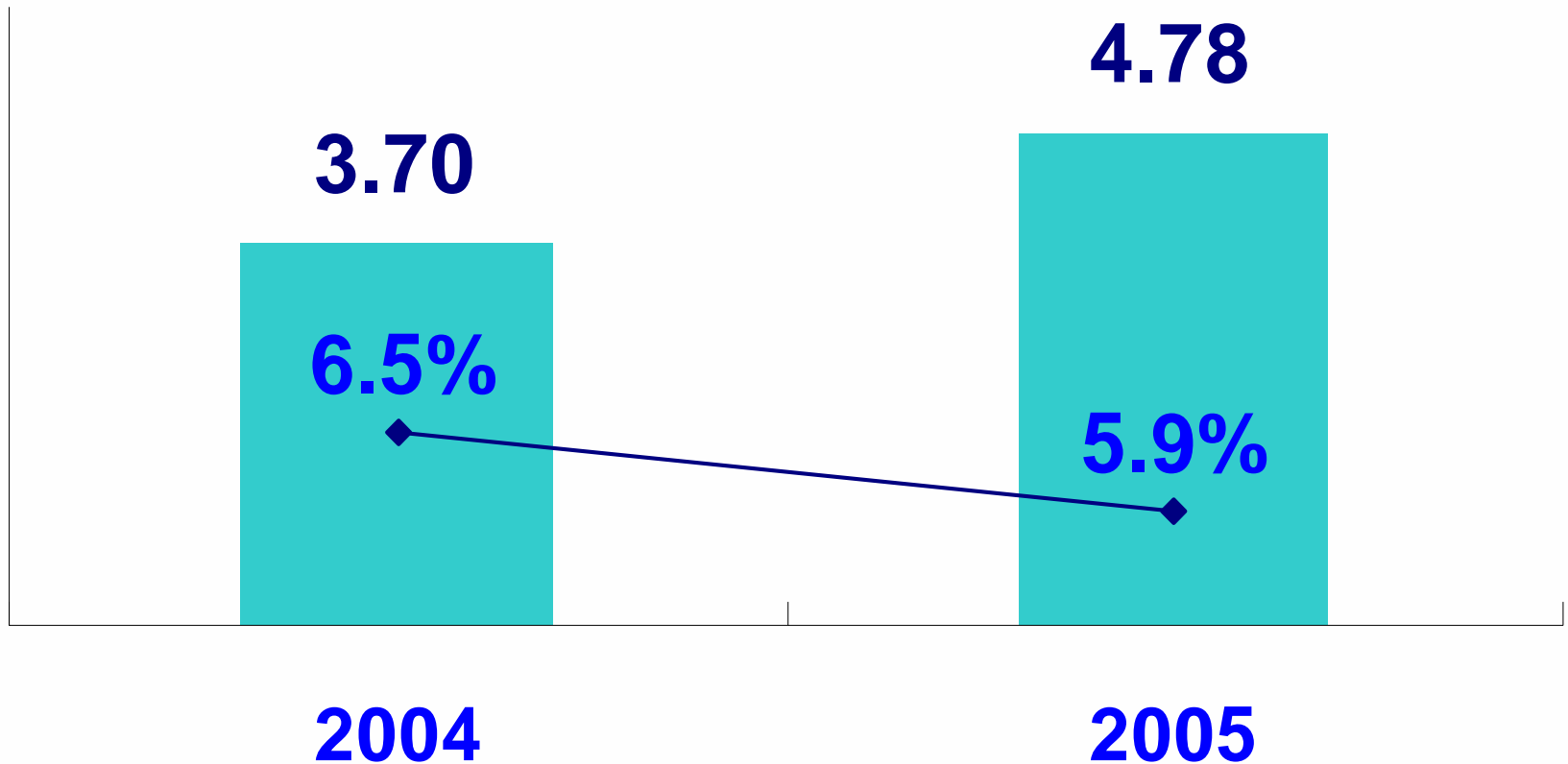
R&D Expense

Unit: NT\$ billion & % of sales



SG&A Expense

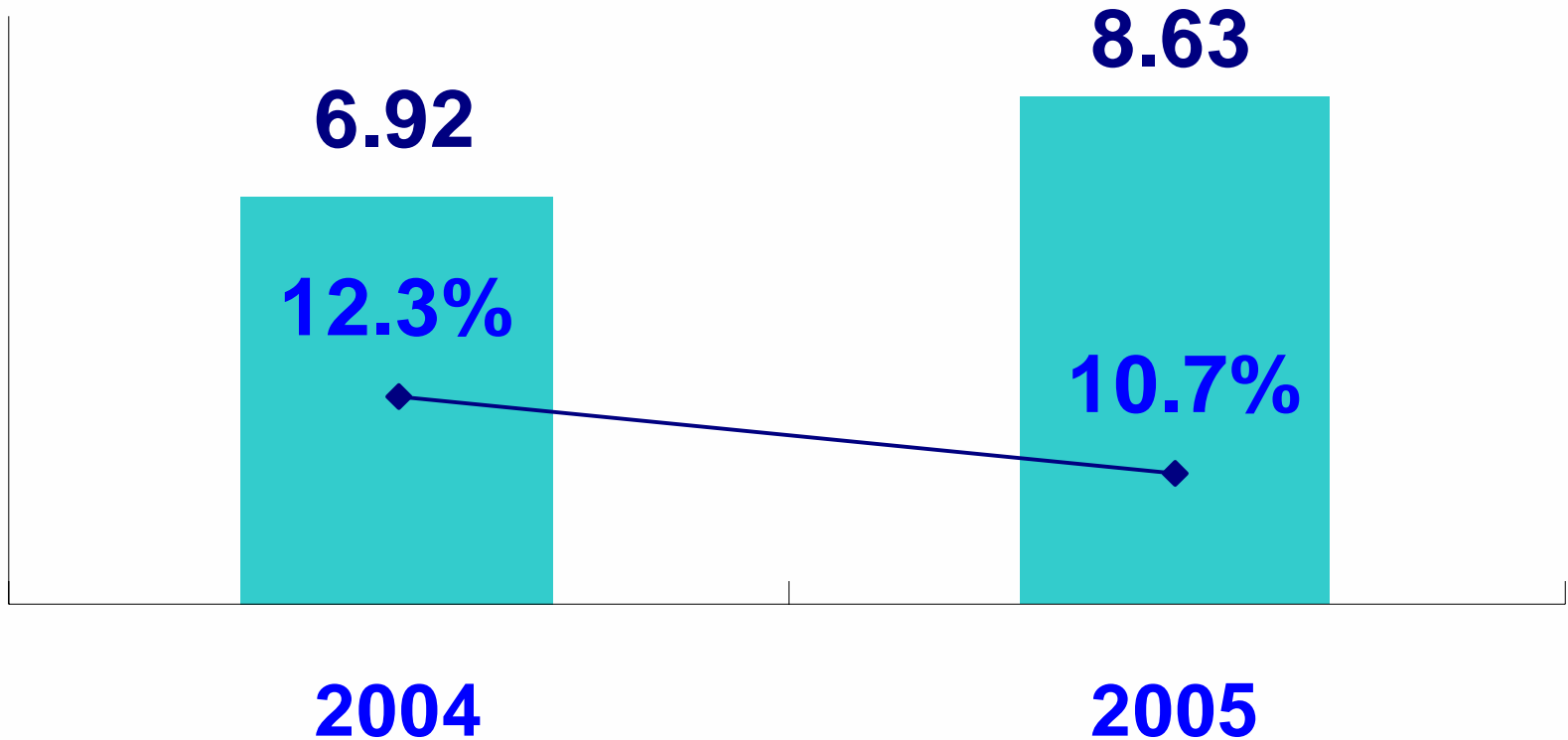
Unit: NT\$ billion & % of sales





Operating Expense

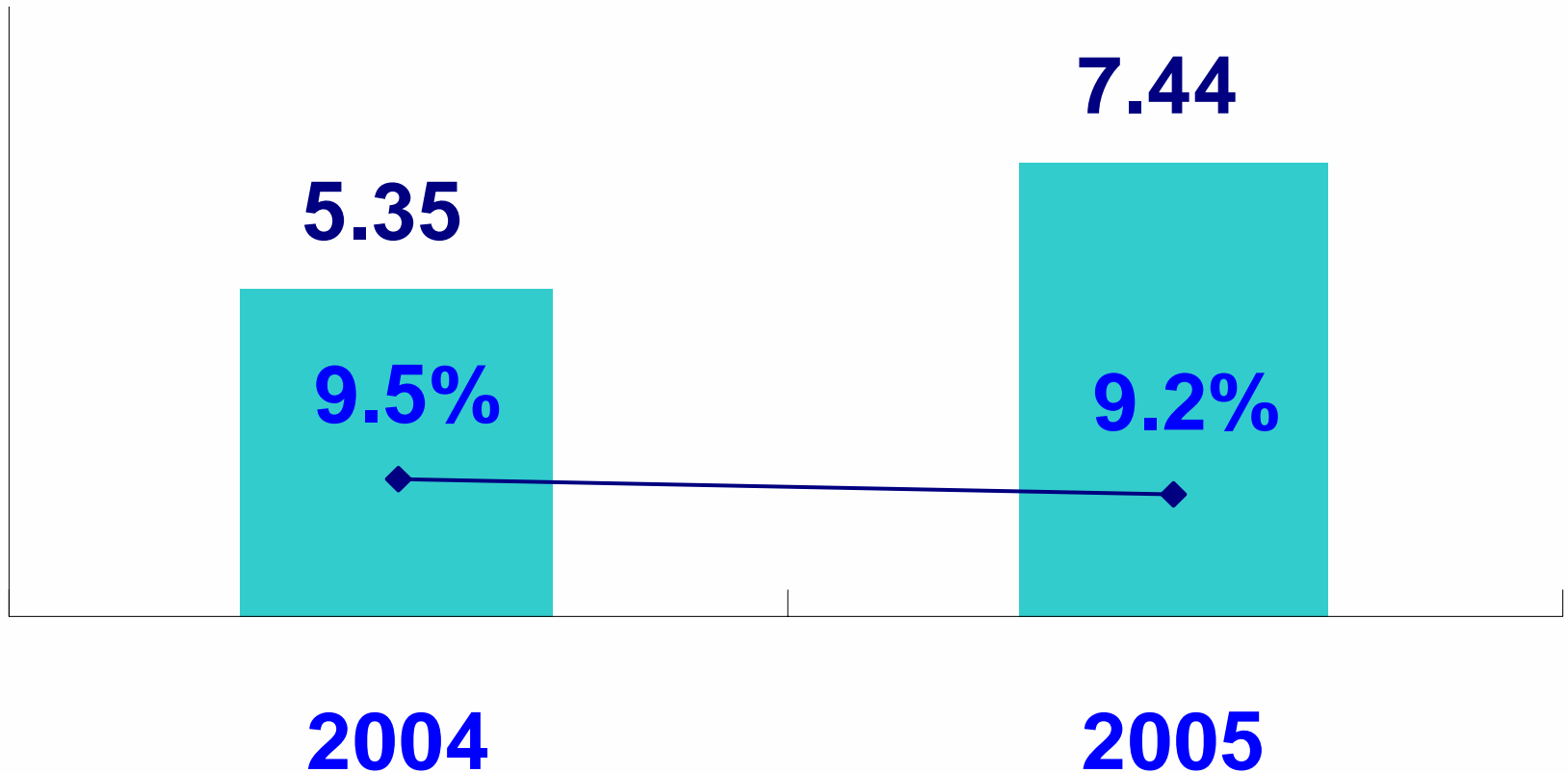
Unit: NT\$ billion & % of sales





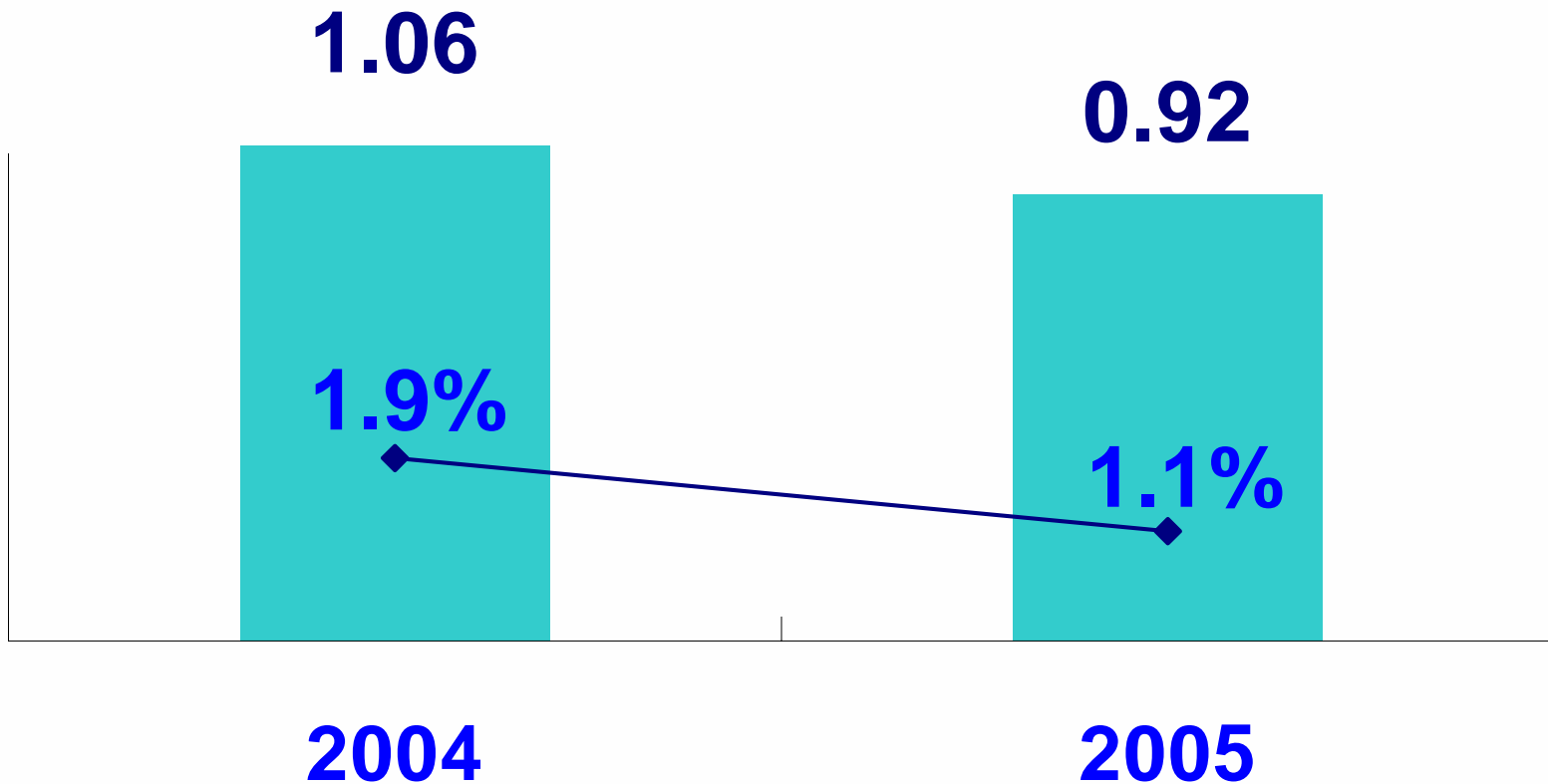
Operating Profit

Unit: NT\$ billion & % of sales



Non-Operating Profit

Unit: NT\$ billion & % of sales





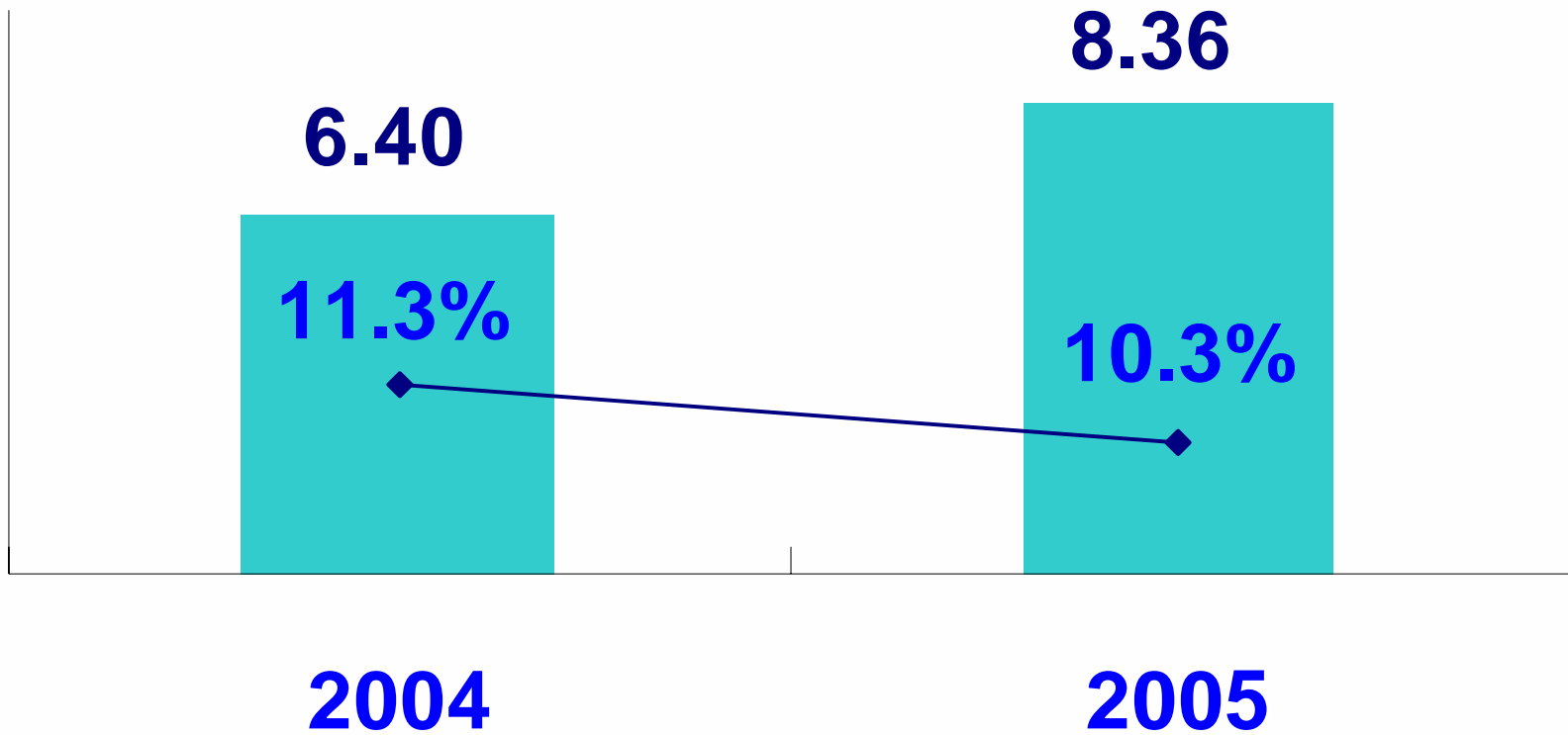
Non-Operating Income Breakdown

Unit: NT\$ million

	2004	2005
Investment disposal	112	328
Investment income	(132)	(176)
Interest income	297	254
F/X	335	78
Cash Dividend	53	60
Others	391	371
Total	1,056	916

Net Income Before Tax

Unit: NT\$ billion & % of sales



Tax Benefit & Minority Interest

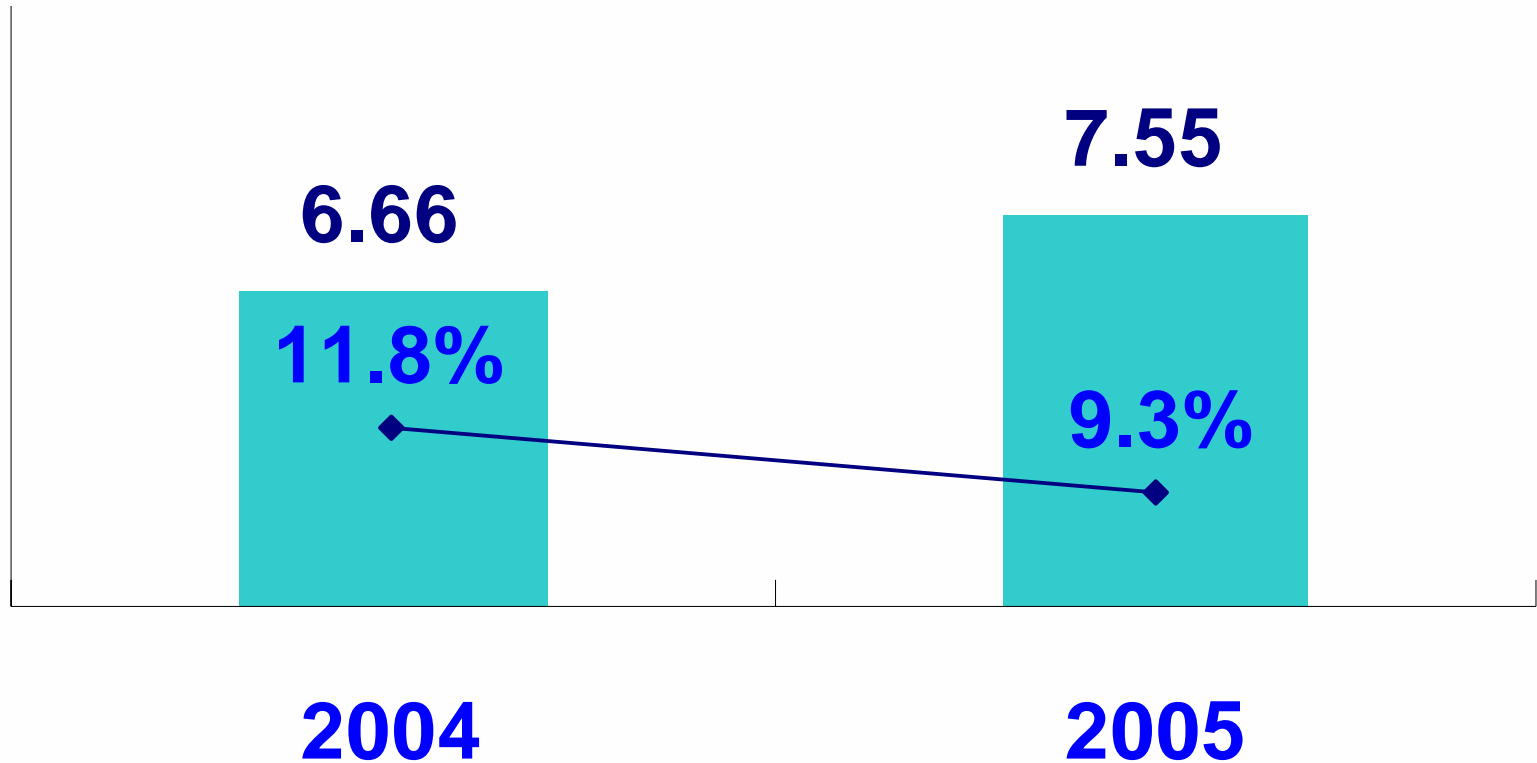
Unit: NT\$ million

	2004	2005
Net income before tax	6,402	8,356
Tax	635	(149)
Minority interest	(376)	(655)
Net income after tax	6,662	7,553

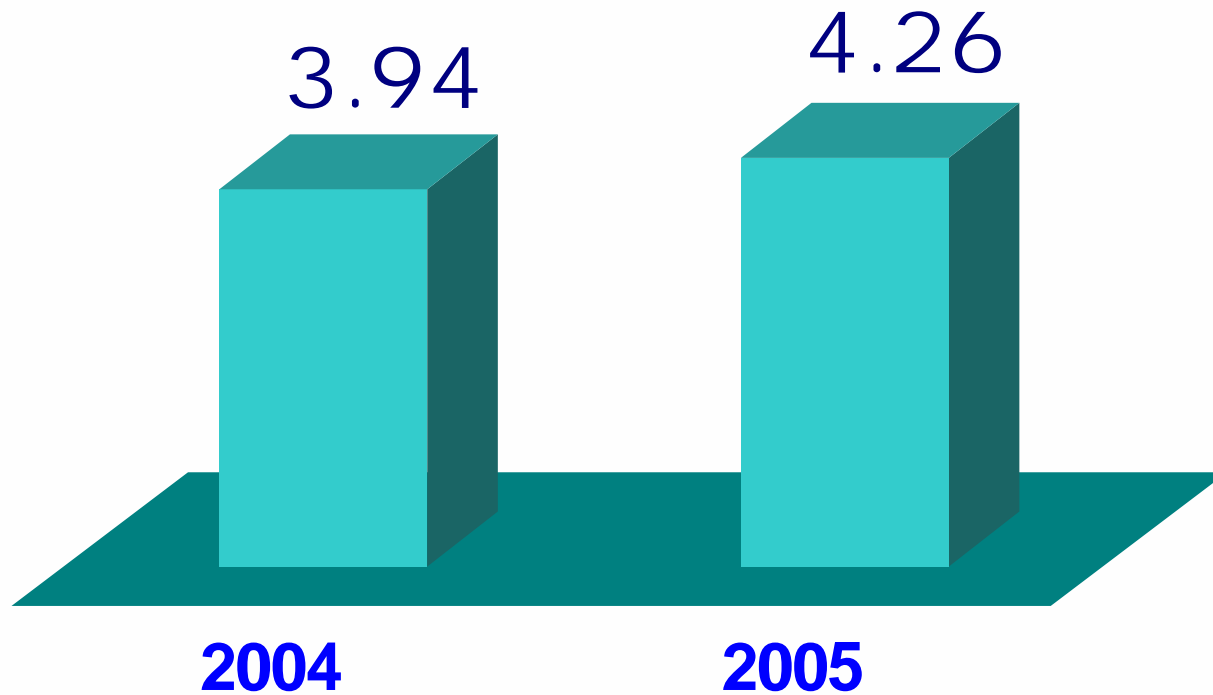


Net Income After Tax

Unit: NT\$ billion & % of sales



EPS (unit: NT\$)



* EPS based on weighted average shares outstanding of 1,777 million shares.

Proposed Earnings Distribution

- Cash dividend per share: NT\$3.00
- Stock dividend per share: NT\$0.50
- Employee stock bonus:
NT\$370,014,670

Our Mission

To provide innovative energy-saving products for a better quality of life



THANK YOU !