



台達電子三十五週年慶
Delta Electronics 35th Anniversary

台達電子

2006年第二季法人說明會

2006 2Q Result
Analyst Meeting

21 Aug 2006

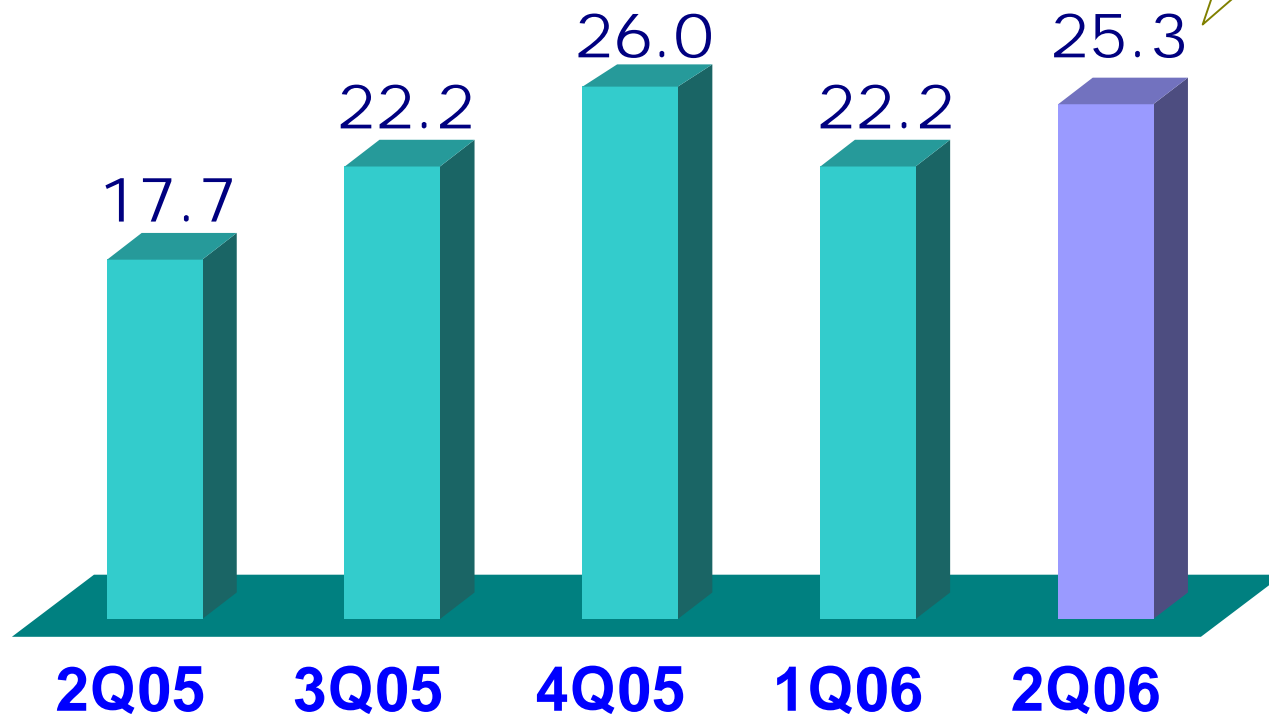
- 合併財務數字乃根據財務會計準則公報第七號編製
Consolidated financials are based on
Statement of Financial Accounting Standard
No. 7
- 所有合併數字均經由會計師查核
Consolidated numbers are audited by CPA

2006年第二季結算數字

2006 Second Quarter Results

合併營收 Revenues

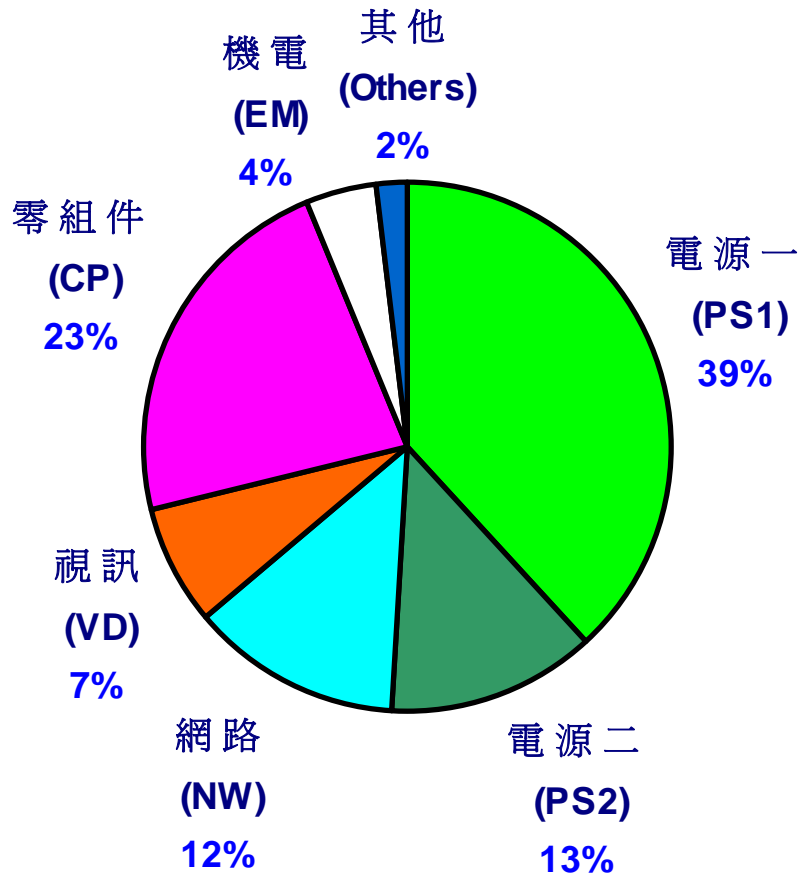
單位：新台幣十億元
Unit: NT\$ billion



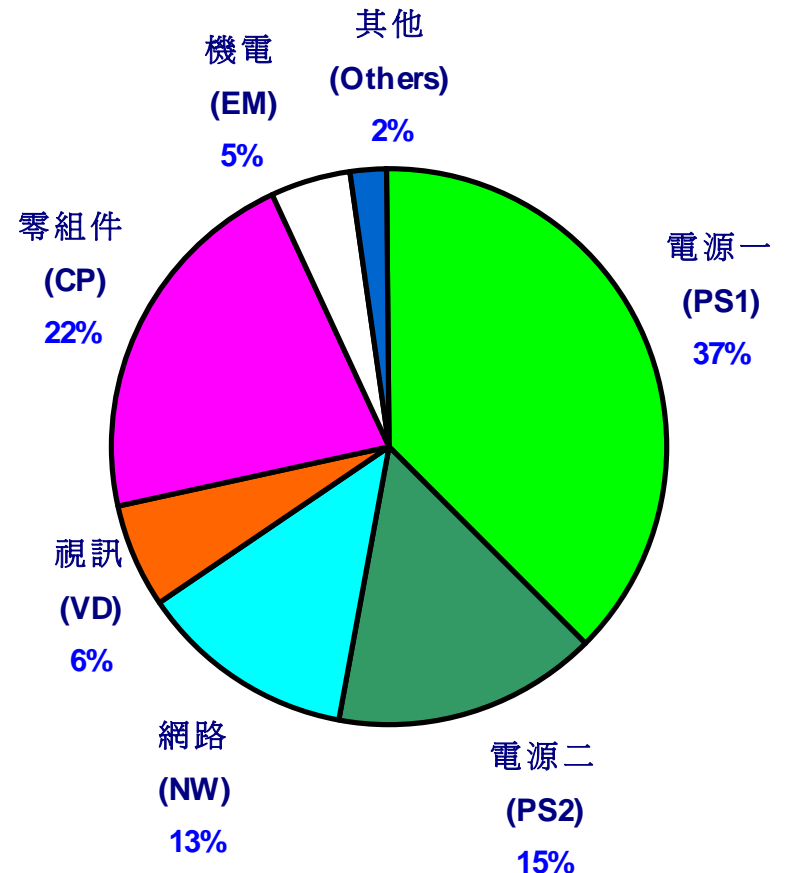
業務分類 (1)

Revenues by Product (1)

1Q06



2Q06



業務分類 (1)

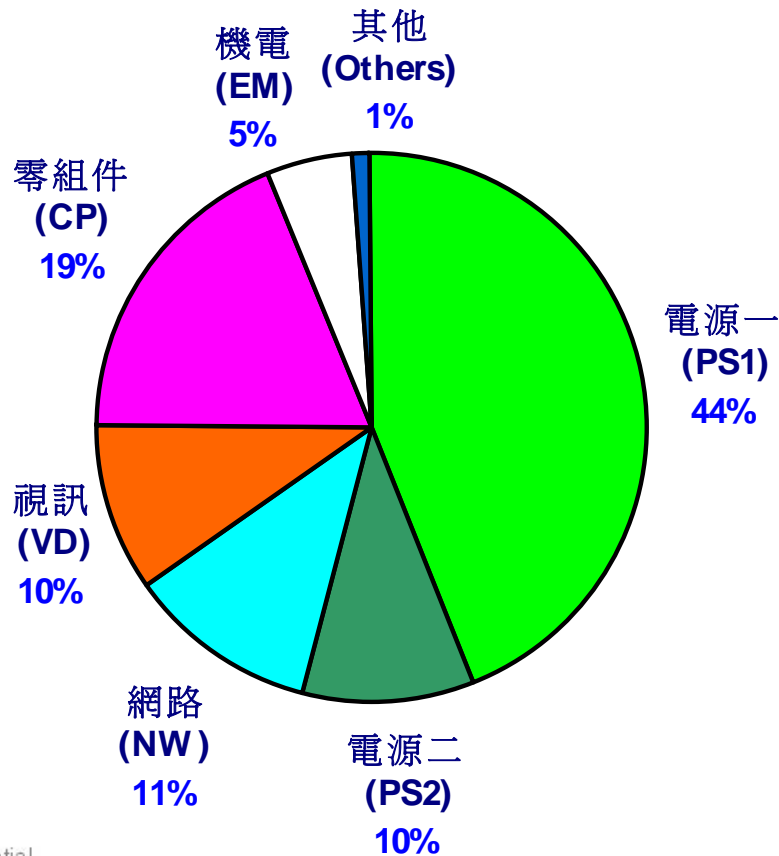
Revenues by Product (1)

	1Q06	2Q06	Change
PS1	8,449	9,463	12%
PS2	2,940	3,881	32%
CP	5,082	5,596	10%
VD	1,543	1,483	-4%
EM	954	1,129	18%
NW	2,759	3,198	16%
Others	463	543	17%
Total	22,190	25,293	14%

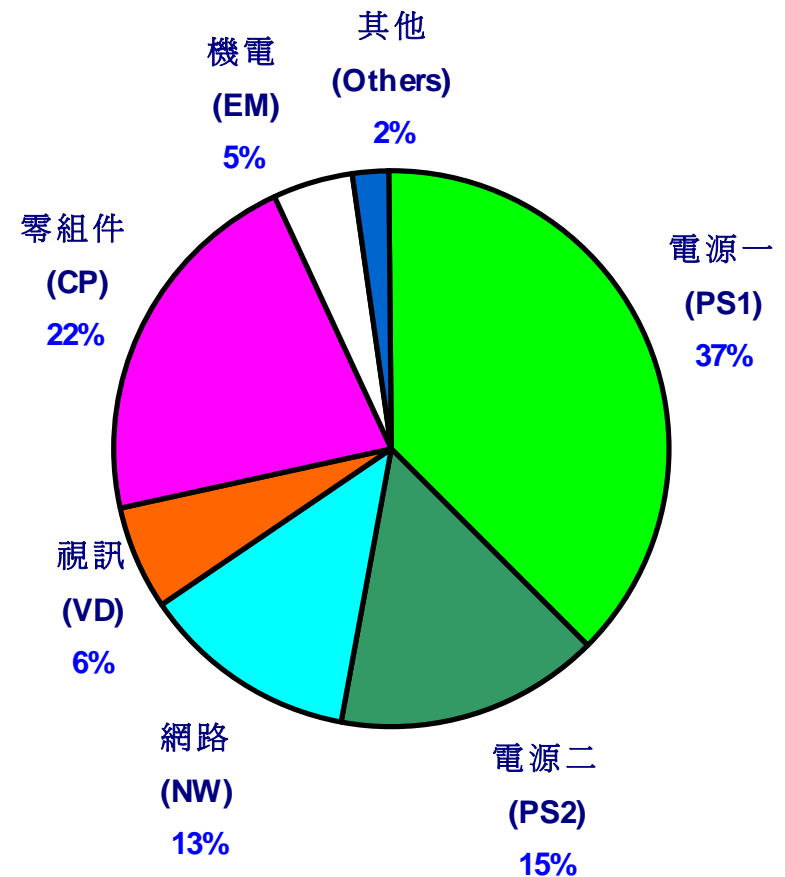
業務分類 (2)

Revenues by Product (2)

2Q05



2Q06

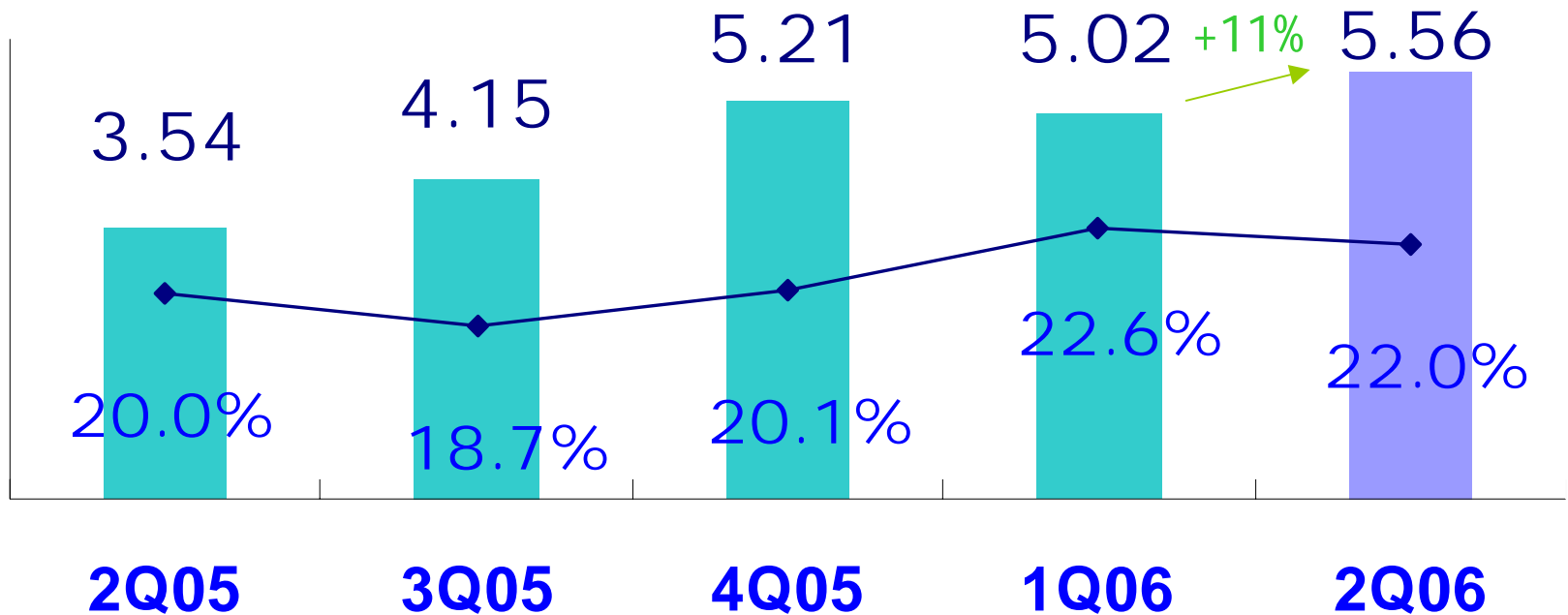


業務分類 (2) Revenues by Product (2)

	2Q05	2Q06	Change
PS1	7,692	9,463	23%
PS2	1,858	3,881	109%
CP	3,389	5,596	65%
VD	1,835	1,483	-19%
EM	851	1,129	33%
NW	1,919	3,198	67%
Others	134	543	305%
Total	17,678	25,293	43%

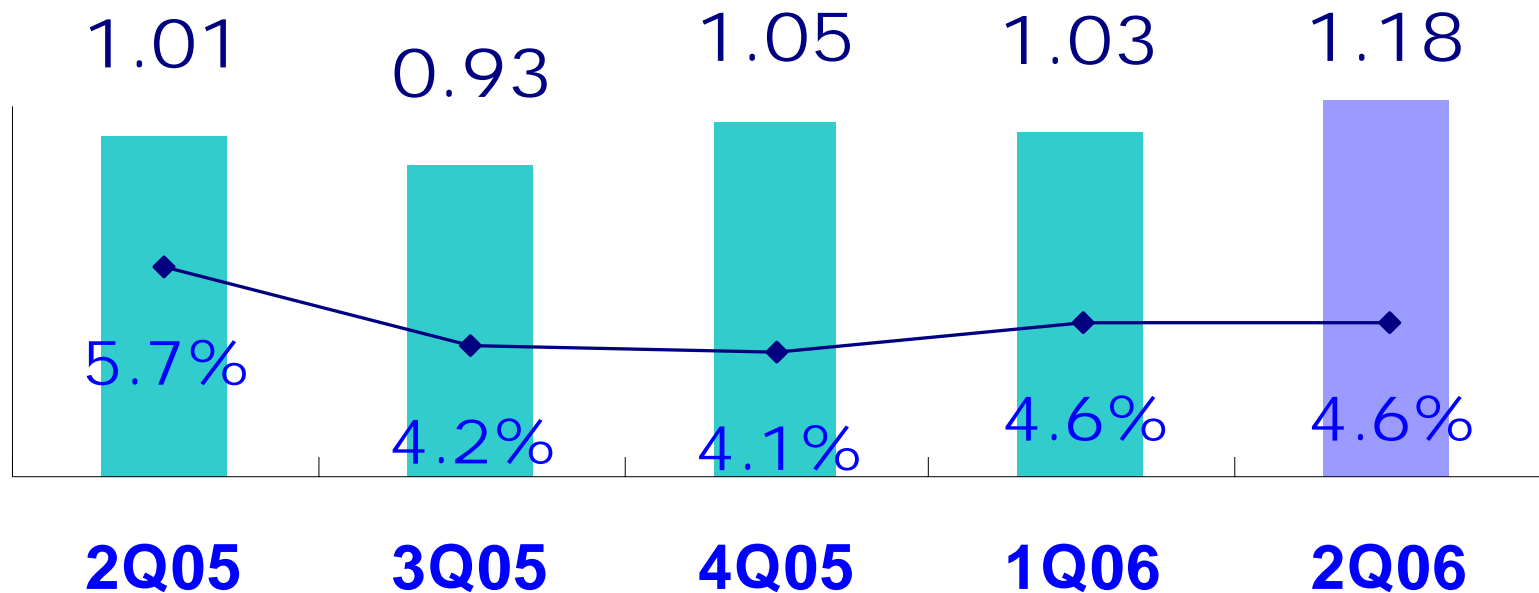
營業毛利 Gross Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



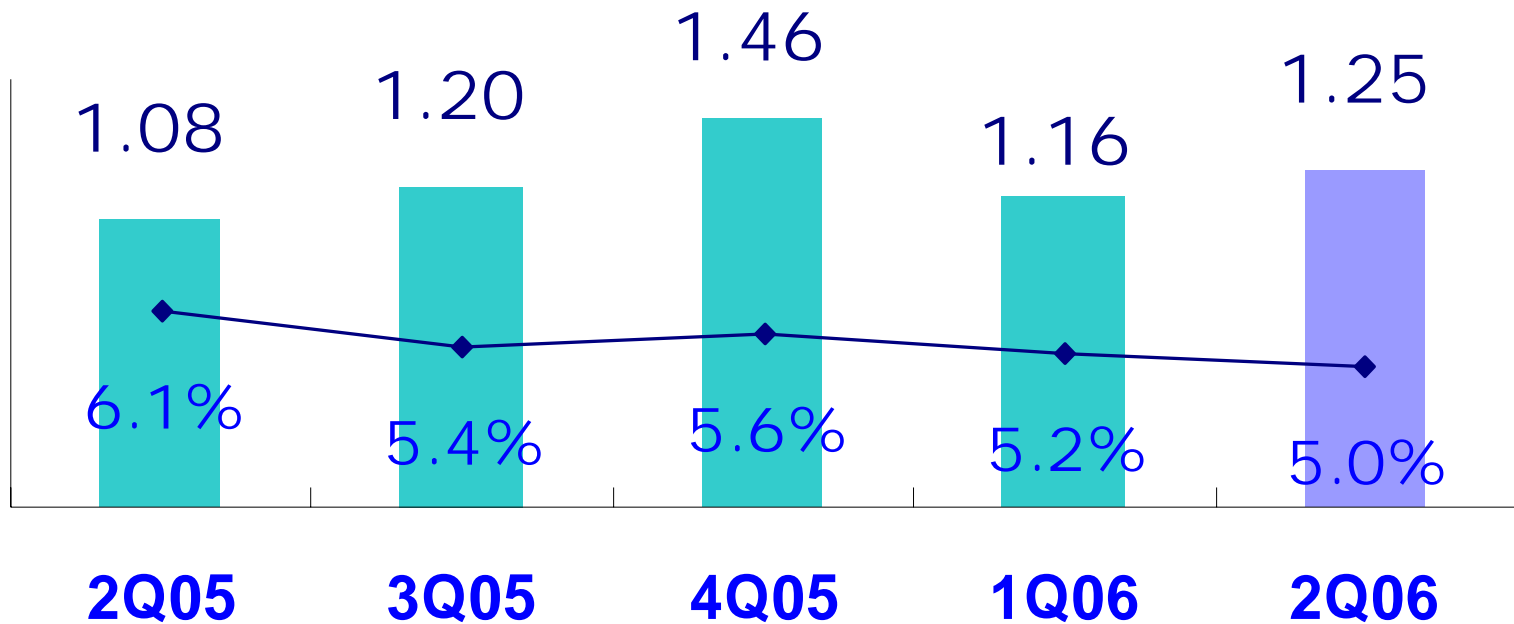
研發費用 R&D Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



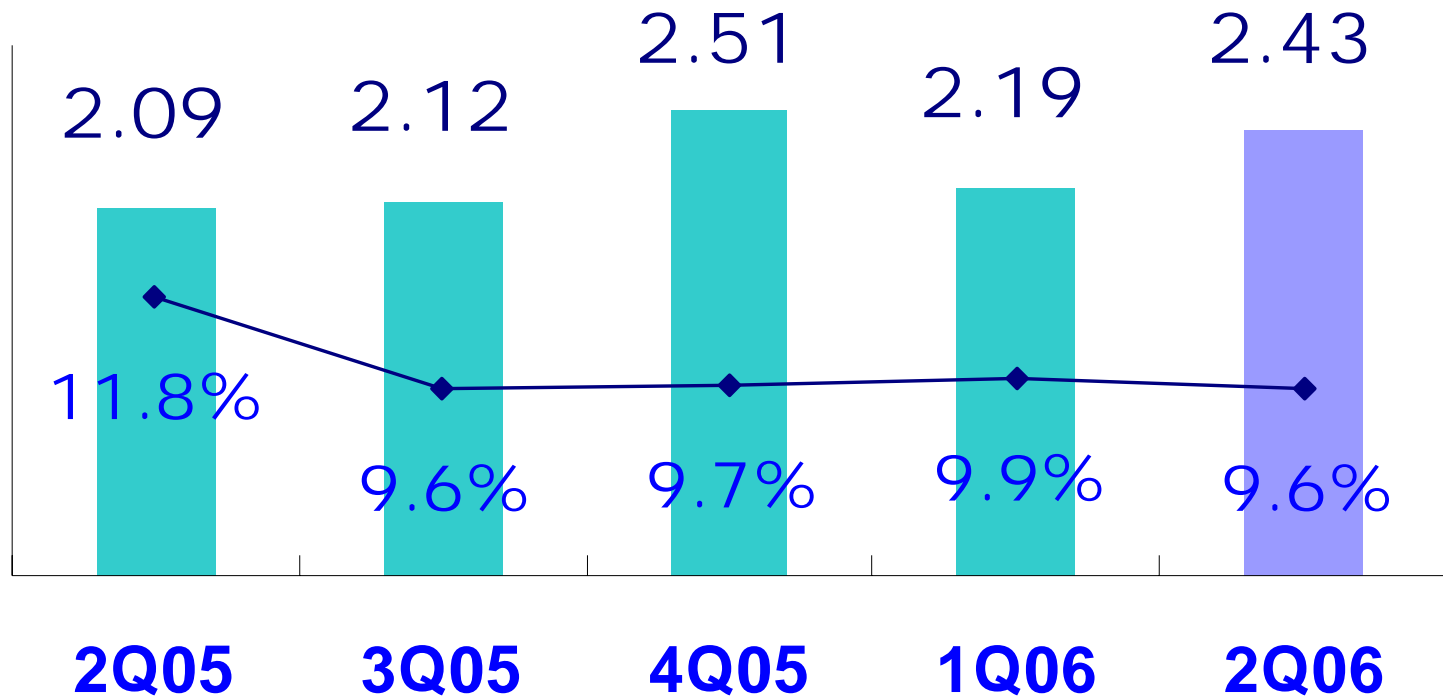
銷管費用 SG&A Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



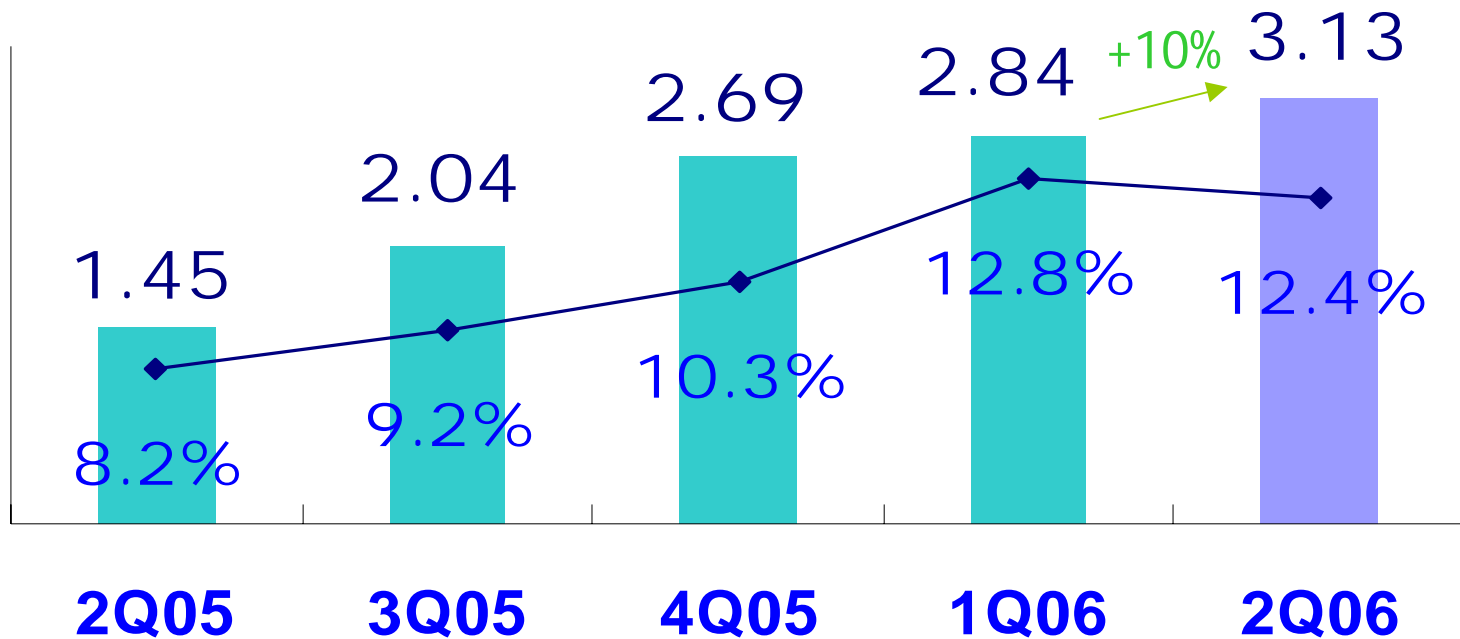
總營業費用 Operating Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



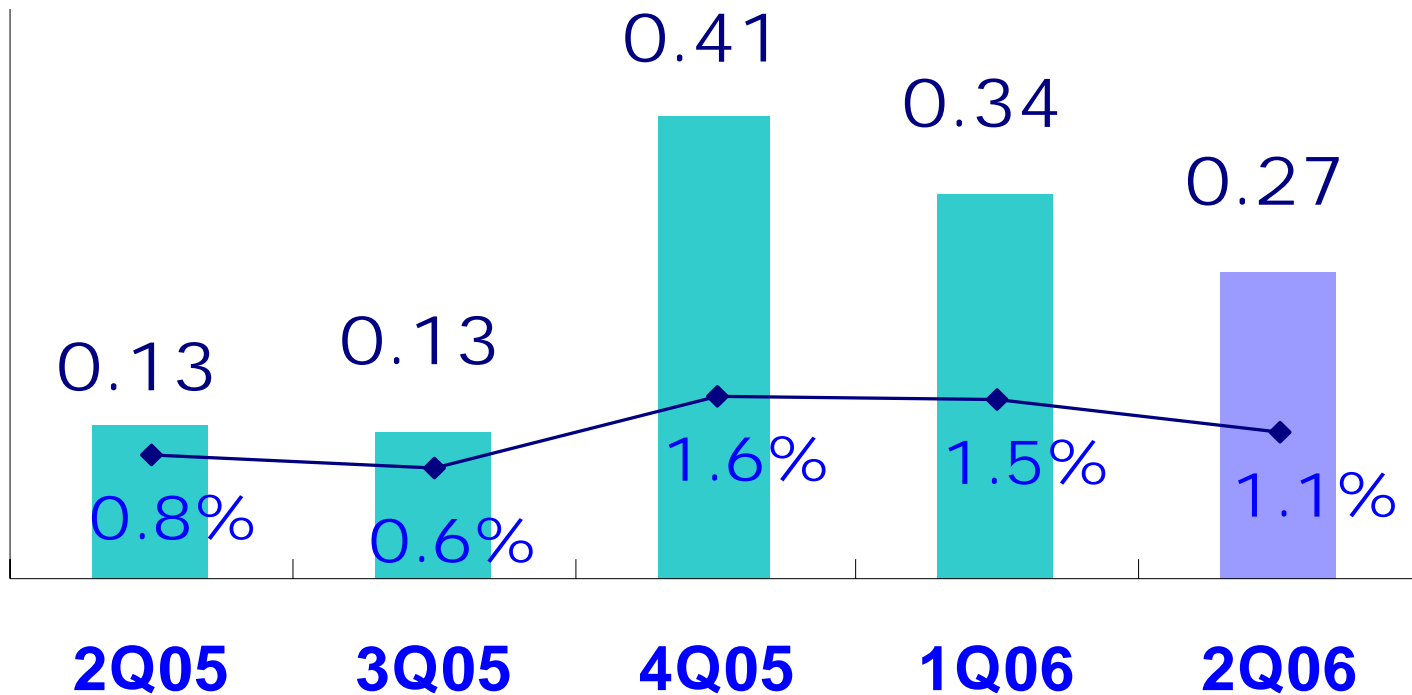
營業淨利 Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



業外損益 Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



業外損益細項

Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	1Q06	2Q06
處分投資(Investment disposal)	3	12
投資損益(Investment income)	118	133
利息收益(Interest income)	59	120
現金股利(Cash Dividend)	4	11
匯兌損益(F/X) *	64	(29)
其他業外損益(Others)	88	21
合計(Total)	336	268

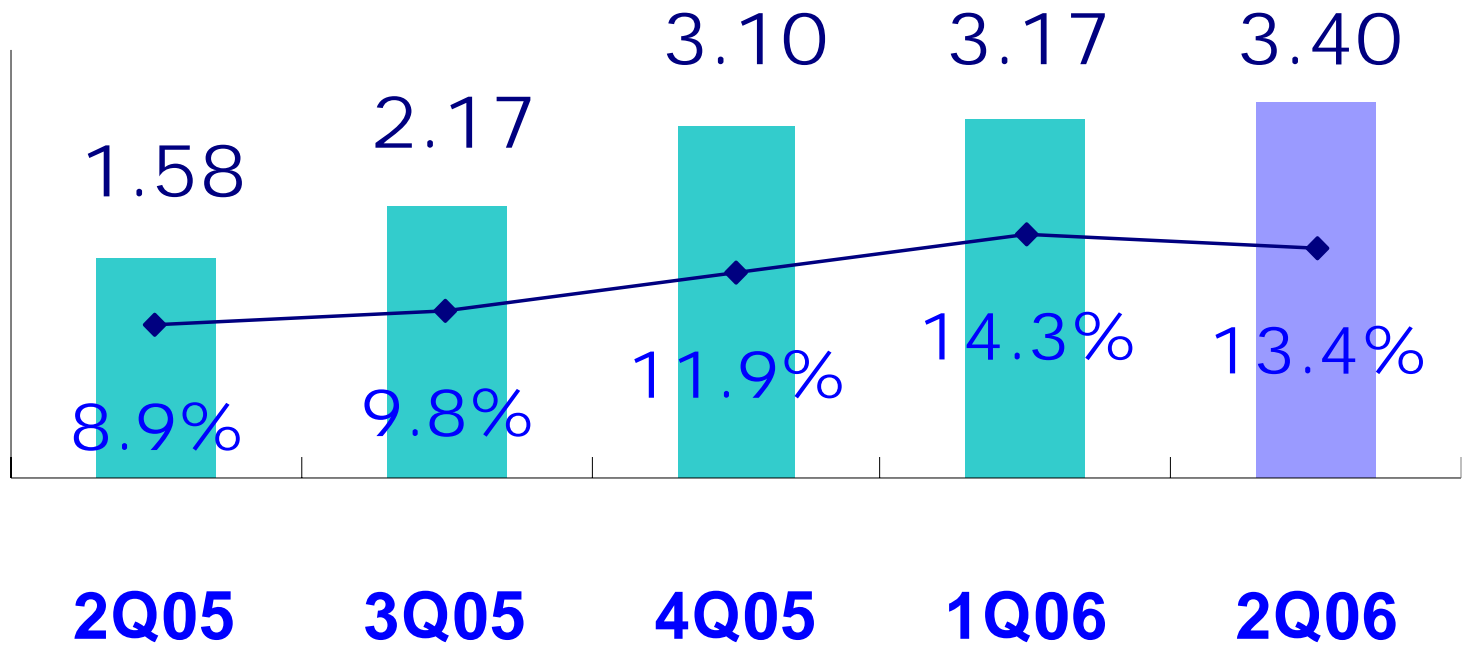
* 包含外匯相關金融資產評價變更

* Including FX-related derivatives' fair value change

稅前淨利 Net Income Before Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+7%
YoY
+115%



所得稅與少數股權

Tax & Minority Interest

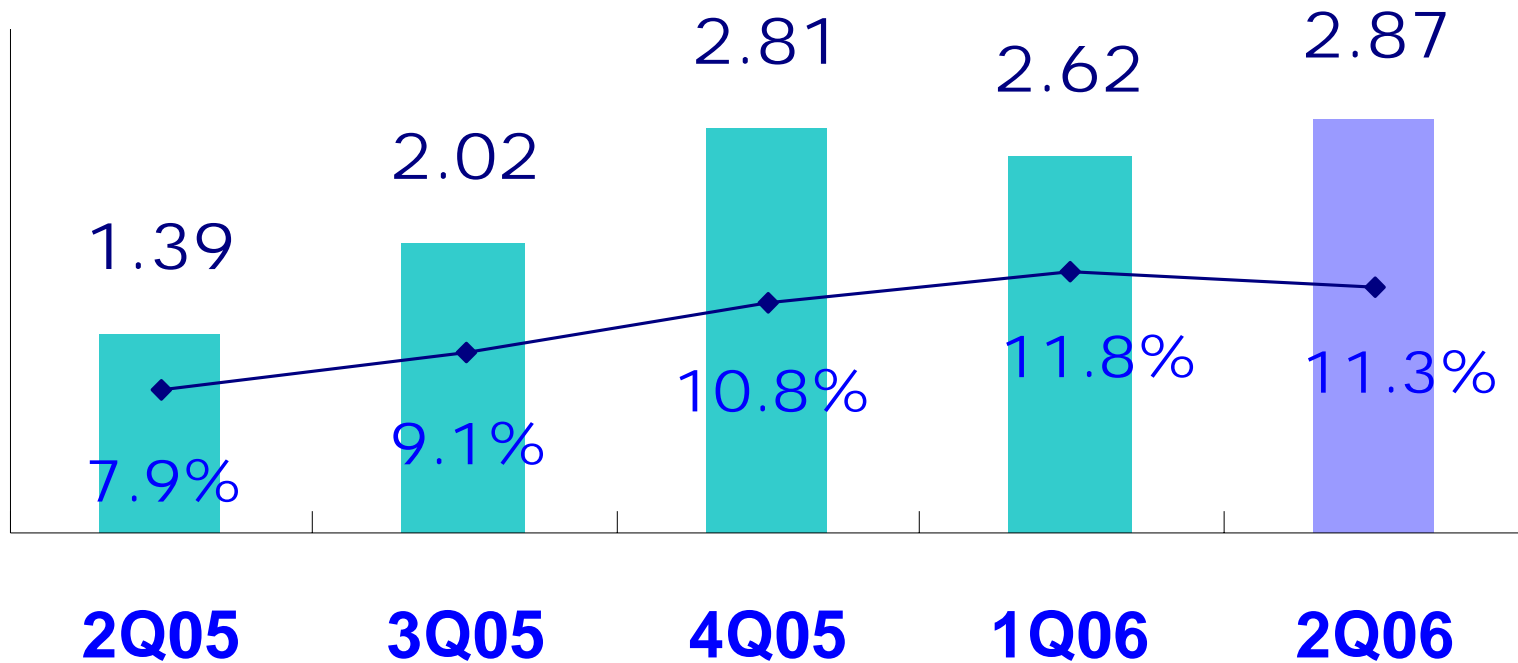
單位：新台幣百萬元
Unit: NT\$ million

	1Q06	2Q06
稅前淨利(Net income before tax)	3,172	3,398
所得稅(Tax)	(381)	(364)
會計科目調整(Accounting Change)	28	0
少數股權淨利(Minority interest)	(198)	(169)
稅後淨利(Net income after tax)	2,621	2,866

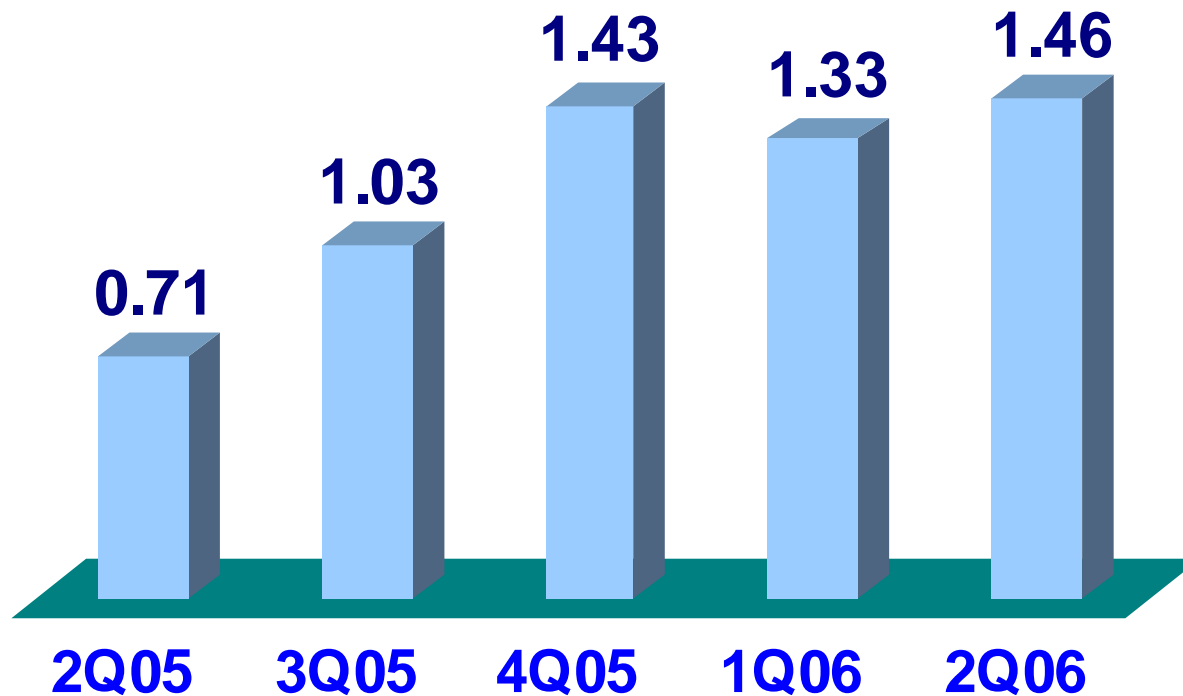
稅後淨利 Net Income After Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+10%
YoY
+106%



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**19.68**億股

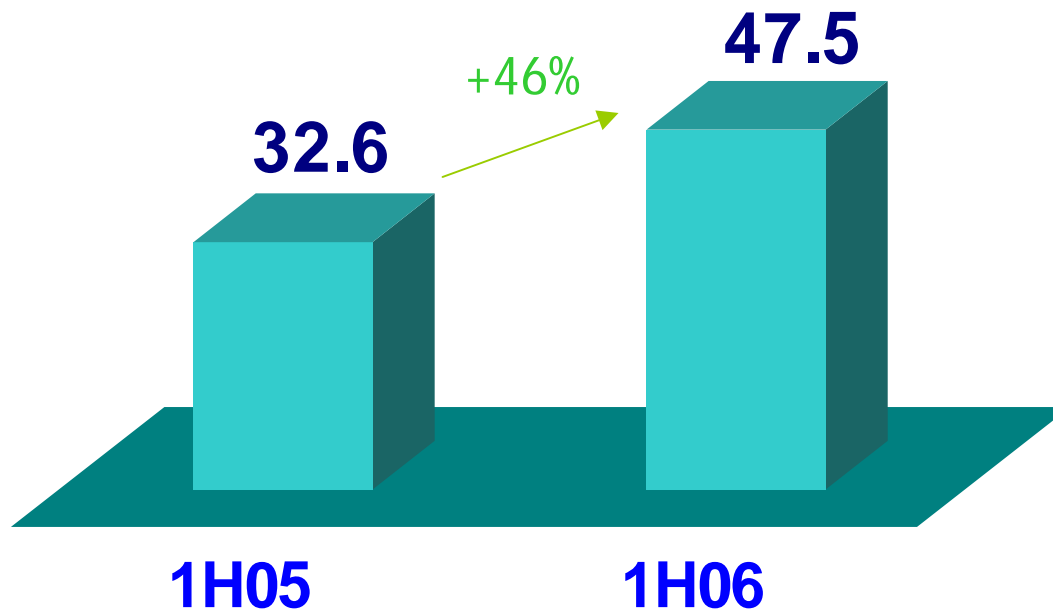
*EPS based on weighted average shares outstanding of **1,968** million shares.

2006年上半年結算數字

2006 First Half Accumulated Results

合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion

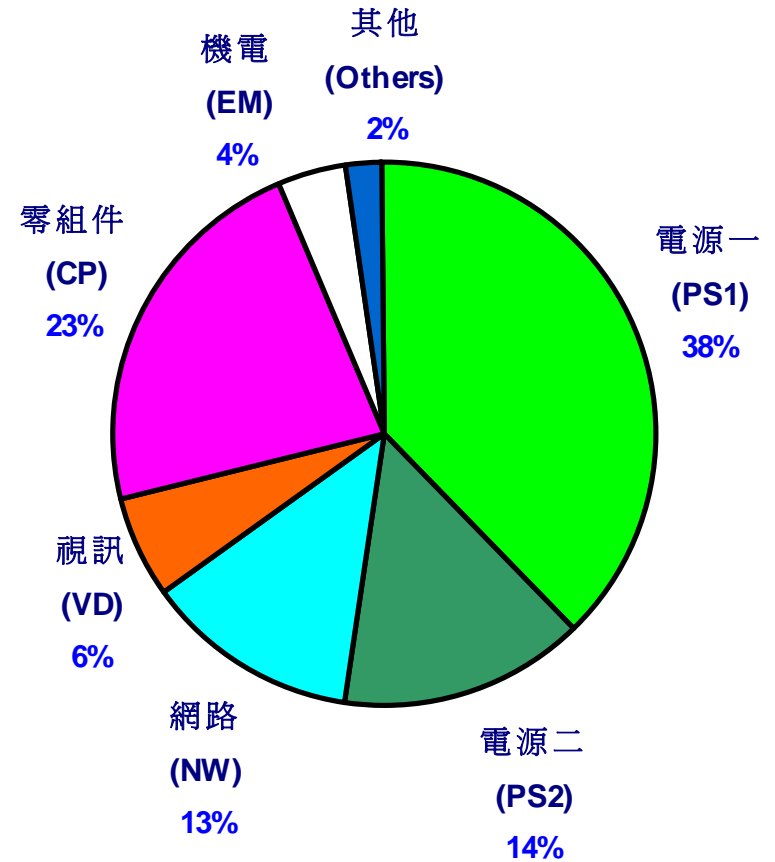
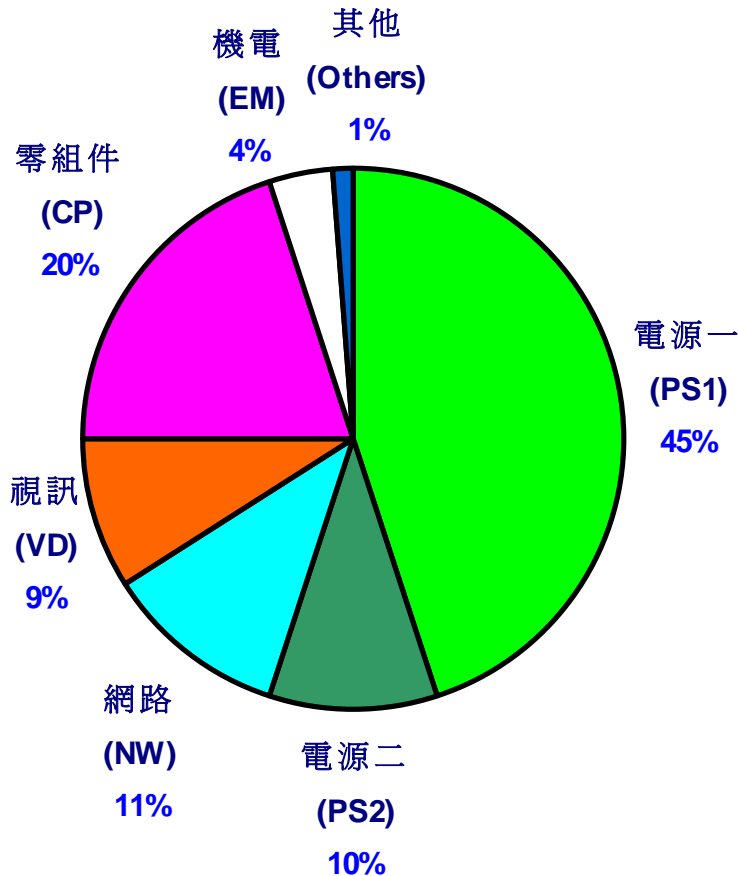


業務分類

Revenues by Product

1H05

1H06



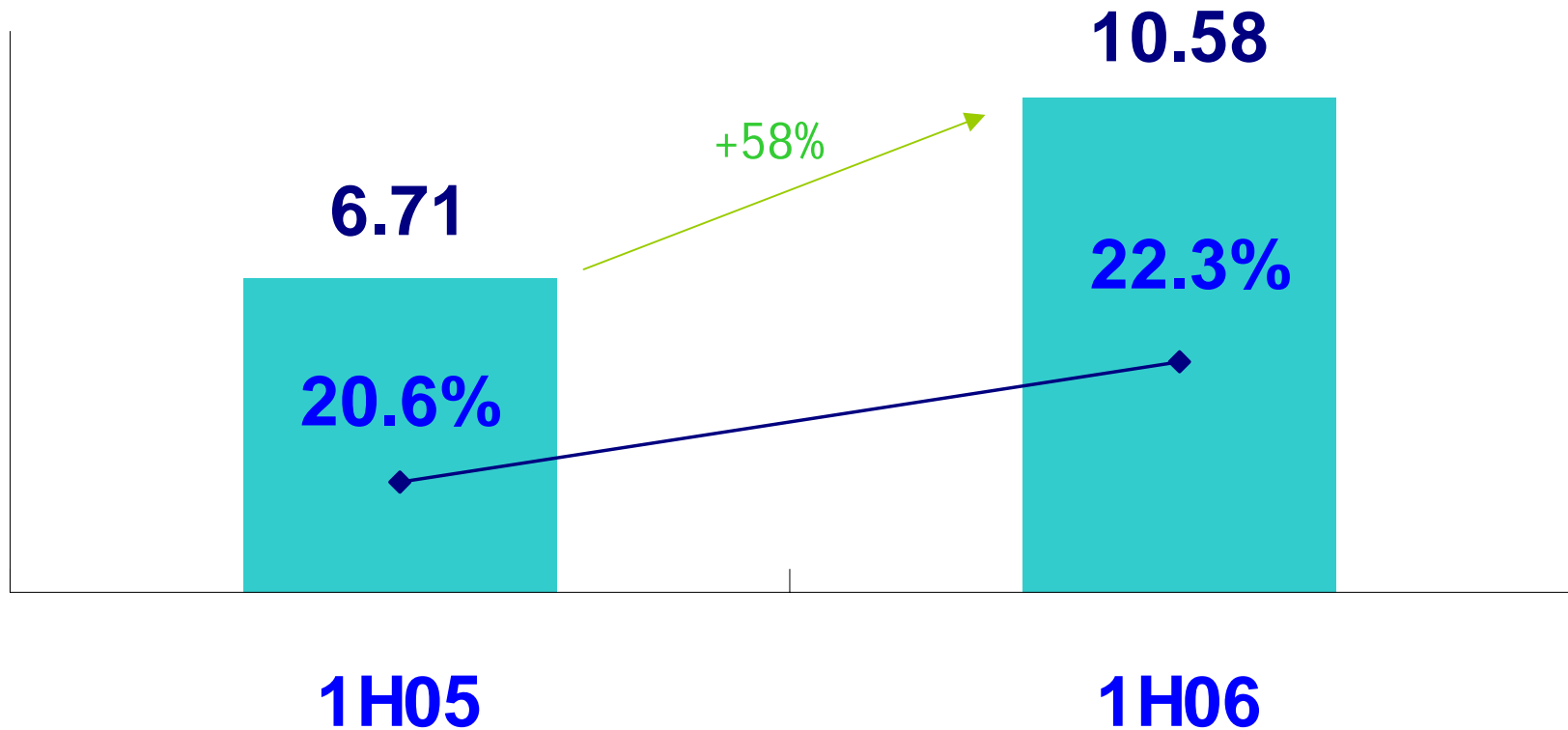
業務分類

Revenues by Product

	1H05	1H06	Change
PS1	14,580	17,912	23%
PS2	3,282	6,821	108%
CP	6,589	10,678	62%
VD	2,791	3,026	8%
EM	1,430	2,083	46%
NW	3,633	5,957	64%
Others	314	1,007	221%
Total	32,620	47,484	46%

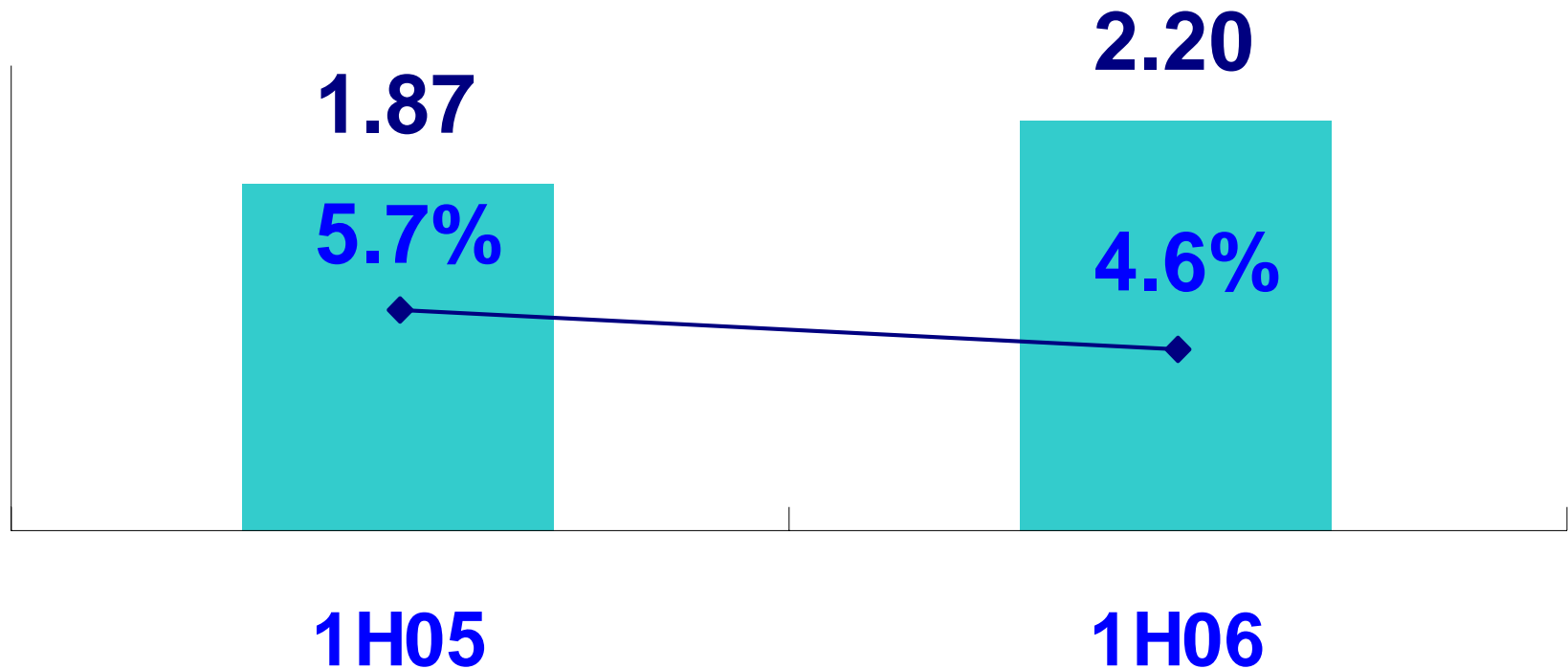
營業毛利 Gross Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



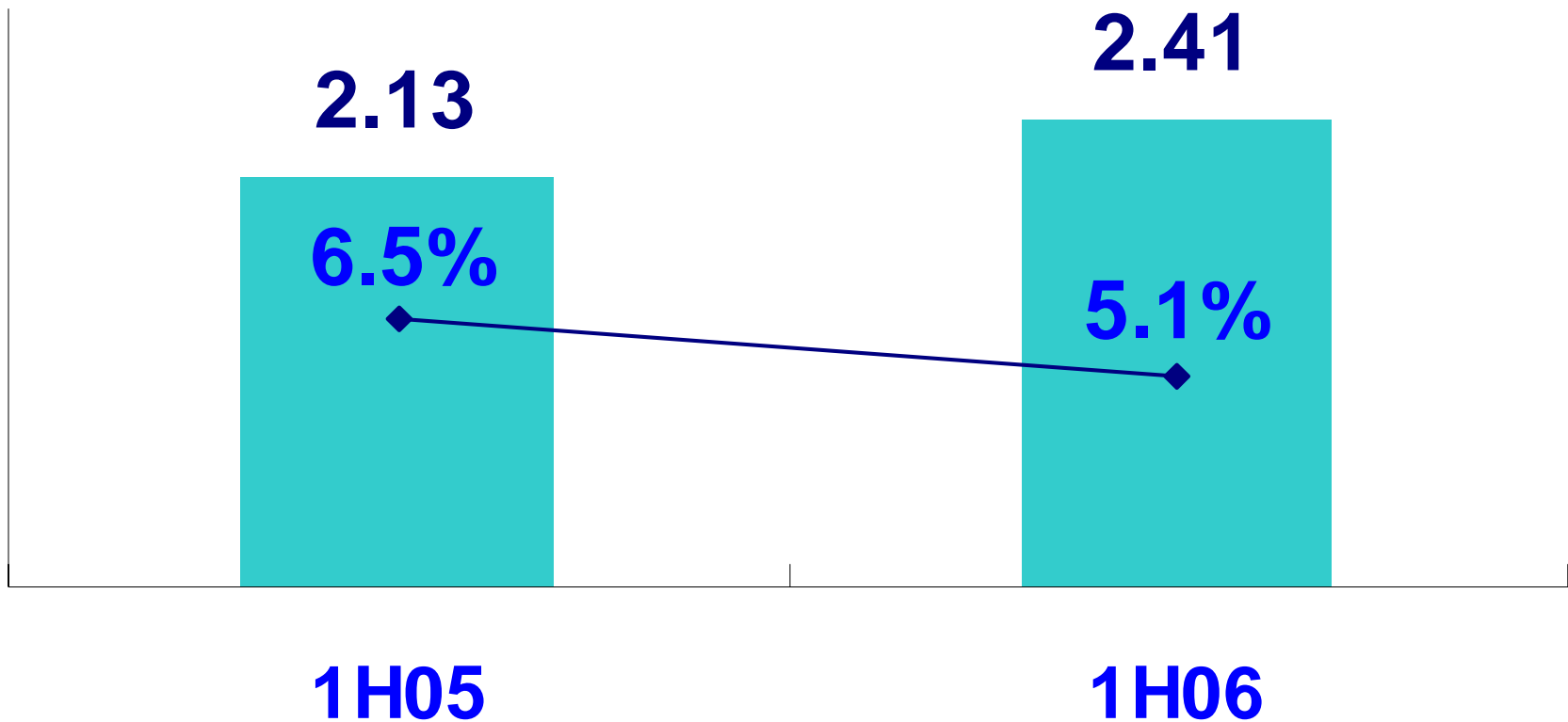
研發費用 R&D Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



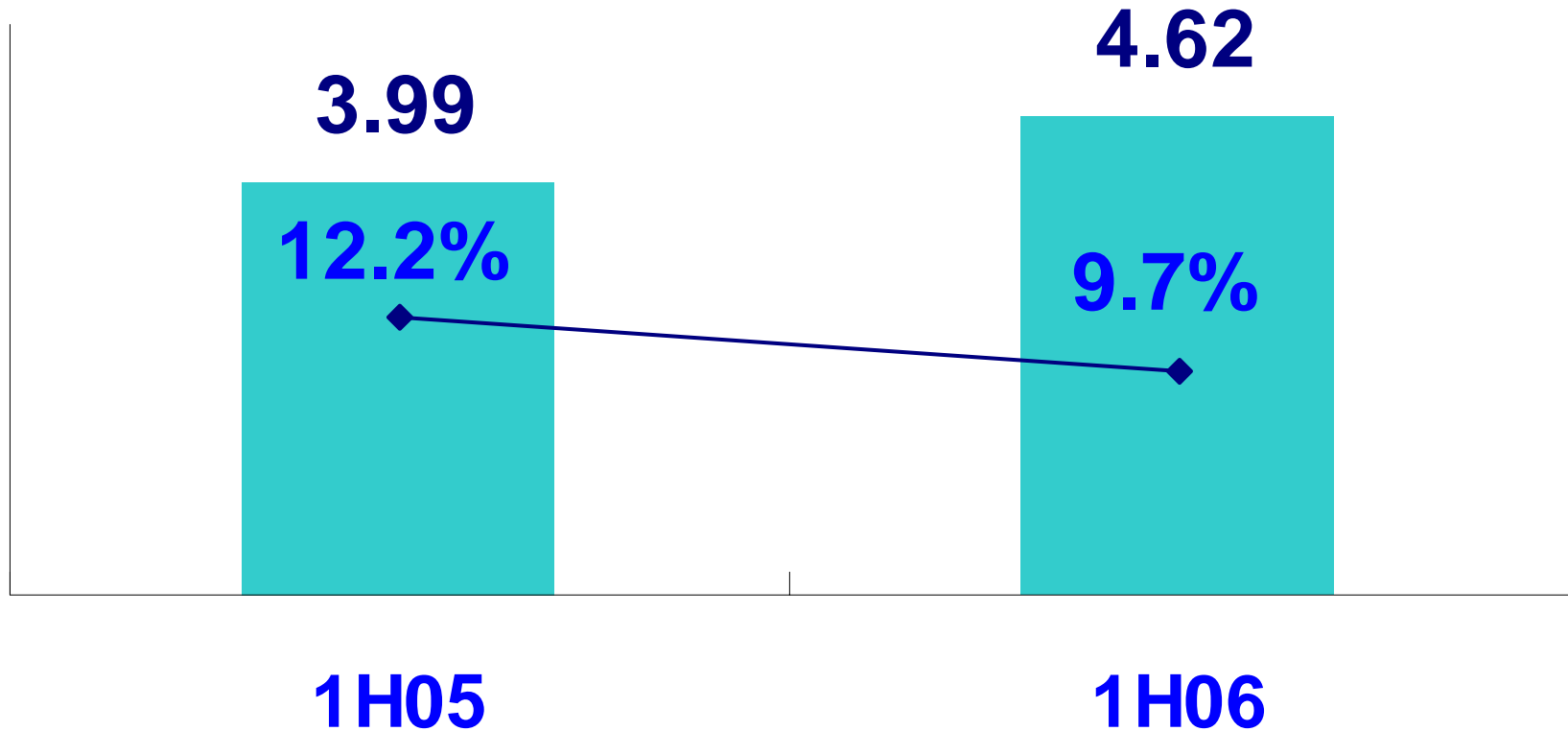
銷管費用 SG&A Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



總營業費用 Operating Expense

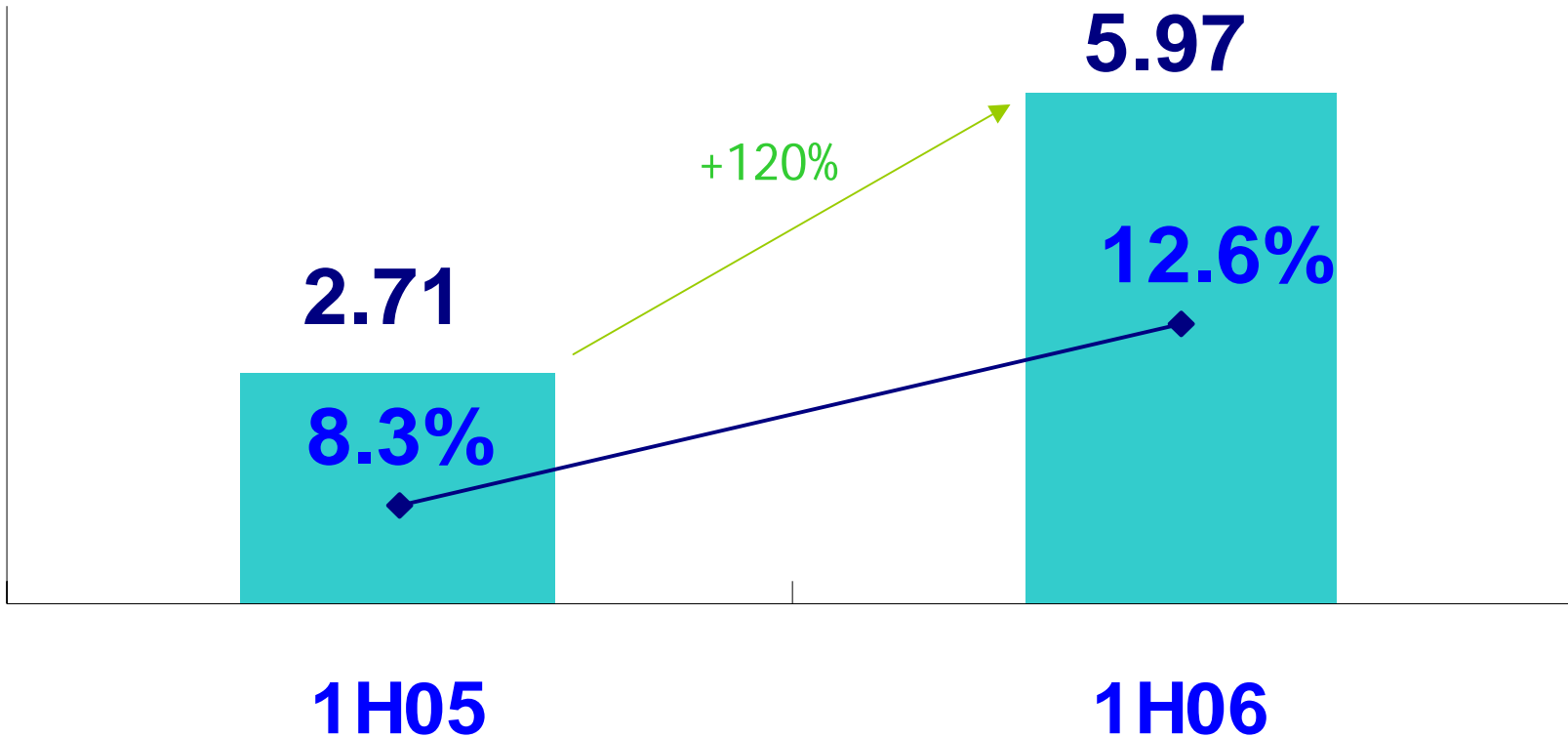
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



營業淨利

Operating Profit

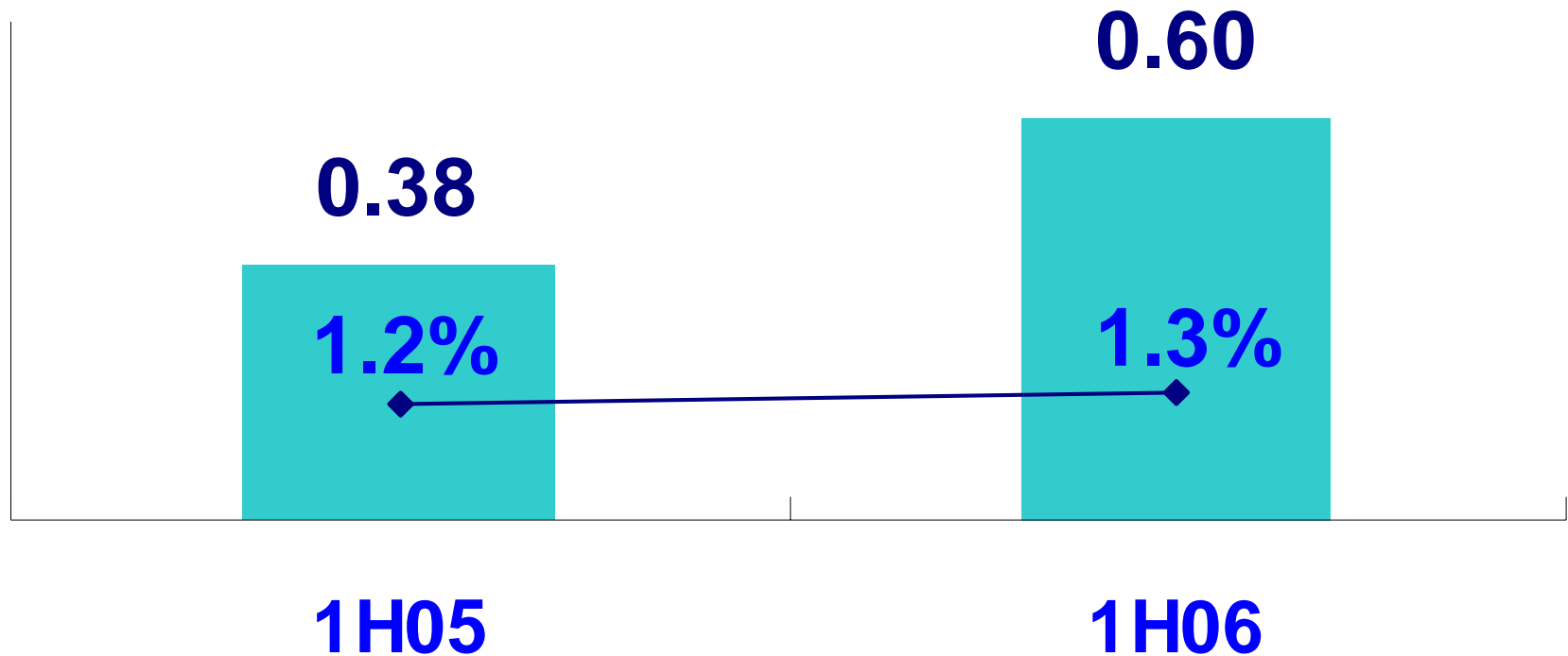
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



業外損益

Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



業外損益細項

Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	1H05	1H06
處分投資(Investment disposal)	285	15
投資損益(Investment income)	(126)	251
利息收益(Interest income)	179	179
現金股利(Cash Dividend)	16	15
匯兌損益(F/X) *	(68)	35
其他業外損益(Others)	95	109
合計(Total)	381	604

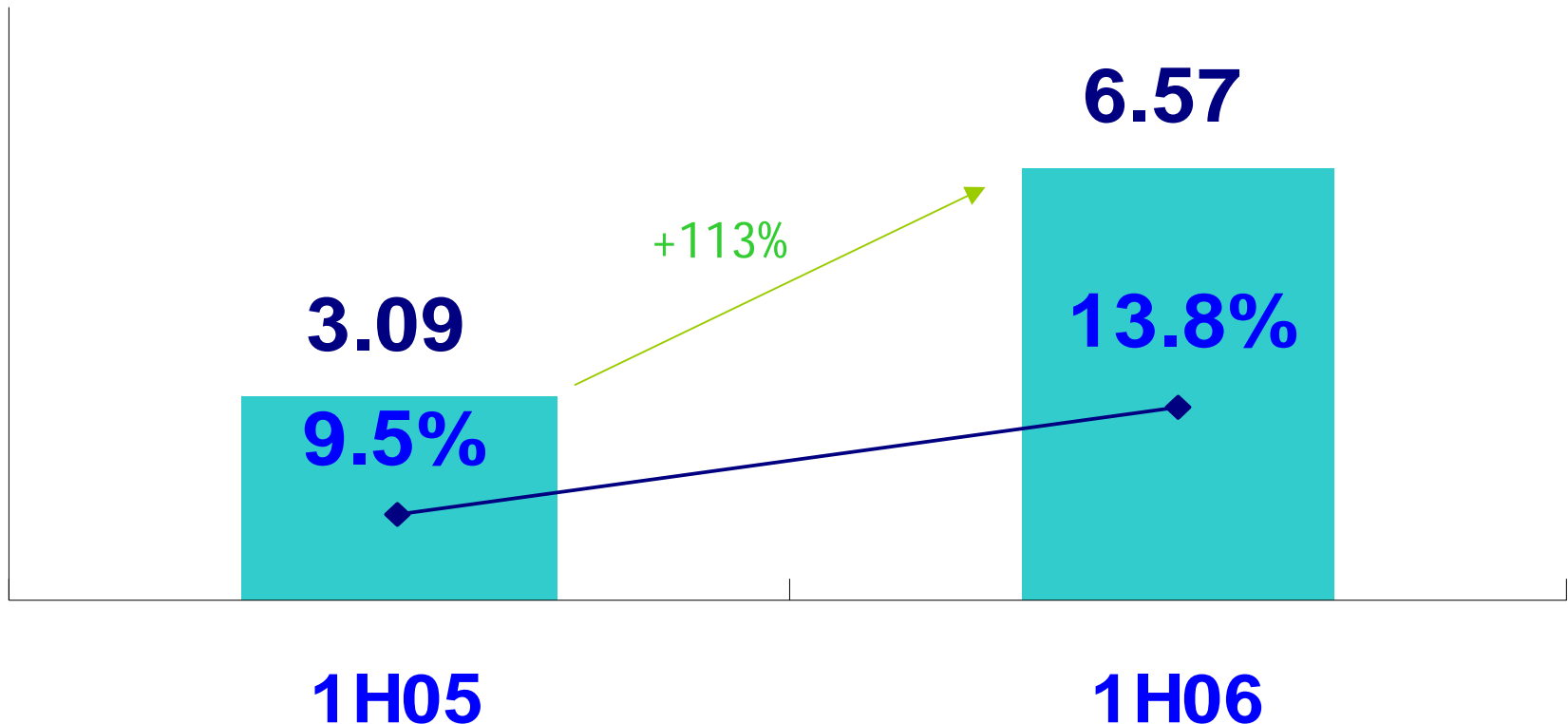
* 包含外匯相關金融資產評價變更

* Including FX-related derivatives' fair value change

稅前淨利

Net Income Before Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



所得稅與少數股權

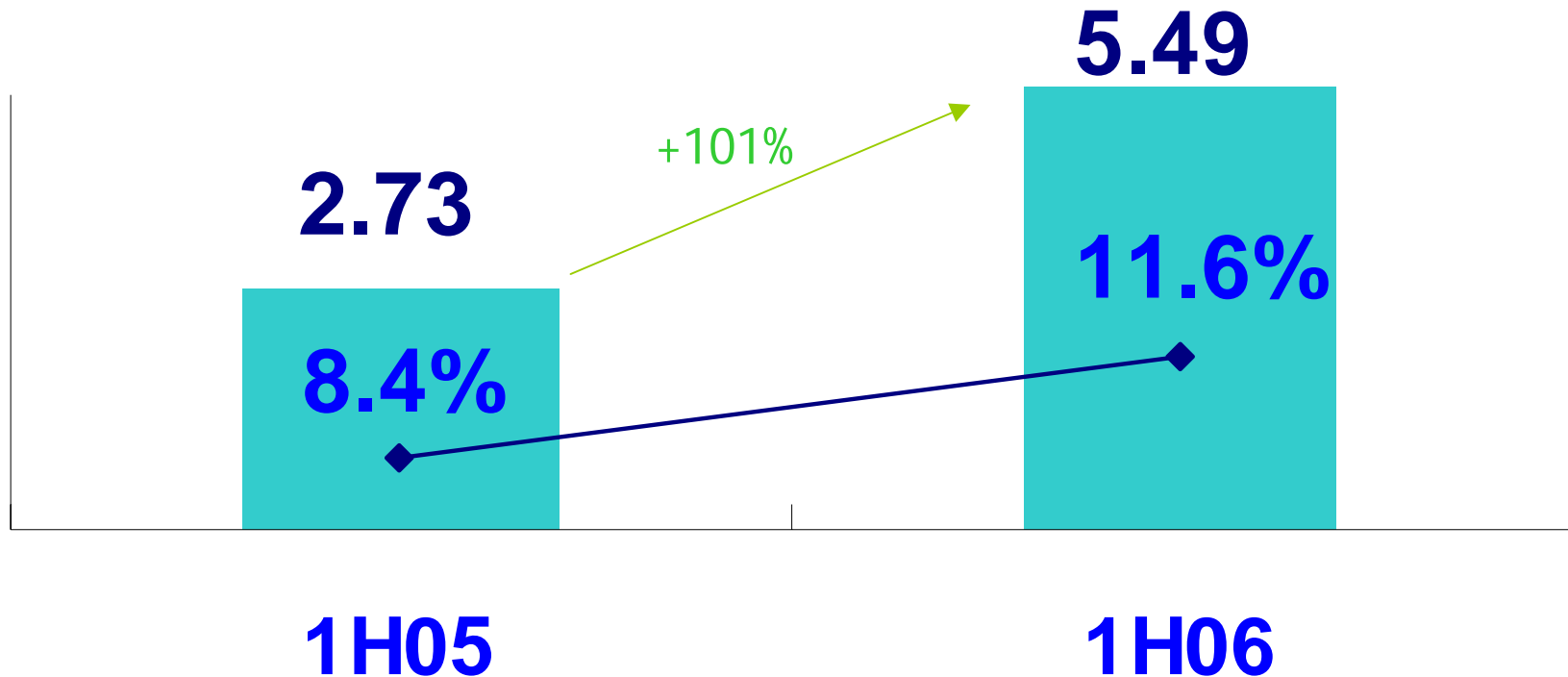
Tax & Minority Interest

單位：新台幣百萬元
Unit: NT\$ million

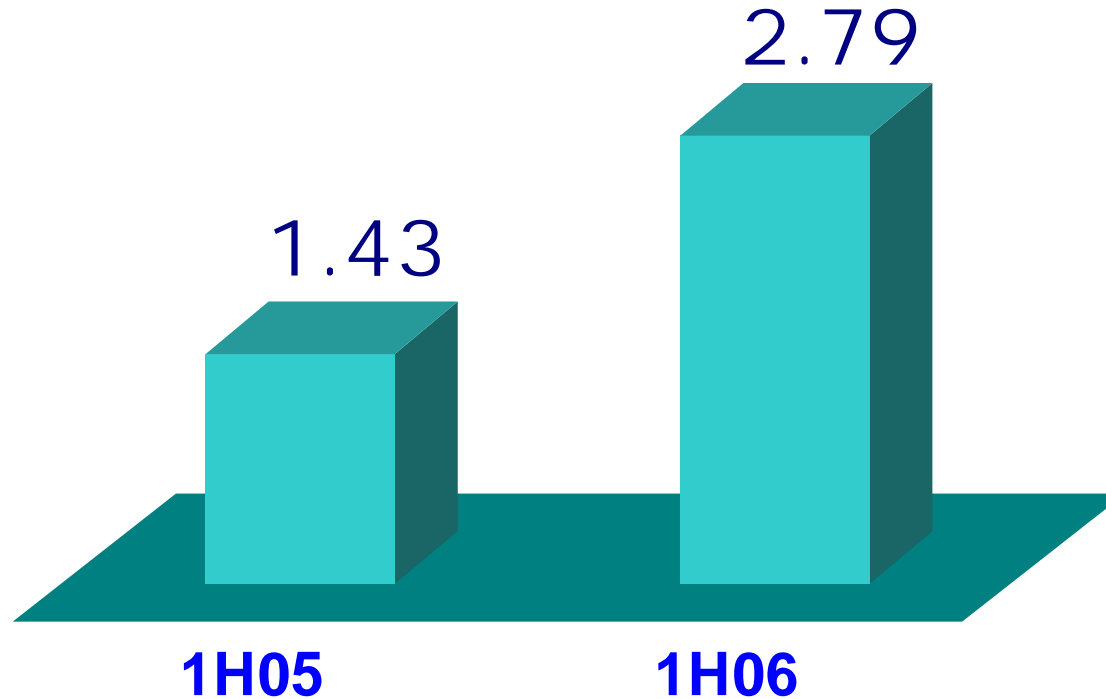
	1H05	1H06
稅前淨利(Net income before tax)	3,093	6,570
所得稅(Tax)	(65)	(744)
會計科目調整(Accounting Change)	0	28
少數股權淨利(Minority interest)	(299)	(367)
稅後淨利(Net income after tax)	2,728	5,487

稅後淨利 Net Income After Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**19.68**億股

*EPS based on weighted average shares outstanding of **1,968** million shares.

股東權益報酬率(%) ROE (%)

2003	2004	2005	1H06
16.9%	20.6%	19.7%	25.2% *

* 此為換算全年度之數字

* Annualised

合併與母公司營收

Consolidated vs. unconsolidated sales

台達電 開立發票及營業收入資訊查詢

本資料由 (上市公司) 台達電 公司提供

民國 95 年 07 月 單位：新台幣仟元

項目	開立發票總金額	營業收入淨額
本月	767,772	6,097,874
去年同期	1,134,135	5,102,643
增減金額	-366,363	995,231
增減百分比	-32.30	19.50
本年累計	6,895,352	40,922,181
去年累計	5,931,071	31,864,800
增減金額	964,281	9,057,381
增減百分比	16.26	28.42

項目	合併營業收入淨額
本月	8,741,740
去年同期	6,310,932
增減金額	2,430,808
增減百分比	38.52
本年累計	56,226,104
去年累計	38,930,918
增減金額	17,295,186
增減百分比	44.43



台達電子三十五週年慶
Delta Electronics 35th Anniversary

謝謝！
THANK YOU !